

# 80-0830-X HD9625

9-5/8" (24.4 cm) 22,000 lbs-ft Hydraulic Power Tong



**SPECIFICATIONS | OPERATION | MAINTENANCE | PARTS**

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# ORIGINAL INSTRUCTIONS

This technical document applies to the following models:							
MODEL	REV	Motor Control Valve	Lift Cylinder Control Valve	Backup Control Valve	Rigid Sling	Dump Valve	Unloader Valve
80-0830-1	8	■	■		■		
80-0830-3	0	■	■	■	■		
80-0830-4	6	■			■		
80-0830-5	0	■		■	■	■	
80-0830-6	0	■	■		■	■	■

**THIS EQUIPMENT IS EQUIPPED WITH A "SAFETY DOOR" ROTATION INTERLOCK SYSTEM**

McCoy has made an effort ensure that all illustrations are accurate, but please note that some illustrations used in this manual may not exactly visually match your equipment.

**PATENTED & PATENTS PENDING**



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McCoy has made every effort to ensure the information contained in this document is accurate and current. This manual is intended to provide equipment operation and safety instructions for your equipment. However, McCoy does not warrant or guarantee that the information is either complete or accurate in every respect and the user of the manual should consult with its McCoy sales representative for any clarifications and updates.

The user of the manual shall protect, indemnify, and hold harmless McCoy and its directors, officers, employees, and agents from and against all liability for personal injury, death, or property damage resulting directly or indirectly from the use of the information contained in this manual.

Observance of all descriptions, information and instructions set out in this manual is the full responsibility of the user. This manual is intended for guidance and informational purposes and must be used in association with adequate training and on-the-job supervision to provide safe and effective equipment use.

It is the responsibility of the user to conform to all regulations and requirements issued by an authority or agency which may affect the operation, safety or equipment integrity, that may overrule the content of this documentation.

The user will acknowledge and obey any general legal or other mandatory regulation in force relating to accident prevention, safety, and equipment integrity.

Summary Of Revisions					
Date	Section	Page	Description Of Revision	Approved	
NOV 2010	N/A	N/A	Initial Release	SH	
APR 2011		iii	Added model 80-0830-4	DB	
JUN 2011	3	3.12-3.20	Revised assembly procedures to include new door latch and door components	SH	
	3	3.21	Moved maintenance checklists from appendices to maintenance section		
	5	5.24	Revised door assembly and bill of materials		
	6	All	Complete revision of torque measurement section.		
OCT 2012	ALL	ALL	Updated manual to current branding standard, re-branded KT9625 as HD9625	S.Panchal	
	1	1.1	Updated Illustration 1.A.1		
		1.2	Updated Illustration 1.A.2, Tong Dimensions		
		1.3	Corrected flow rates & recommended spring hanger in specifications		
	2	2.1	Inserted new section 2.A, Initial Receipt & Inspection of Equipment		
		2.4	Renumbered section "Sling & Load-Bearing Device Safety" as section 2.C		
		2.7	Inserted new section 2.D, Lift Cylinder Installation		
		2.10	Renumbered section "Hydraulic Schematic & Component Identification" as section 2.E		
		2.12	Renumbered section "Hydraulic Connections" as section 2.F		
		2.14	Renumbered section "Tong Jaw Availability" as section 2.G		
		2.16	Renumbered section "Tong Rig-Up & Leveling" as section 2.H		
		2.17	Updated Illustrations 2.H.1 & 2.H.2, Tong Suspension		
		2.19	Renumbered section "Tong Operation" as section 2.I		
		2.19	Removed subsection 1.1, Initial Start-up & Break-in Procedure		
		2.19	Inserted new sub-section 2.I.1. Operator Training		
		2.19	Inserted new sub-section 2.I.2. Operator Safety		
		2.23	Inserted new sub-section 2.I.5. Pre-Operational Checks		
		2.25	Renumbered section "Making & Breaking Connections" as section 2.J		
	3	3.2	Inserted new Section 2.D, Hydraulic System Depressurization		
		3.2	Renumbered section "Lubrication Instructions" as section 3.E		
		3.8	Renumbered section "Adjustments" as section 2.F		
		3.11	Inserted new sub-section 3.F.4, Second-Generation Safety Door Adjustment.		
		3.15	Renumbered section "Assembly Procedures" as section 3.I		
		3.25	Renumbered section "Power Tong Daily Inspection & Maintenance" as section 3.J		
	3.27	Renumbered section "Power Tong Monthly Checklist" as section 3.K			
	<b>Continued on next page</b>				

Summary Of Revisions (Continued)				
Date	Section	Page	Description Of Revision	Approved
OCT 2012	3		Removed section "Power Unit Daily Inspection & Maintenance".	S. Panchal
		3.30-3.34	Renumbered section "Tubular Connection Equipment Decommissioning" as Section 3.L. Revised & re-named "Tubular Connection Equipment Decommissioning and Shipping"	
		3.27	Renumbered section "Tubular Connection Equipment Re-commissioning" as section 3.M	
	4	4.1	Revised Section 4.A, "Troubleshooting - Tong Will Not Develop Sufficient Torque"	
		4.2	Inserted new Section 4.B, "Troubleshooting - Relief Valve Incorrectly Set"	
		4.4	Inserted new Section 4.C, "Troubleshooting - Safety Door Malfunction"	
	5	5.4	Corrected exploded view of rotary idler assembly	
		5.8	Replaced Illustration, Pinion Assembly	
		5.10	Replaced Illustration, Clutch Assembly	
		5.16-5.17	Replaced illustration and B.O.M. with revised version of tong body.	
		5.18-5.19	Replaced illustration and B.O.M. with revised version of hydraulic valve supports.	
	6	5.26-5.27	Inserted new illustration & B.O.M., Tong Door With New Safety Door Components	
			Removed illustration 6.A.5 & B.O.M., Compression Load Cell	
6.5		Revised Section 6.B, Troubleshooting		
JAN 2013	2	6.6	Inserted new sub-section 6.C.3, Reference Checking Torque Measurement System	D. Bowles
		iii	Added model 80-0830-5	
		2.12	Revised hydraulic schematic & B.O.M. to include dump valve	
		2.13-2.15	Updated all hydraulic component identification illustrations	
		2.16	Moved "Hydraulic Connections" into "Hydraulics" section, created new subsection 2.E.3	
JUL 2013	Preamble	iii	Added model 80-0830-6	D. Bowles
	2	2.12	Updated hydraulic B.O.M. to include optional dump & unloading valves	
		2.13	Inserted hydraulic schematic for model 80-0830-6	
		2.16	Inserted new illustration, identification of optional dump & unloading valves	
AUG 2014	ALL	ALL	Updated manual to new template	D. Sonnier
			Revised drawings to show new bail	
			Removed references to first generation door switch	

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## SECTION 1: INTRODUCTION

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**1.0 INTRODUCTION & CONTACT INFORMATION**

Congratulations, and thank you for purchasing quality tubular connection equipment from McCoy Global. This unit will provide years of outstanding performance. Proper maintenance and care will extend its life and ensure years of excellent performance and reliability. The installation and commissioning, operating, and maintenance instructions in this manual will assist you in giving your equipment the care it requires. Please read the manual before installing and using your equipment. Replacement parts are readily available from McCoy Global. Should you need replacement parts, or should you experience any difficulty not covered in this manual, please contact:

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Standard Terms and Conditions of Sale (including warranty information):

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**1.1 SCOPE**

This technical manual is the main document supplied by McCoy Global for the equipment identified on Page iii of the preamble. The intent of this document is to provide descriptions of the systems, installation, commissioning and operating instructions, maintenance guidelines, spare parts information, and technical drawings and schematics (where applicable).

The OEM-recommended installation and commissioning practices, and operation, maintenance, and troubleshooting instructions are to be regarded as guidelines, and are not intended to be a comprehensive operating guide for user specific application. Due to the wide variety of operating conditions it remains the responsibility of each equipment owner to use these guidelines together with an experienced manager to develop safe operating procedures that conform to American Petroleum Institute (or equivalent) standards, applicable State/Province or local regulations, and the regulations and operating practices dictated by your company.



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## 1.2 GENERAL HEALTH AND SAFETY

**AUTHORIZED USE ONLY!****READ THIS MANUAL BEFORE USING EQUIPMENT**

Only authorized, trained, and competent personnel shall operate, maintain, and repair this equipment.

Fully review this manual and comply with all safety and environmental protection instructions before operating equipment.

## 1.2.1 Hazard Labels

McCoy Global uses four levels of hazard / notice labels to describe items of four levels of importance:

**DANGER** is represented by a hazard symbol coupled with a “**DANGER**” signal word, and identifies items of the highest level of risk. Failure to heed information identified by a **DANGER** symbol may result in severe bodily injury or death.

**DANGER****THIS IDENTIFIES AN EXTREME HAZARD OF PERSONAL INJURY OR DEATH**

A **WARNING** is represented by a hazard symbol coupled with a bold “**WARNING**” signal word, and identifies items of medium risk. Failure to heed information identified by a **WARNING** symbol may result in significant injury to personnel, catastrophic equipment failure, or harmful environmental contamination.

**WARNING****THIS IDENTIFIES A WARNING REGARDING POTENTIAL INJURY OR CATASTROPHIC EQUIPMENT DAMAGE**

A **CAUTION** is represented by a hazard symbol coupled with a bold “**CAUTION**” signal word, and identifies items of low risk. Failure to heed information identified by a **WARNING** symbol may result in injury to personnel or equipment damage.

**CAUTION****THIS IDENTIFIES A CAUTION REGARDING SAFE OPERATION OR THE POTENTIAL OF EQUIPMENT DAMAGE**

A **NOTICE** highlights information or items of importance unrelated to personal injury that may aid the user during installation, commissioning, assembly, or operation of your equipment.

**NOTICE****THIS HIGHLIGHTS ITEMS OF IMPORTANCE UNRELATED TO PERSONAL INJURY**

## 1.2.2 General Safe Operation Guidelines

Only authorized personnel shall operate equipment delivered by McCoy Global. Equipment shall be in a proper technical condition prior to use, and shall be used only for the purpose for which it is intended. Malfunctions or damages must be rectified before operation to ensure personnel safety and avoid equipment damage.

The user is responsible for ensuring the safety of all personnel while operating any McCoy Global product. McCoy Global is not responsible for injuries or equipment damage that arises from improper use of the equipment.

McCoy Global recommends that a hazard assessment of the work area be performed by a designated safety representative before commencing operations. A designated safety representative is responsible for verifying that all operators have adequate equipment and safety training.

### 1.2.2 General Safe Operation Guidelines (Continued):

The area surrounding the tong operating area must be clutter-free and free from tripping hazards, or protruding objects that may snag hydraulic hoses on the tong, backup, lift cylinder, or torque measurement system. Operating surface or drill floor must be kept free of slipping hazards like grease, oil, water, etc.

Adequate lighting of the work area is required. All warnings, labels, gauges, and signs must be clearly visible.

The components of the tong painted green are safe for continuous handling. Areas painted yellow and any other equipment components that rotate or move are designated as hazardous areas, and contact with those areas must be avoided during operation.



**Illustration 1.2.1: Equipment Handling Warnings**

Always wear all personal protective equipment (PPE) specified by established HSE policies. Follow all safety guidelines.

Do not open the tong door while the tong is rotating or under load. Doing so may generate a shock load that could result in catastrophic equipment failure not covered by the manufacturer's warranty, and may present a hazard to personnel on the drill floor.

## **WARNING**

### **DO NOT OPEN TONG DOOR WHEN TONG IS ROTATING OR UNDER LOAD**

See Section 4 for the correct, safe procedure for testing the door sensor/tong shutdown system on a McCoy Global power tong.

Never attempt to clamp to a tubular using incorrectly sized dies. Operators must always use the correct jaw size equipped with the proper dies. Use of incorrectly size dies poses a hazard to personnel and may damage equipment. Please see Section 3 of this manual for a list of compatible jaw die kits and replacement dies.

## **WARNING**

### **NEVER ATTEMPT TO CLAMP ONTO TUBULARS WITH INCORRECTLY SIZED DIES**

### 1.2.3 Rigging and Overhead Lifting

McCoy Global recommends following an industry-accepted standard such as OSHA, ASME B30.9-2006, or manufacturer's guidelines when performing any rigging and overhead lifting. Use by untrained persons is hazardous. Improper use will result in serious injury or death. Do not exceed rated capacity. Slings will fail if damaged, abused, misused, overused, or improperly maintained. Never stand beneath a suspended load.

## **DANGER**

### **NEVER STAND BENEATH A SUSPENDED LOAD**

### 1.2.4 Maintenance Safety

All personnel are responsible for performing maintenance tasks in a manner that ensures worker, equipment, and environmental safety, and may require taking additional steps that are not identified in this section.

**1.2.4 Maintenance Safety (Continued):**

Maintenance of equipment shall be performed only by designated qualified maintenance personnel. Do not begin a maintenance task without the proper tools or materials on hand, or the proper drawings and documentation necessary.

Isolate the location of the maintenance under way to prevent unaware personnel from inadvertently exposing themselves to a hazard. Use tape, rope, or signage to clearly indicate "off-limits" area.

Where applicable ensure electrical circuits within the affected equipment are deactivated or de-energized by an authorized, qualified person and locked out if necessary. Do not disconnect a live electrical circuit unless location is known to be non-hazardous.

**DANGER****ALWAYS MEASURE ELECTRICAL CIRCUITS TO CONFIRM DEACTIVATION BEFORE PROCEEDING WITH MAINTENANCE****1.2.5 Replacement Parts**

All consumable and replacement parts must meet or exceed OEM specifications in order to maintain equipment integrity. Do not replace protective equipment such as hydraulic switches, circuit breakers, and fuses without first consulting with McCoy Global. Do not replace electrical or control hardware without consulting with McCoy Global. Using non-OEM replacement parts without the approval of McCoy Global may void equipment warranty.

**1.2.6 Environmental Impact**

McCoy Global equipment uses materials that may be harmful to the environment if improperly disposed of (hydraulic fluid, grease, fuel, electrical components, etc.). Dispose of all materials according to established environmental protection regulations in conjunction with published federal, state, provincial, and civic legislation.

**In all cases observance of the following is the full responsibility of the user:**

- **all descriptions, information and instructions set out in this manual**
- **any regulation or requirement issued by an authority or agency which may influence operation, safety or integrity of the equipment that overrules the content of this document.**
- **any legal or other mandatory regulation in force governing accident prevention or environmental protection.**

1.3 ACRONYMS AND TERMINOLOGY

1.3.1 Acronyms and Definitions

ACRONYM	DEFINITION
ANSI	American National Standards Institute
API	American Petroleum Institute
ASME	American Society of Mechanical Engineers
ATEX	Appareils destinés à être utilisés en <b>AT</b> mosphères <b>EX</b> plosibles
BDC	Bottom dead centre
CBU	<b>CLINCHER</b> <sup>®</sup> -style backup
CE	Conformité Européenne
CCW	Counter-clockwise
COG	Centre of gravity
CW	Clockwise
DS	Driller's side
EU	European Union
HMI	Human-machine interface
HPU	Hydraulic power unit
HSE	Health, Safety, and Environmental (context: protection)
ID	Inside diameter
ISO	International Organization for Standardization
JDK	Jaw die kit
JSA	Job safety assessment
LH	Left-hand
LJBU	LOCKJAW <sup>™</sup> backup
MBU	"McCoy style" backup
N/A	Not applicable or Not available (context-dependant)
NLGI	National Lubricating Grease Institute
ODS	Off-driller's side
OEM	Original equipment manufacturer
OSHA	Occupational Safety and Health Administration
OD	Outside diameter
PLC	Programmable Logic Controller
PPE	Personal Protective Equipment
PSI	Pounds per square inch (pressure)
RH	Right-hand
VAC	Volts, alternating current
VDC	Volts, direct current

## 1.3.2 Terms and Definitions

TERM	DEFINITION
ATEX-certified	Conforms with the EU "ATEX" directive for equipment operated within an explosive atmosphere.
Backup	The component of a tong-backup arrangement that mechanically attaches to the stationary side of a tubular connection and provides resistance to the tong when making up or breaking out a joint.
Box	The female side of a pipe connection
Break Out	Loosening, un-threading, and disconnecting a connection (typically a tubular connection). The term may also apply to a general threaded connection.
CE-marked	CE compliant. Conforms with the essential requirements of the applicable Conformité Européenne directives.
Clamp	To grasp the stationary side of a pipe joint with a backup.
Die	A component of a jaw die kit that provides the mechanical contact between the tong and the tubular.
Joint	Also called a "pipe joint". A threaded tubular connection.
Load Cell	A hydraulic device that transmits a proportional signal to a torque gauge for the purpose of measuring connection torque.
Make Up	Threading together a connection (typically a tubular connection) and tightening to a specified torque. The term may also apply to a general threaded connection.
Pin	The male side of a pipe connection
Ring Gear	The rotating component, mechanically coupled to a hydraulic motor through a gear train, which provides rotation to the pin-side of a tubular connection through the use of jaw assemblies
Safety Door	A device mechanically connected to the door of a hydraulic power tong that uses hydraulic switching to prevent rotation of the cage plates when the tong door is open.
Sling	A rigid or non-rigid device used to hoist a piece of equipment using a crane.
Tank	Hydraulic fluid reservoir
Tong	The component of a tong-backup arrangement that mechanically attaches to the pin side of a tubular connection, and rotates the pin to make up or break out a connection
Un-clamp	To release the stationary side of a pipe joint with a backup.
WINCATT®	Data acquisition and torque/turns management system manufactured by McCoy Global



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## SECTION 2: EQUIPMENT & LUBRICATION SPECIFICATIONS

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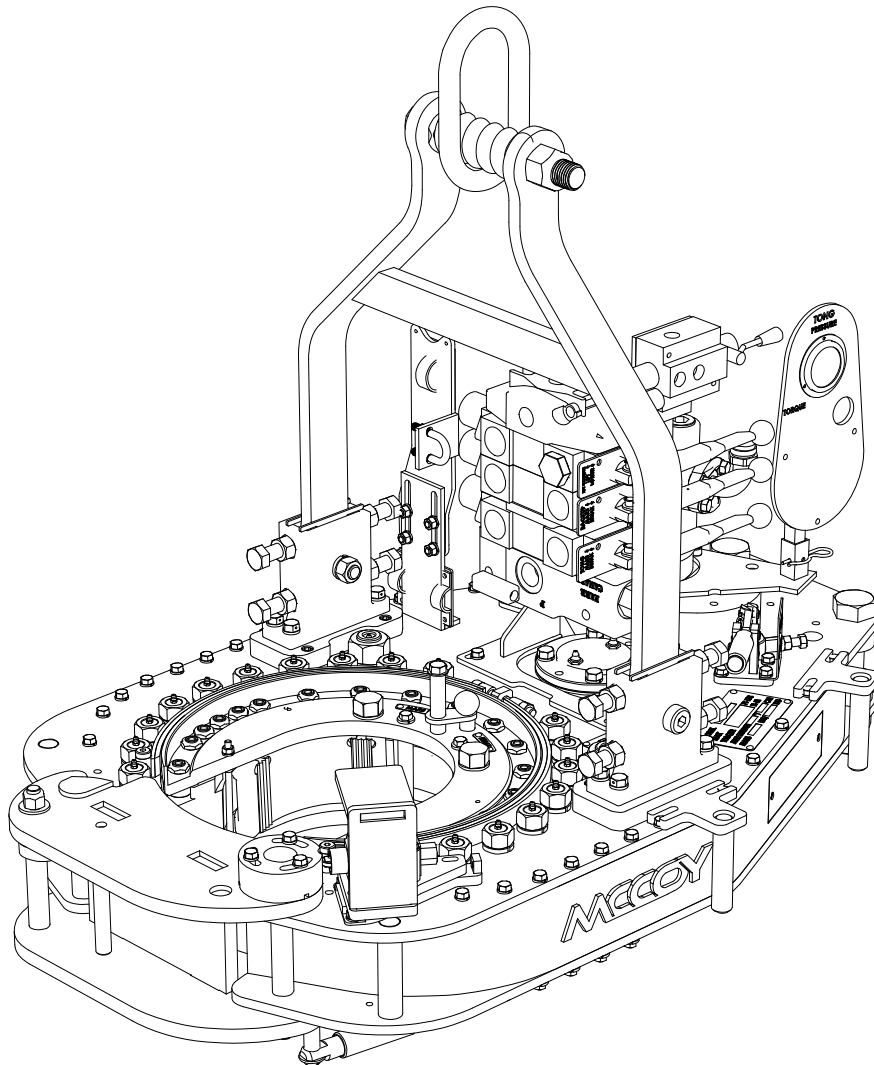
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**2.0 EQUIPMENT DESCRIPTION**

The McCoy HD9625 is a hydraulically operated power tong capable of making up and breaking out tubular connections of varying sizes at a wide range of torques (see page 2.8 for equipment specifications).

**⚠ CAUTION**

**THIS EQUIPMENT IS EQUIPPED WITH A “SAFETY DOOR” ROTATION INTERLOCK SYSTEM. SEE SECTION 4 FOR PROPER TESTING PROCEDURES**

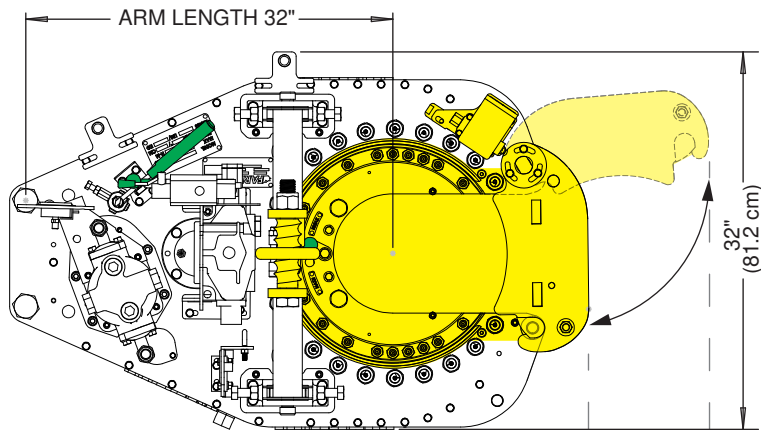


**Illustration 2.0.1: HD9625 Power Tong (80-0830-3 shown)**



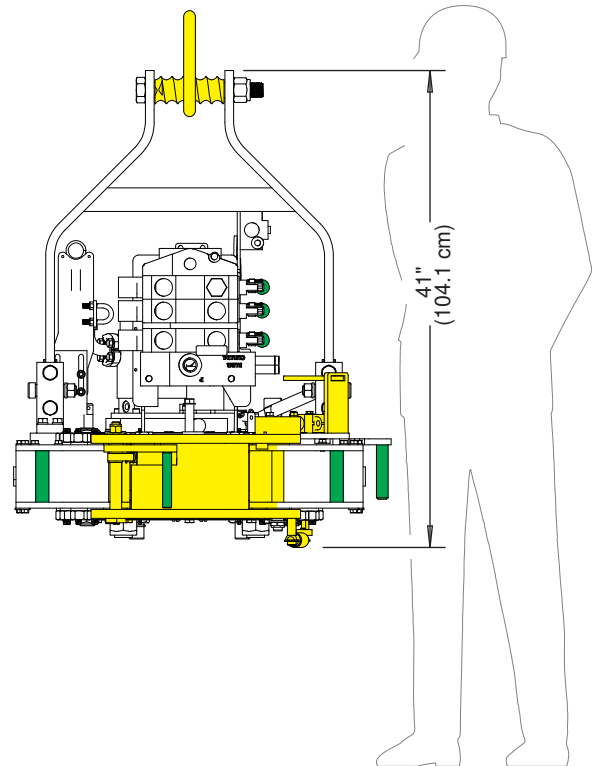
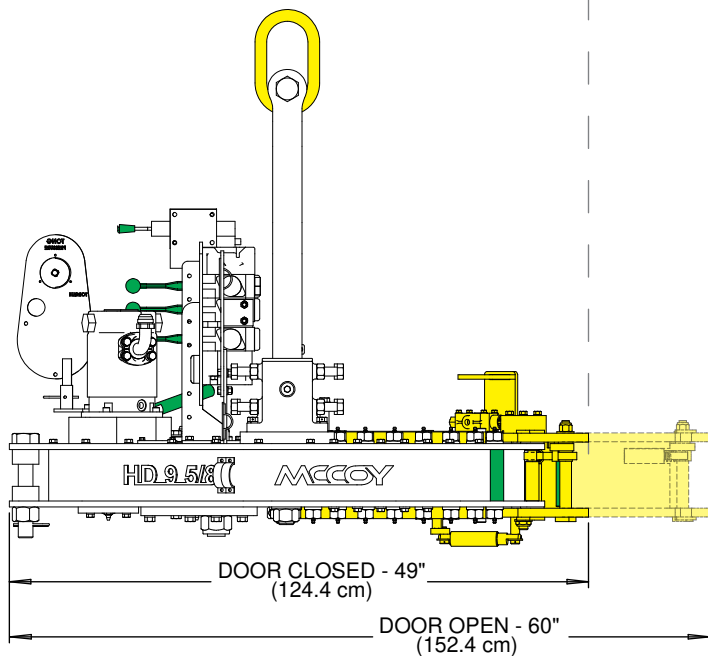
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2.0 EQUIPMENT DESCRIPTION (CONTINUED):



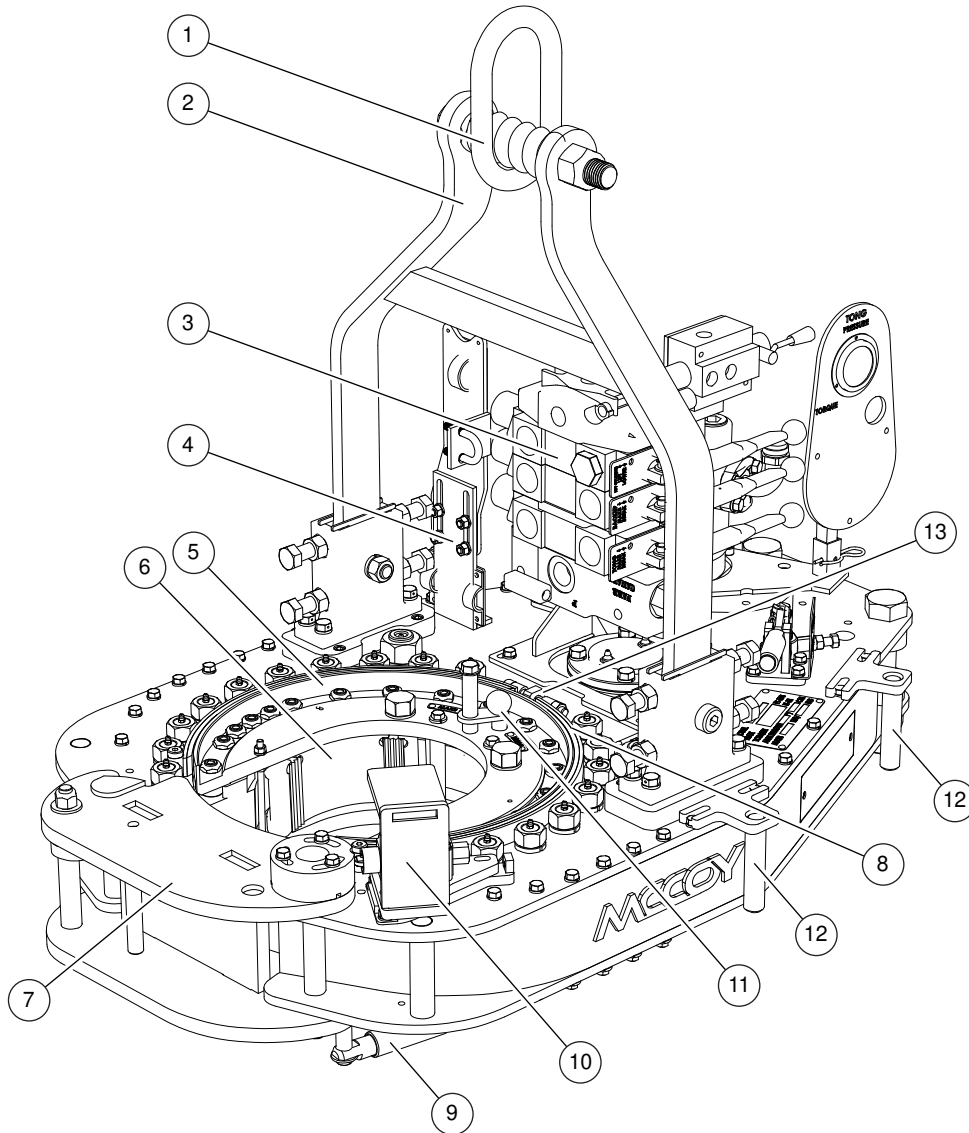
**! WARNING**

IN ADDITION TO THE HAZARD AREAS OF THIS EQUIPMENT THAT ARE COATED YELLOW, THE ROTATING CAGE PLATE ASSEMBLY POSES A SIGNIFICANT HAZARD WHEN THE EQUIPMENT IS ACTIVE. KEEP HANDS CLEAR OF THE CAGE PLATE WHEN EQUIPMENT IS ENERGIZED. SAFE AREAS TO HANDLE WHILE THE EQUIPMENT IS ENERGIZED ARE INDICATED BY GREEN COATING



**Illustration 2.0.2: HD9625 Power Tong Dimensions & Hazards**

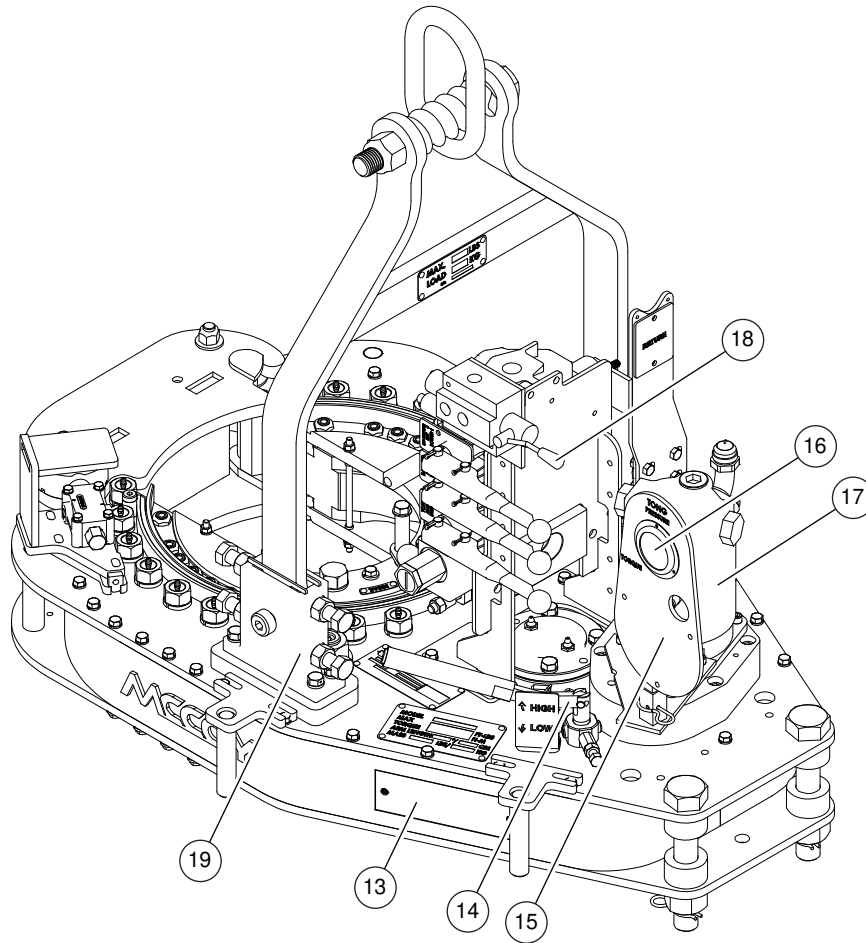
2.1 MAJOR COMPONENT IDENTIFICATION



**Illustration 2.B.1: Major Component Identification 01**

Item	Description
1	Master Link
2	Rigid Sling
3	Hydraulic Valve Bank Assembly
4	Hydraulic Tubing Mount
5	Cage Plate
6	Tong Jaw with Die Inserts
7	Tong Door
8	Brake Band
9	Tong Door Stop Cylinder
10	Safety Door Switch & Door Switch Guard
11	Backing Pin
12	Side Handle
13	Lined Brake Band Weldment (top brake band shown - bottom brake band is identical)

2.1 MAJOR COMPONENT IDENTIFICATION (CONTINUED):



**Illustration 2.B.2: Major Component Identification 02**

Item	Description
13	Shifter / Gear Train Inspection Panel
14	Manual Shift Assembly
15	Torque Gauge Mount
16	Hydraulic Pressure Gauge
17	Hydraulic Motor
18	Motor Speed Control
19	Tong Leveling Adjustments

2.2 EQUIPMENT SPECIFICATIONS

<u>Torque Table</u>									
<b>Please note that these are ideal values. Actual achieved torque is highly dependant upon tong efficiency and final position of rotary gear when full torque load is reached. Maximum torque is only available in low gear and full motor displacement.</b>									
Pressure	High Speed (Half Displacement)				Low Speed (Full Displacement)				
	Gear				Gear				
	HI		LO		HI		LO		
PSI / MPa	Lbs.-ft.	Nm	Lbs.-ft.	Nm	Lbs.-ft.	Nm	Lbs.-ft.	Nm	Lbs.-ft.
1000 / 6.89	800	1085	1600	2169	4000	5423	8000	10847	
1300 / 8.96	1100	1491	2200	2983	5500	7457	11000	14914	
1600 / 11.03	1400	1898	2800	3796	7000	9491	13900	18846	
2000 / 13.79	1800	2440	3500	4745	9000	12202	17900	24269	
<b>MAXIMUM RATED TORQUE: 22000 LBS.-FT. / 24405 Nm</b>									
<b>MAXIMUM SYSTEM PRESSURE: 2500 PSI / 17.237 MPa</b>									

<u>Speed Table</u>				
Flow (GPM/LPM)	Gear / Displacement			
	Low/Full	Low/Half	High/Full	High/Half
10 / 37.9	2	5	12	24
20 / 75.7	5	9	24	47
40 / 151.4	9	18	47	95
60 / 227.1	14	28	71	142

<b>Maximum Hydraulic Requirements</b>	60 GPM (227.1 LPM)
	2500 PSI (17.237 MPa)
<b>Maximum Dimensions:</b>	
<b>Length (Door Closed)</b>	49 inches / 101.6 cm
<b>Height</b>	36-¼ inches / 92 cm
<b>Width</b>	30 inches / 76.2 cm
<b>Maximum Elevator Diameter</b> Unlimited (tong comes off pipe)	
<b>Space Required On Pipe</b>	8 inches / 20.32 cm
<b>Torque Arm Length (Pipe center to anchor center)</b>	32" / 81.3 cm
<b>Dead Weight (Approximate)</b>	1102 lbs / 500 kg
<b>Max. Working Weight (Approximate, inc. Spring Hanger)</b>	
<b>Sound Level (dBa)</b>	97 dB A @ 1m / 96 dB C @ 1m
<b>Jaws available (inches)</b>	All standard sizes from 2-7/8" to 9-5/8" (See Pg. 2.11)
<b>Recommended Spring Hanger</b>	55-0000021 (Max Capacity = 1575 lbs / 716 kg)

 **DANGER**

**ONLY USE SPRING HANGERS SUPPLIED BY MCCOY GLOBAL.**



## 2.3 RECOMMENDED LUBRICANT SPECIFICATIONS

### 2.3.1 Hydraulic Fluid

McCoy Global recommends using high-quality hydraulic fluid containing rust & oxidation inhibitors and foam suppressant that meets the following requirements. Operating this equipment using hydraulic fluid that does not meet these requirements greatly accelerates equipment damage due to (but not limited to) premature component wear, premature seal failure, cavitation, and fluid starvation.

## ⚠ CAUTION

**OPERATING THIS EQUIPMENT USING HYDRAULIC FLUID THAT DOES NOT MEET THE LISTED REQUIREMENTS GREATLY ACCELERATES EQUIPMENT DAMAGE.**

Hydraulic Fluid Standards	
Characteristic	Requirement
Maximum viscosity at cold startup	<1000 cSt (<4600 SUS)
Operating viscosity range	100 to 16 cSt (170 to 80 SUS)
Minimum viscosity (intermittent periods only)	10 cSt (60 SUS)
Operating temperature range	86 - 140°F (30 - 60°C)
Maximum fluid temperature	180°F (82°C)
Fluid cleanliness	Filtered to ISO 4406:1999 (22/18/13)

Hydraulic fluid should be chosen with due regard to expected climactic conditions and equipment load. Note that this equipment may have been tested using hydraulic fluid that does not meet operational requirements beyond those specified in the above table. Therefore, McCoy recommends purging and flushing the equipment's hydraulic system before connecting to a hydraulic supply.

## NOTICE

**MCCOY GLOBAL RECOMMENDS PURGING AND FLUSHING THE EQUIPMENT'S HYDRAULIC SYSTEM BEFORE CONNECTING TO A HYDRAULIC SUPPLY.**

### 2.3.2 Gear Fluid

McCoy Global recommends using a high-quality universal gear fluid in gearbox and torque hub assemblies. This equipment is shipped with gear fluid meeting VG150/VG220 or AGMA 4EP/5EP specifications. However, in more extreme operating conditions it may be necessary to fill the gearboxes on the equipment with gear fluid more suitable to the ambient operating environment. Refer to the following table to determine McCoy Global's recommendations for gear fluid selection.

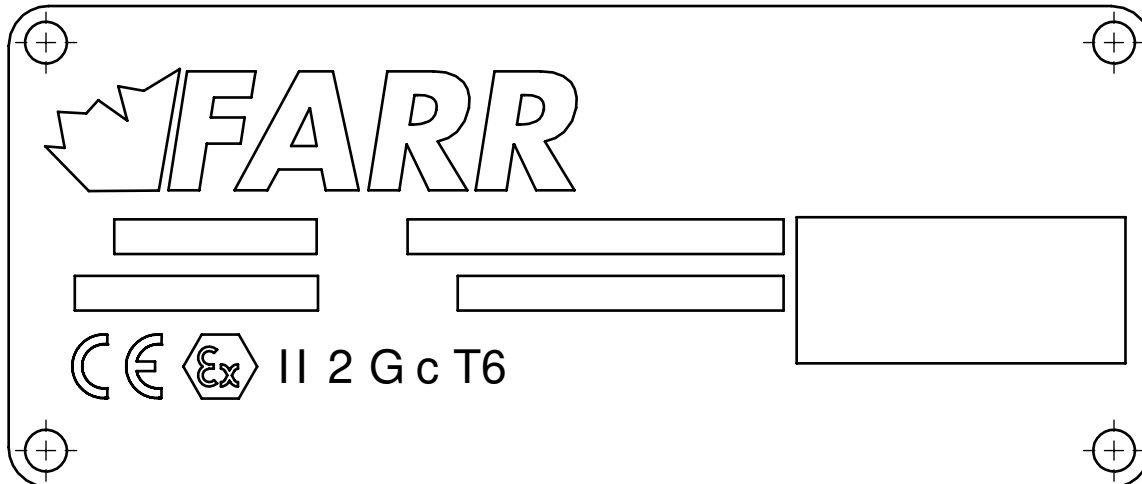
Gear Fluid Standards	
Operating Condition	Requirement
-4°F to 41°F (-20°C to 5°C)	meets ISO VG100 or AGMA 3EP specifications
41°F to 104°F (5°C to 40°C)	meets VG150/VG220 or AGMA 4EP/5EP specifications
greater than 104°F (40°C)	meets VG320 or AGMA 6EP specifications

### 2.3.3 Grease

McCoy Global recommends use of a high-quality EP multi-purpose grease with an NLGI consistency grade of "2" and an NLGI performance grade of "GC-LB" for general lubrication of bearings and metal-to-metal contact.

McCoy Global recommends thoroughly greasing the equipment before first use as per the lubrication instructions in Section 5.

## 2.4 CE NAMEPLATE



**Illustration 2.1.4: FARR® CE Nameplate**

**CE** CE compliant. Conforms with the essential requirements of the applicable Conformité Européenne directives.

**Ex** EU Explosive Atmosphere certified

**II** Equipment Group (surface, non-mining)

**2** Equipment Category - high level of protection

**Gc** Gas Group (Acetylene & Hydrogen) - Certified for use in an acetylene / hydrogen environment

**T6** Maximum surface temperature of 85 °C.



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## SECTION 3: INSTALLATION & COMMISSIONING



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Adequate setup and proper hydraulic connections are essential in ensuring reliable operation of your McCoy equipment. For best results and long term reliability, read and obey the installation and commissioning instructions in this section.

### 3.0 RECEIPT, INSPECTION, AND HANDLING OF EQUIPMENT

## CAUTION

**YOUR EQUIPMENT HAS BEEN THOROUGHLY TESTED AND INSPECTED AT THE FACTORY. HOWEVER, MCCOY ADVISES INSPECTING YOUR EQUIPMENT FOR SHIPPING DAMAGE UPON RECEIPT AND TESTING YOUR EQUIPMENT BEFORE RELEASING TO AN OPERATIONAL ENVIRONMENT.**

Upon receipt inspect packaging materials for shipping damage. Shipping damage may include (but not be limited to) perforation of a crate, misshapen crate, crushed corners, missing hardware, scraped or bent metal, and impact or orientation indicators (like a “tip’n’tell”). Record all shipping damage on the shipping manifest and ensure shipping company and McCoy are immediately contacted.

Remove all protective shipping materials including plastic wrap, desiccant packs, padding, etc and perform a visual inspection of the equipment. Check structural components for bending or buckling indicative of vertical impact. Immediately identify any shipping damage to the shipping company, and correct all damage before connecting equipment to a hydraulic power source.

### 3.1 SLING / LOAD BEARING DEVICE SAFETY

## DANGER

**A “LOAD-BEARING DEVICE” IS A CHAIN SLING, RIGID SLING, SPREADER BAR ASSEMBLY, FRAME, OR ANY OTHER DEVICE THAT BEARS THE PARTIAL OR TOTAL WEIGHT OF THE EQUIPMENT FOR WHICH THIS MANUAL HAS BEEN PRODUCED**

**THE LOAD-BEARING DEVICE SUPPLIED BY MCCOY GLOBAL IS DESIGNED TO SUPPORT THE EQUIPMENT DESCRIBED IN THIS MANUAL. MCCOY GLOBAL WILL NOT GUARANTEE THE ABILITY OF THE LOAD-BEARING DEVICE TO SUPPORT ANY OTHER PART, ASSEMBLY OR COMBINATION OF PARTS AND ASSEMBLIES. MCCOY GLOBAL WILL NOT GUARANTEE THE ABILITY OF THE LOAD-BEARING DEVICE TO LIFT OR SUPPORT THE EQUIPMENT DESCRIBED IN THIS MANUAL IF THERE ARE ANY MODIFICATIONS TO THE LOAD-BEARING DEVICE, OR ANY ADDITIONS TO THE EQUIPMENT DESCRIBED IN THIS MANUAL THAT ADD WEIGHT TO THE EQUIPMENT, UNLESS SUPPLIED BY MCCOY GLOBAL.**

## WARNING

**WHEN RE-ASSEMBLING LOAD-BEARING DEVICES (CHAIN SLINGS, RIGID SLINGS, BACKUP LEGS, ETC.) NOTE THAT THE ASSOCIATED FASTENERS MUST BE TIGHTENED TO THE CORRECT TORQUE SPECIFIED FOR THAT SIZE OF FASTENER (SEE MAINTENANCE SECTION). ANY THREADED FASTENER IN A LOAD-BEARING DEVICE MUST BE SECURED WITH RED OR BLUE LOCTITE™.**

**REPLACEMENT FASTENER (BOLTS, NUTS, CAP SCREWS, MACHINE SCREWS, ETC.) USED DURING MAINTENANCE OR OVERHAUL MUST BE GRADE 8 OR EQUIVALENT UNLESS OTHERWISE SPECIFIED.**

McCoy Global recommends following an industry-accepted standard such as OSHA, ASME B30.9-2006, or manufacturer’s guidelines when performing any rigging and overhead lifting. Use by untrained persons is hazardous. Improper use will result in serious injury or death. Do not exceed rated capacity. Slings will fail if damaged, abused, misused, overused, or improperly maintained.

- Use only Grade 80 or Grade 100 alloy chain for overhead lifting applications.
- Working Load Limit (WLL) is the maximum allowable load in pounds or kilograms which may be applied to the load-bearing device, when the device is new or in “as new” condition, and when the load is uniformly and directly applied. The WLL must never be exceeded.
- The Working Load Limit or Design factor may be affected by wear, misuse, overloading, corrosion, deformation, intentional alterations, sharp corner cutting action and other use conditions.
- Shock loading and extraordinary conditions must be taken into account when selecting alloy chain slings.

See OSHA Regulation for Slings 1910.184, ANSI/ASME B30.9-“SLINGS”, ANSI/ASME B30.10-“HOOKS” and ANSI/ASME B30.26 “RIGGING HARDWARE” for additional information.

**3.1.1 Inspection Of Load-Bearing Devices and Structures**

McCoy strongly recommends the following practices:

A complete inspection of new load-bearing devices and attachments shall be performed by a qualified, designated person prior to initial use. Each component shall be examined individually, taking care to expose and examine all surfaces including the inner link surface. In addition, daily inspection of fastenings and attachments shall be performed by a designated person. If damage or defects are found at either inspection, the damaged or defective component shall be quarantined from service until it can be properly repaired or replaced.

Removal Criteria:

A load-bearing device shall be removed from service if conditions such as the following are present:

- Cracks or breaks
- Evidence of tampering is seen - for example, tamper-proof nuts are missing.
- Signs of impact on load-bearing components, including spreader bars, lifting lugs, rigid slings & rigid sling weldments, and legs & leg mounts.
- Broken or damaged welds.
- Excessive wear, nicks, or gouges.
- Excessive pitting of the components due to rust and/or corrosion

Inspect all lugs and fixing points for signs of elongation and/or bending, or for material build-up around the hole. Repair or replace components that appear distorted. Ensure all hardware is tight and in good condition. Replace missing hardware if necessary. All hardware must be free of rust and corrosion. Additional inspections shall be performed where service conditions warrant (a maritime environment, for instance). Periodic inspection intervals shall not exceed one year. The frequency of periodic inspections should be based on:

- Frequency of use of the load-bearing device.
- Severity of service conditions
- Experience gained on the service life of load-bearing devices used in similar circumstances.

General guidelines for the interval are:

- Normal Service - yearly
- Severe Service - monthly to quarterly
- Special Service - as recommended by a qualified person

McCoy recommends that all users of lifting or load-bearing assemblies establish inspection criteria, or adopt a relevant inspection standard. McCoy recommends an inspection schedule similar to that listed in the following table.

<b>Test / Examination</b>			
<b>Time / Interval</b>	<b>Lifting Test(s)<sup>1</sup></b>	<b>Non-Destructive Examination (NDE) of Lifting Points</b>	<b>Thorough Visual Examination</b>
Initial Certification By McCoy	YES	YES	YES
Interval Not Exceeding 12 Months	At the discretion of inspection body	At the discretion of inspection body	YES
Interval Not Exceeding 60 Months	At the discretion of inspection body	YES	YES
Following Substantial Repair or Alteration <sup>2</sup>	YES	YES	YES

1. Lifting test as established by end user's inspection criteria
2. For the purposes of this standard, a substantial repair or modification is defined as any repair and/or modification that has been carried out which may, in the opinion of the inspection body, affect the load-bearing elements of the container or lifting device, or elements that contribute directly to its structural integrity.



**WARNING**

**OBSERVED OR SUSPECTED MECHANICAL DAMAGE TO A LOAD-BEARING DEVICE, OR OVERLOADING OF A THE LOAD-BEARING DEVICE HAS BEEN OVERLOADED REQUIRES REMOVAL FROM SERVICE AND QUARANTINING OF THE DEVICE UNTIL RE-CERTIFIED**

### 3.1.1 Inspection Of Load-Bearing Devices and Structures (Continued):

Record the inspection dates and results in a visible location, including a description of the condition of the load-bearing equipment. To avoid confusion, do not list the date of the next test or examination, only the most recent.



## DANGER

**THIS INFORMATION IS TO BE USED AS A GENERAL GUIDELINE ONLY. DETERMINING SITE SPECIFIC INSPECTION FREQUENCY AND METHODOLOGY IS ULTIMATELY THE RESPONSIBILITY OF THE END USER.**

### 3.1.2 Proper Use Of Load-Bearing Devices

Whenever any load-bearing device is used, the following practices shall be observed.

- Load-bearing devices that are damaged or defective shall not be used.
- Slings shall not be shortened with knots or bolts or other makeshift devices.
- Sling legs shall not be kinked.
- Load-bearing devices shall not be loaded in excess of their rated capacities.
- Slings shall be securely attached to their load.
- Load-bearing devices shall be protected from snagging, and shall not be further obstructed by any object.
- Suspended loads shall be kept clear of all obstruction.
- All employees shall be kept clear of loads about to be lifted and of suspended loads.
- Hands or fingers shall not be placed between the sling and its load while the sling is being tightened around the load.
- Shock loading is prohibited.

Do not stand directly under a load during lifting.

### 3.1.3 Storage Of Load-Bearing Devices

Proper storage of out-of-service load bearing devices is important to ensure full integrity of the device once it is returned to service. McCoy recommends observing the following practices.

- Wipe off all excess grease. Use a solvent-based cleaner on rags to wipe all external surfaces to remove residual grease or hydraulic fluid. Once the outside surfaces have been de-greased, wipe all external surfaces with clean water to remove residual solvent.
- McCoy recommends that an anti-corrosive agent such as Tectyl® 506 be applied to all external surfaces. Refer to manufacturer data sheets for proper application and safety information. Allow the anti-corrosive coating ample time to dry - refer to manufacturer data sheets for drying times at room temperature.
- Store in a clean, dry location. When returning to service, note that a full inspection of the device must be performed.



### 3.2 LIFT CYLINDER INSTALLATION AND SAFETY

The lift cylinder is not orientation-specific; that is, the lift cylinder will function the same way independent of which end is connected to the crane and which end is connected to the main lifting lug of the tong (or the spring hanger, if used). However, McCoy recommends orienting the lift cylinder with the hydraulic hose connection at the bottom of the cylinder to ensure the hose is not stressed when cylinder is at full extension, to prevent water and debris from gathering around the shaft seal (see illustration 3.2.1).

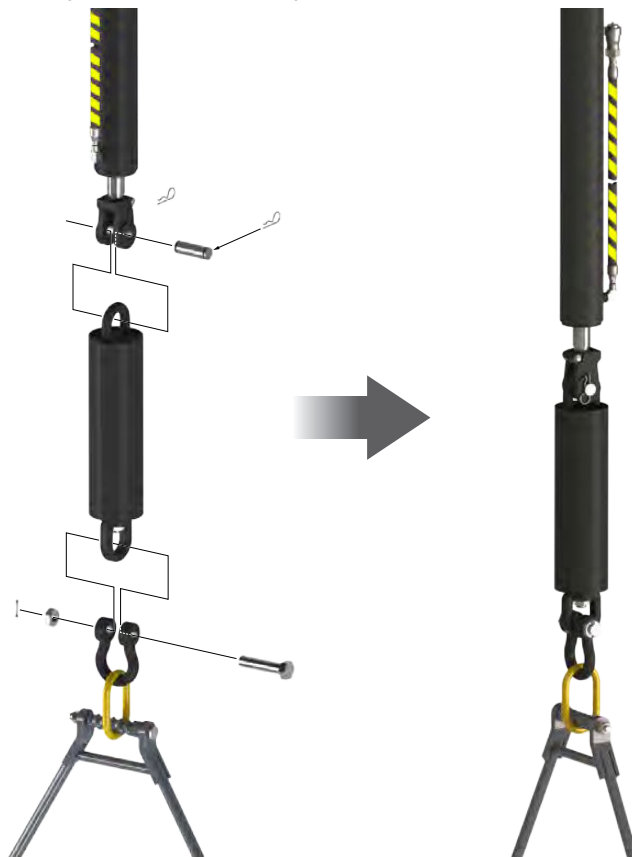
## WARNING

**TEST LIFT CYLINDER BEFORE INSTALLATION. REFER TO THE LIFT CYLINDER TECHNICAL MANUAL FOR DETAILED TESTING AND OPERATING PROCEDURES, AND DETAILED SAFETY GUIDELINES.**

**IF USING A SPRING HANGER ITS WEIGHT MUST BE ACCOUNTED FOR WHEN CALCULATING TOTAL SUSPENDED WEIGHT.**

#### 3.2.1 Installation Procedure

- i. Use a crane to hoist the lift cylinder by the shackle, ensuring the lift cylinder is oriented so that the hydraulic hose connection is at the bottom of the cylinder when it is hoisted.
- ii. Remove the two R-clips securing the clevis pin, and remove the clevis pin.
- iii. Orient the spring hanger so the piston will extend down during thread make-up, preventing water and debris from gathering around the seal.
- iv. Place the welded U-connection inside the clevis. Replace the clevis pin, and secure the clevis pin with the two R-clips.
- v. Hoist the lift cylinder and spring hanger.
- vi. Place a 1" shackle around the master lifting link on the tong sling. Secure the shackle to the extending end of the spring hanger using the 1- $\frac{1}{8}$ " UNC x 4- $\frac{3}{4}$ " modified hex bolt and 1- $\frac{1}{8}$ " UNC hex jam nut. Secure the jam nut to the bolt using a  $\frac{3}{16}$ " x 1- $\frac{1}{4}$ " cotter pin.



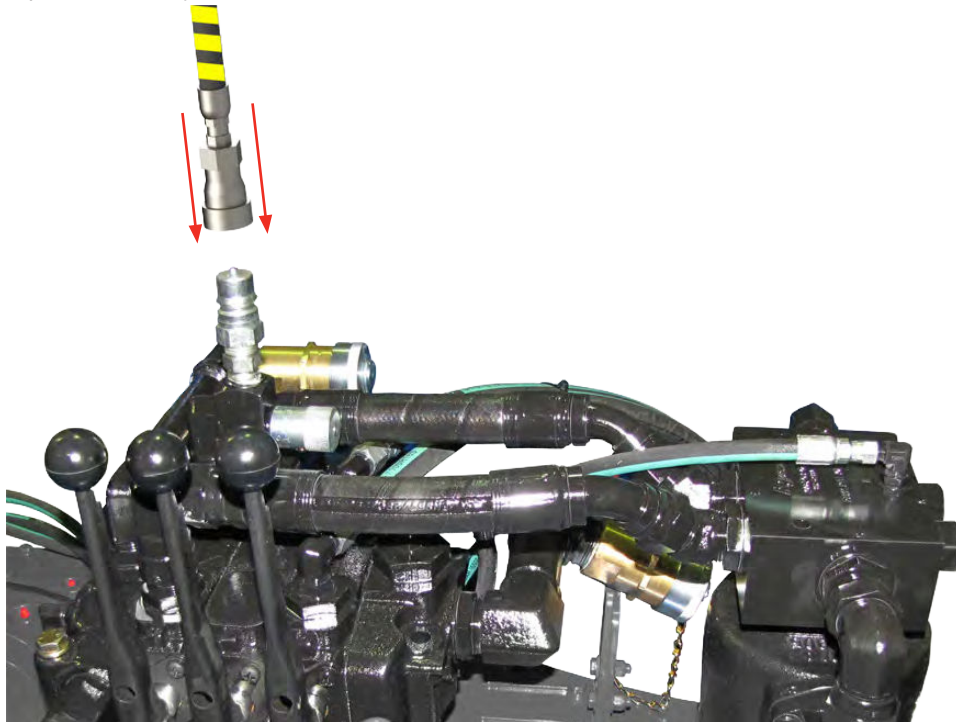
**Illustration 3.2.1: Lift Cylinder & Spring Hanger Installation**

### 3.2.2 Lift Cylinder Hydraulic Connection

Inspect the hydraulic hose before connection, ensuring the line is free of ruptures, cracks, cuts, or other damage. Inspect the female quick-connect fitting to ensure it is free from damage. Connect the female quick-connect on the lift cylinder hydraulic hose to the male quick-connect fitting attached to the needle valve on the tong valve bank. Once the fitting has snapped into place give the hydraulic line a light tug upwards to ensure the fitting is securely seated.

If not already done, connect the main hydraulic supply to the power tong (see sub-section 3.3.2 for proper hydraulic connection procedure). Energize the hydraulic supply to the power tong.

Lift the power tong approximately three inches off the work surface, and suspend the tong for approximately thirty seconds. Following the suspension alternately lift and lower the tong slightly to confirm that lift and lower functions each operate correctly.



**Illustration 3.2.2: Lift Cylinder Hydraulic Connection**

### 3.2.3 Lift Cylinder Safety

## **WARNING**

**A CLEARLY IDENTIFIED REMOTE POWER PACK EMERGENCY STOP MUST BE INSTALLED IN THE IMMEDIATE VICINITY OF THE TONG OPERATOR.**

McCoy Global recommends following an industry-accepted standard such as OSHA, ASME B30.9-2006, or manufacturer's guidelines when performing any rigging and overhead lifting. Use by untrained persons is hazardous. Improper use may result in serious injury or death. Do not exceed rated capacity.

Working Load Limit (WLL) is the maximum allowable load in pounds or kilograms which may be applied to the load-bearing device, when the device is new or in "as new" condition, and when the load is uniformly and directly applied. The WLL must never be exceeded.

The Working Load Limit or Design factor may be affected by wear, misuse, overloading, corrosion, deformation, intentional alterations, sharp corner cutting action and other use conditions.

See OSHA Regulation for Slings 1910.184, ANSI/ASME B30.9-"SLINGS", ANSI/ASME B30.10-"HOOKS" and ANSI/AMSE B30.26 "RIGGING HARDWARE" for additional information.

The flexible line providing hydraulic power to the lift cylinder has been equipped with abrasion-resistant, high visibility protective wrap. The high visibility wrap allows operators to easily see monitor the position of the hydraulic line at all times, and can easily see if the line appears to become entangled or snagged.

**3.2.3 Lift Cylinder Safety (continued):** **WARNING**

**IMMEDIATELY CEASE LIFT CYLINDER OPERATION IN THE EVENT OF ENTANGLEMENT OF THE HYDRAULIC LINE WITH FIXED RIG COMPONENTS OR TONG SUPERSTRUCTURE.**

The protective wrap also prevents wear of the hydraulic line through abrasion. Do not remove the protective wrap from the lift cylinder line, and replace protective wrap if it is missing, torn, or split. Regardless of use or condition, the hydraulic line supplying the lift cylinder must be replaced every two years.

 **WARNING**

**REPLACE LIFT CYLINDER HYDRAULIC LINE EVERY TWO YEARS**

The control valve section on the power tong is equipped with an internal check valve, preventing sudden drop of the tong in the event of hydraulic power failure. A speed-limiting orifice is installed directly in the hydraulic inlet port of the lift cylinder. The orifice limits flow of hydraulic fluid from the lift cylinder through the control valve, preventing sudden drop of the lift cylinder in the event of a ruptured hydraulic line. Do not remove the speed-limiting orifice, and only replace with an identical orifice supplied by McCoy.

 **WARNING**

**DO NOT REMOVE THE SPEED-LIMITING ORIFICE FROM THE LIFT CYLINDER HYDRAULIC INLET PORT**

McCoy recommends orienting the lift cylinder with the hydraulic hose connection at the bottom of the cylinder to ensure the hose is not stressed when cylinder is at full extension to prevent water and debris from gathering around the shaft seal.

**NOTICE**

**MCCOY RECOMMENDS ORIENTING THE LIFT CYLINDER SO THAT THE PISTON EXTENDS DOWN TO HELP PREVENT STRESS OF THE HYDRAULIC HOSE.**

The working load limit (WLL) is clearly stenciled on to the side of the lift cylinder. Do not use lift cylinder if the WLL stencil has been rubbed off or intentionally removed. Locate the test certificate that accompanied the cylinder to the job site or, if necessary, obtain a copy of the test certificate from the location at which the original certificate has been stored. The lift cylinder must be clearly re-marked with the WLL before it is released to an operating environment.

 **WARNING**

**DO NOT USE A LIFT CYLINDER WITH A MISSING OR DEFACED WLL STENCIL.**



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3.3 HYDRAULICS

3.3.1 Hydraulic Schematic

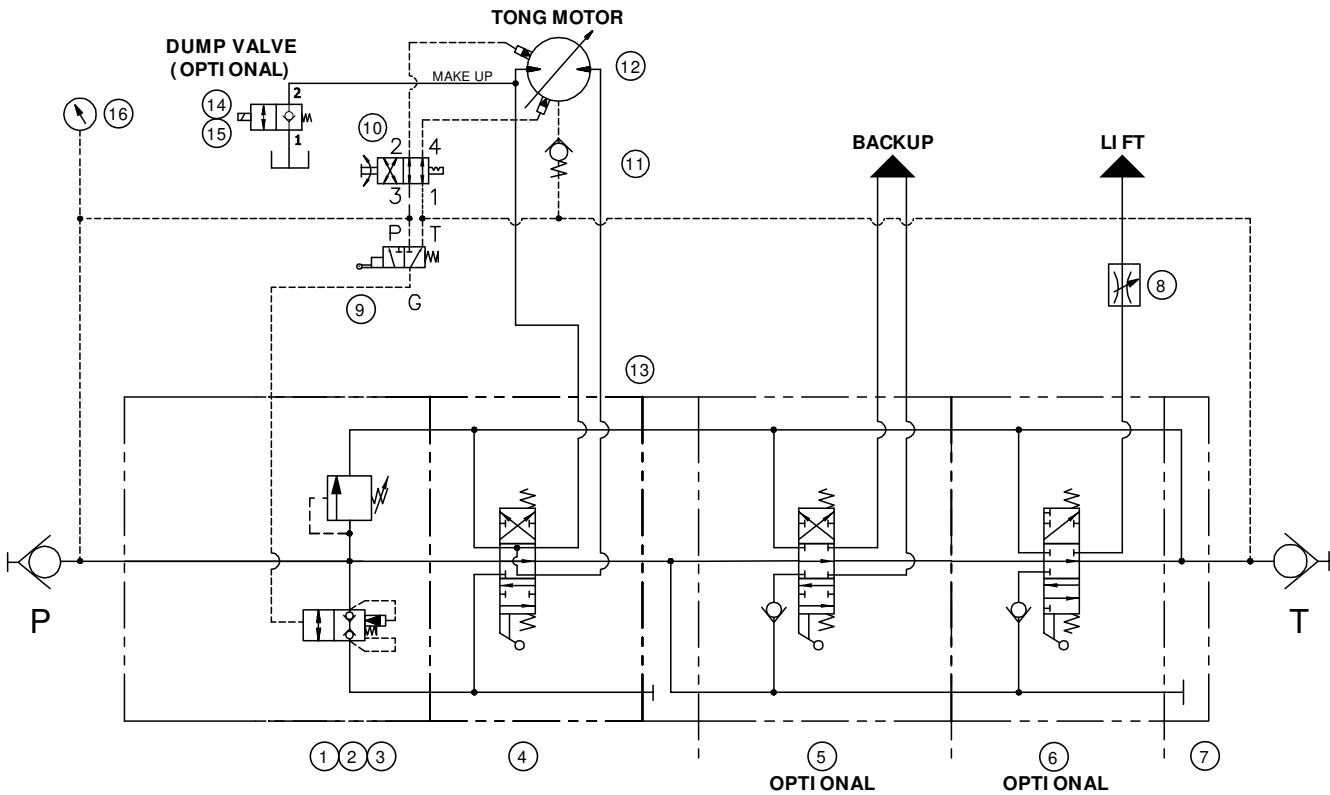


Illustration 3.3.1: Hydraulic Schematic

Hydraulic B.O.M.			
Item	Description	Part Number	Page
1	Inlet valve c/w safety door cartridge	101-3927A	2.14
2	Relief valve	10-0010R	2.14
3	Pilot-to-open valve cartridge (Safety Door)	08-1625	2.14
4	Motor control valve section, 4-way, SAE ports	10-9014	2.14
5	Backup control valve section (optional)	10-9019	2.14
6	Lift cylinder control valve section, 1" ORB Port (optional)	10-9015	2.14
7	Outlet section, SAE port	10-0086	2.14
8	Lift cylinder flow control valve	08-9062	2.14
9	Safety door switch	02-E0190	2.15
10	Motor speed control valve	10-9035	2.15
11	Check valve	08-9022	Not Shown
12	Two-speed hydraulic motor	87-0008	2.15
13	DVA35 transition plate	101-3935	2.14
14	Dump valve body	08-9283	2.15
15	Dump valve	08-9284	2.15
16	3000 psig pressure gauge	02-0246	Not Shown
17	Unloading valve (optional, electrically actuated)	02-9006	2.16
18	Dump valve (optional, when equipped with unloading valve)	02-9003	2.16

3.3 HYDRAULICS

3.3.1 Hydraulic Schematic

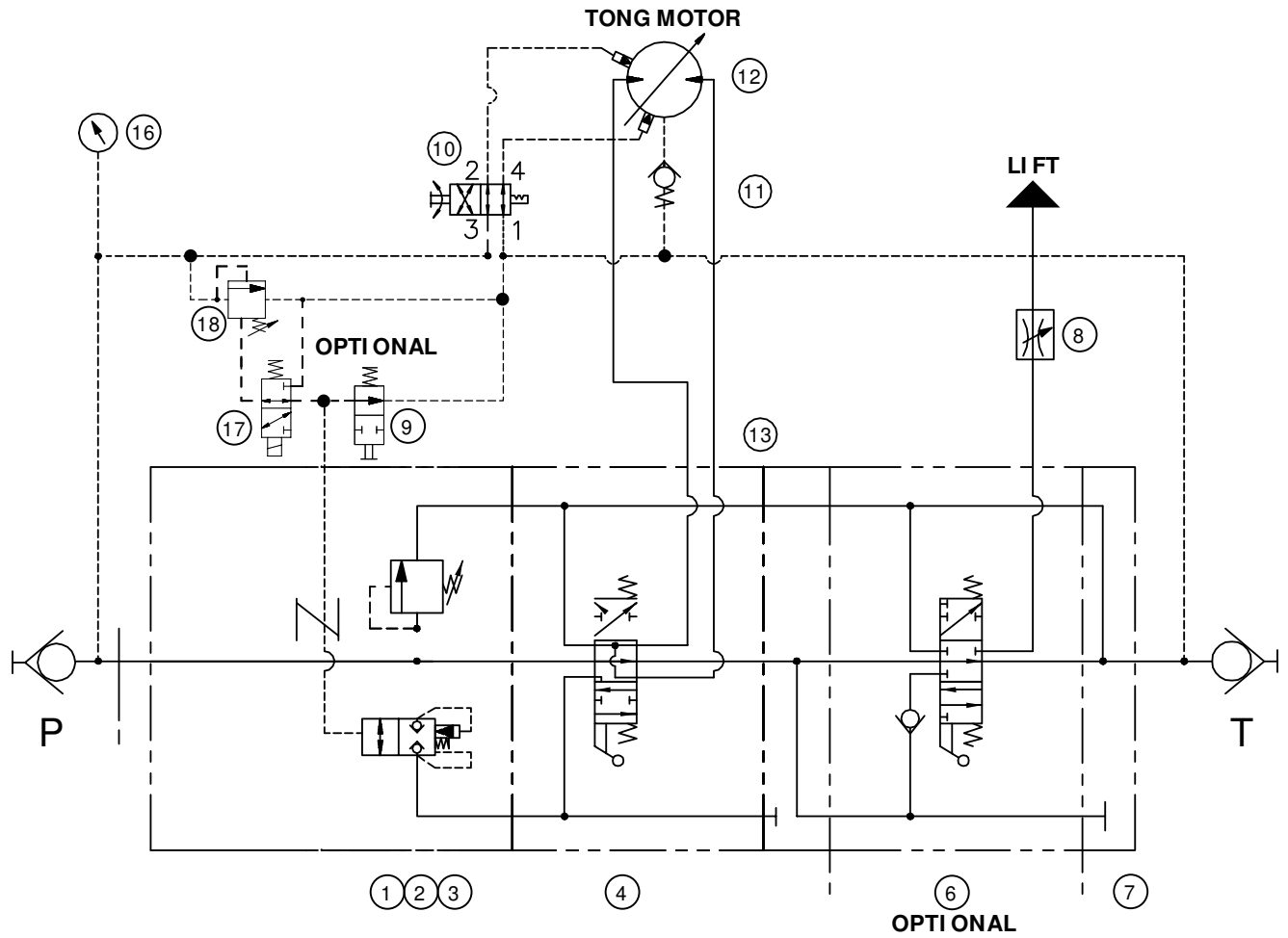
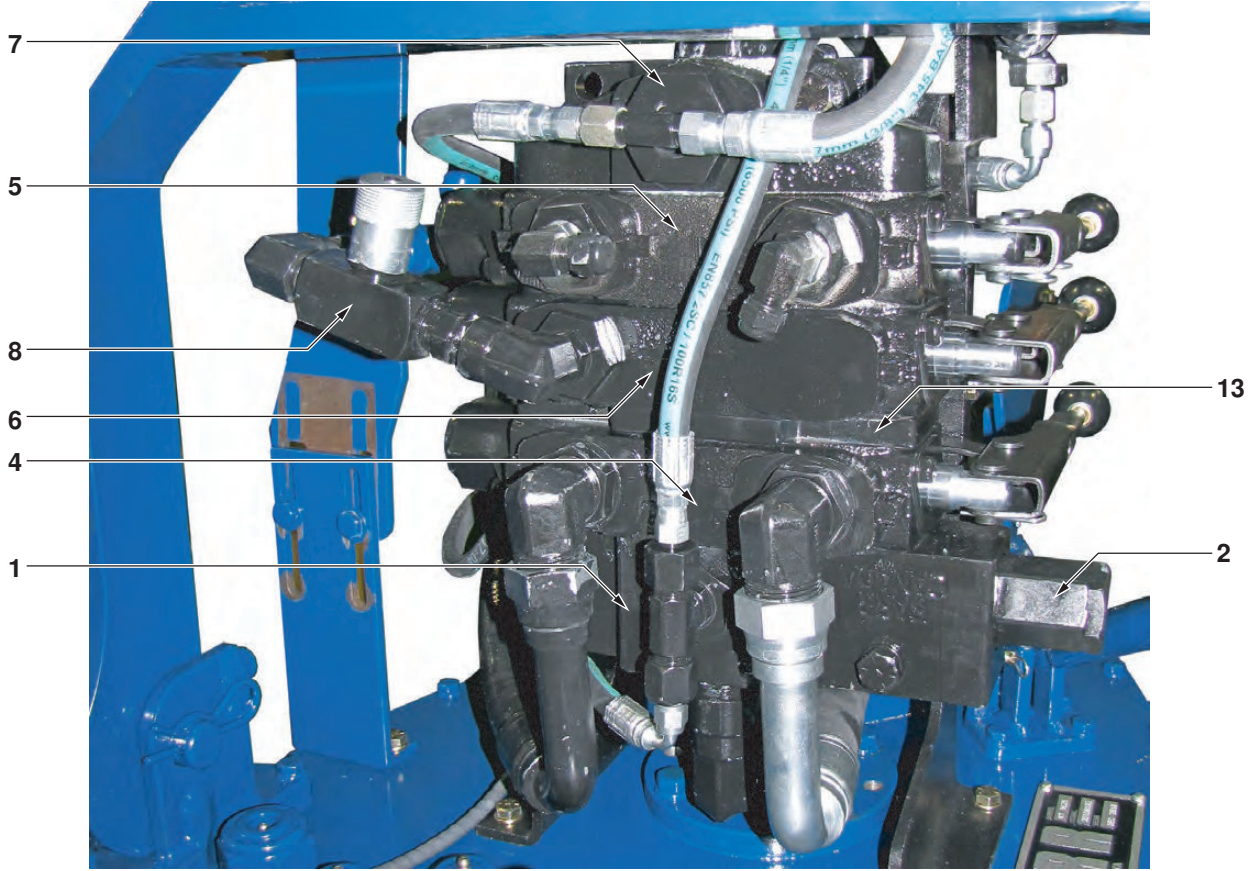
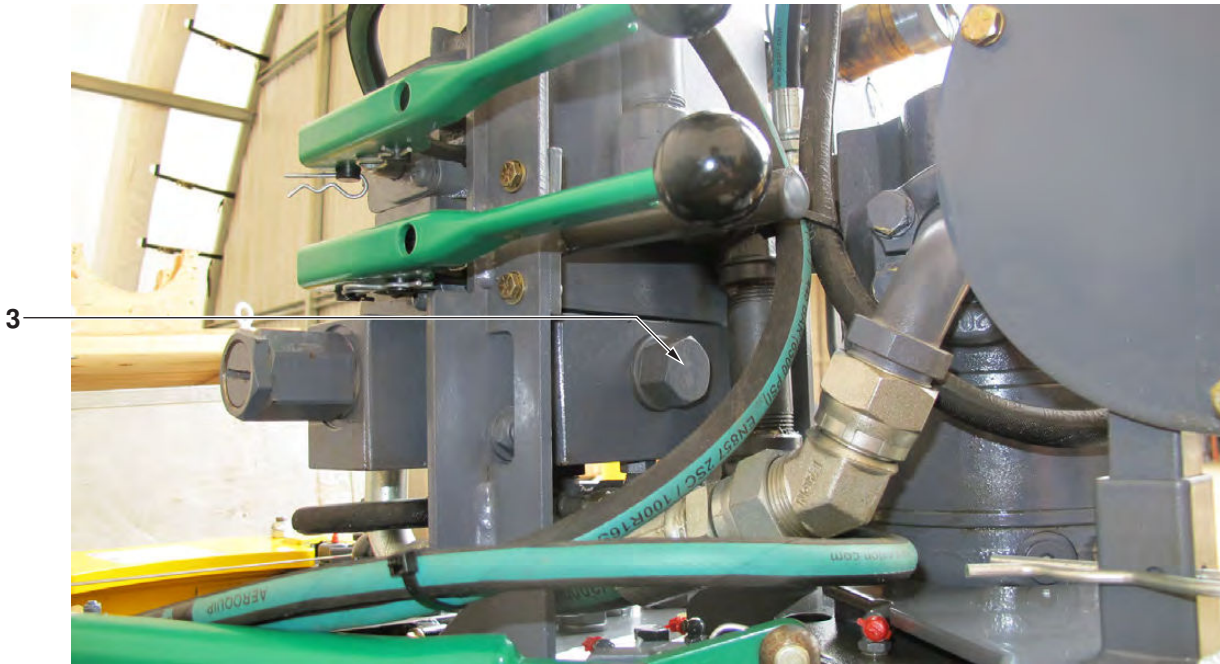


Illustration 3.3.2: Hydraulic Schematic, Model 80-0830-6

3.3.2 Hydraulic Component Identification



**Illustration 3.3.3: Hydraulic Component Identification 01**



**Illustration 3.3.4: Hydraulic Component Identification 02**

3.3.2 Hydraulic Component Identification (Continued):

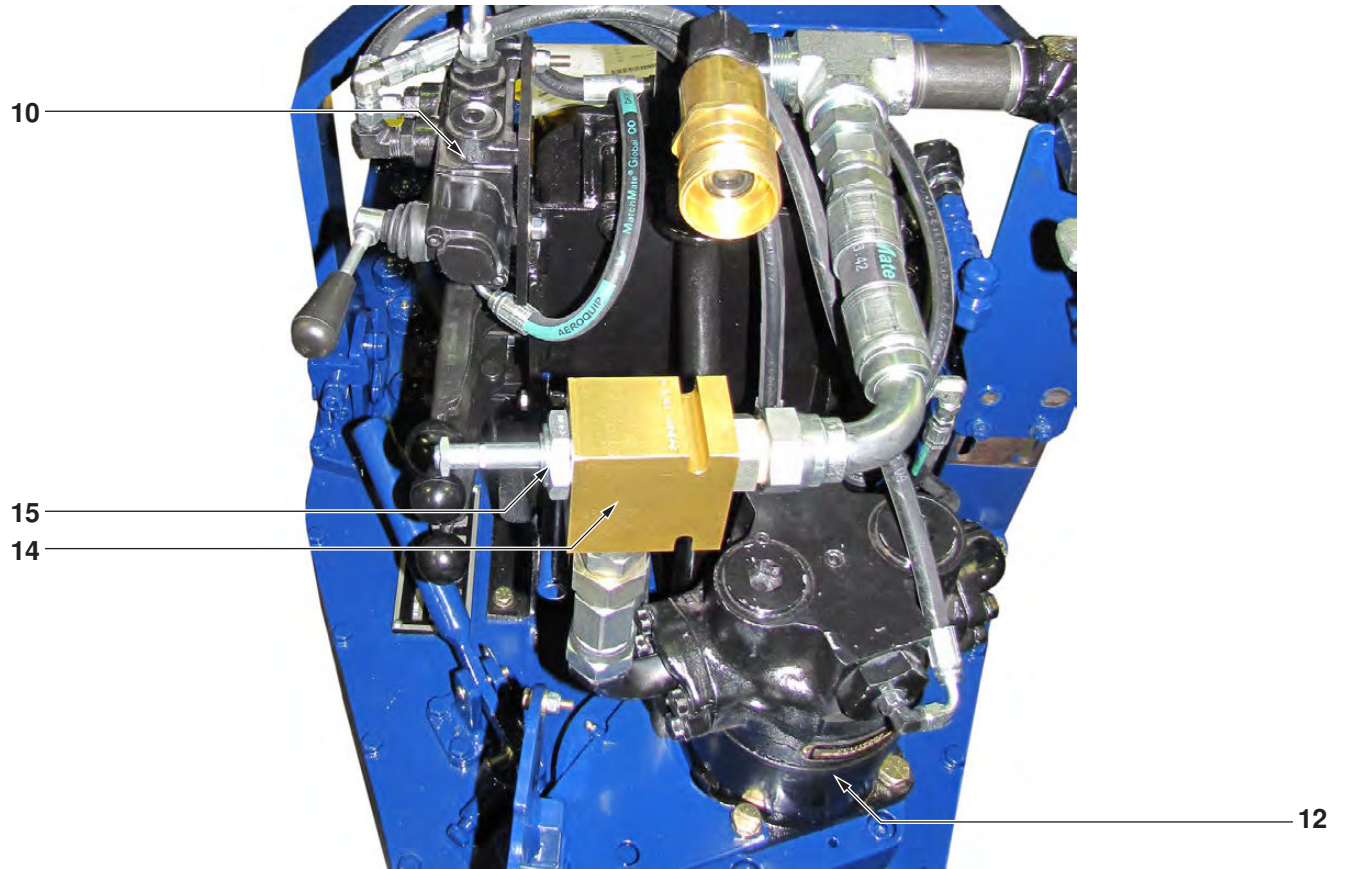


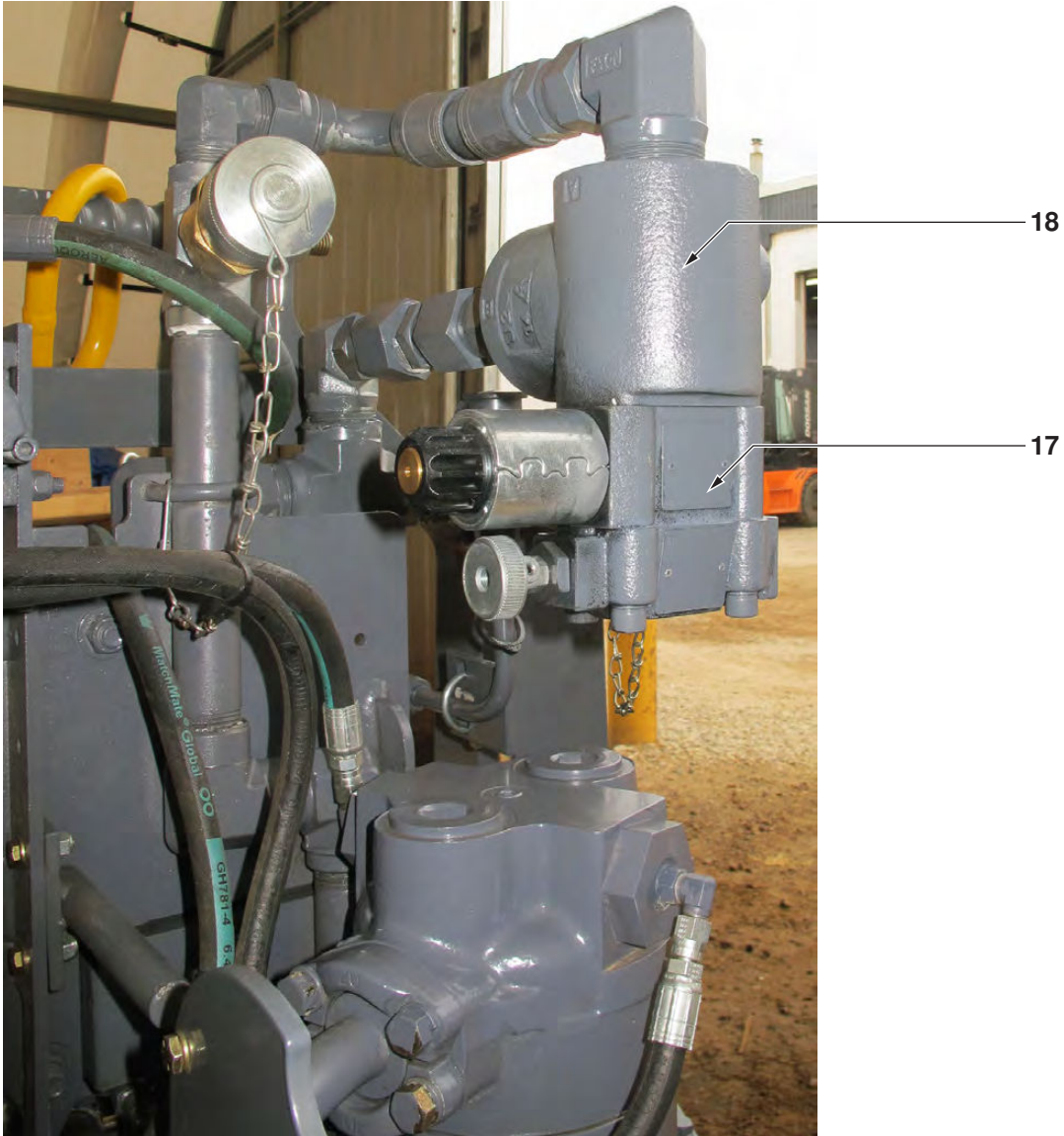
Illustration 3.3.5: Hydraulic Component Identification 03



Illustration 3.3.6: Hydraulic Component Identification 04



3.3.2 Hydraulic Component Identification (Continued):

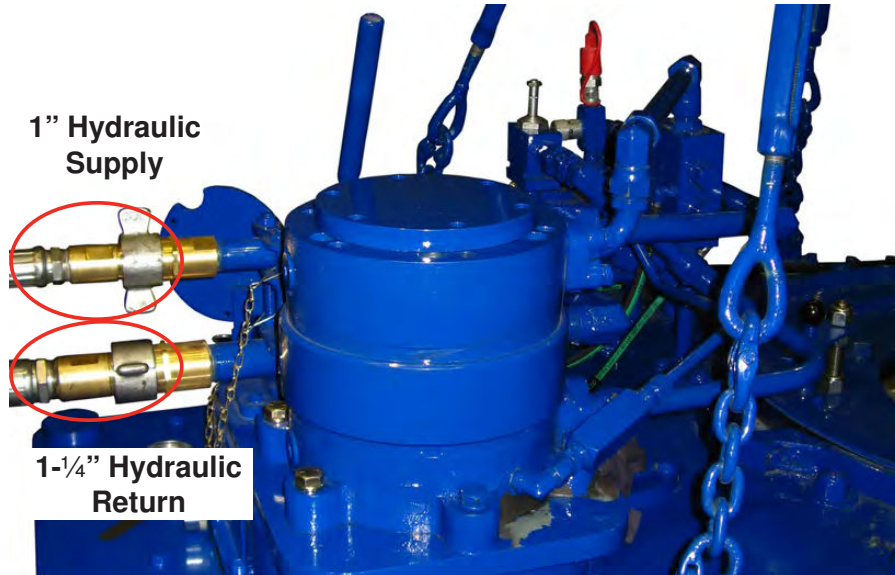


**Illustration 3.3.7: Hydraulic Component Identification 05**

**3.3.3 Main Hydraulic Connections**

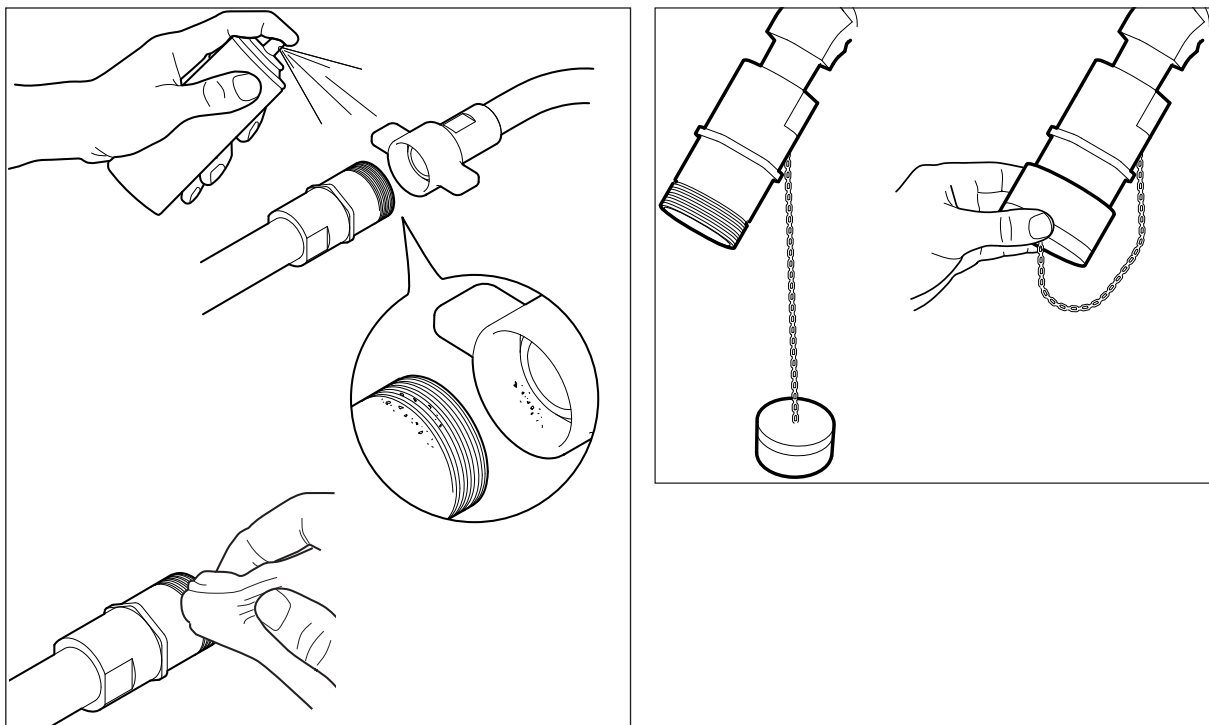
Supply hydraulic pressure to your equipment through the 1" hydraulic supply connection. A 1-1/4" return connection provides a return path to the power unit, and a 3/8" female quick-connect fitting allows motor case drain to tank. The different sizes of the supply and return lines eliminates the possibility of accidental cross-connections.

Ancillary devices (hydraulic motors, hydraulic cylinders, etc.) are connected through the hydraulic control valve block.



**Illustration 3.3.8: Hydraulic Connections 01**

Inspect all connectors for damage, debris, or other contaminants before performing hydraulic connections. Clean connectors using compressed air, or an approved cleaning solvent and lint-free cloth. Always cover disconnected fittings with a clean brass or plastic dust cap, typically attached to each connector with a lightweight chain or flexible line. These caps provide significant protection from dust, dirt, other contaminants, and impact damage.

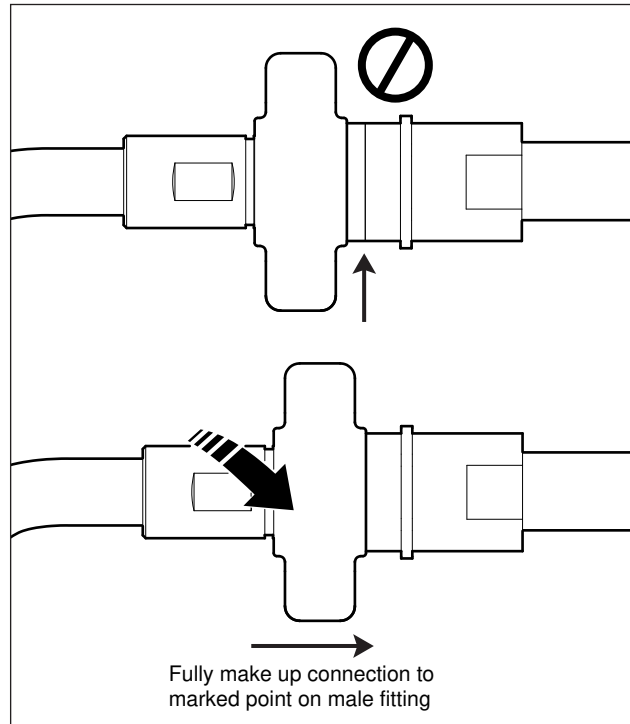


**Illustration 3.3.9: Hydraulic Connections 02**

**3.3.3 Main Hydraulic Connections (Continued):**

Perform hydraulic connection when the power unit is not running, or when the hydraulic pump is disengaged. Wing-type connections are self-sealing, and must always be made up to the connection line on the male connector to prevent partial closure of the integral check valve.

Self-sealing wing-type hydraulic disconnects should always be fully made up to the “fully engaged” indicator line on the male side of the connection. Inspect all hydraulic connections before energizing hydraulic power to ensure secure connections have been made. Supply of full hydraulic pressure without ensuring an established return line may result in system damage.



**Illustration 3.3.10: Hydraulic Connections 03**

**⚠ WARNING**

**A CLEARLY IDENTIFIED REMOTE POWER PACK EMERGENCY STOP MUST BE INSTALLED IN THE IMMEDIATE VICINITY OF THE TONG OPERATOR.**

Inspect these connections upon activation of the power unit. Leaking components must be repaired before releasing the tong to the operational environment. Deactivate the power unit and de-pressurize the hydraulic system according to the procedure in Section 5.4. Disconnect the main hydraulic connections and inspect all four connectors (two male, two female) for damage or debris. If the connectors cannot be cleaned or easily repaired, McCoy recommends replacement of the leaking connector. Note that damage to one of the connectors may have caused damage to its mate.

Turn off power unit and depressurize hydraulic system before disconnecting the main hydraulic lines under normal working conditions. See Section 5.4 for hydraulic system depressurization. McCoy recommends placing protective caps over the exposed connectors to protect them from water and impact damage.

**⚠ WARNING**

**ALWAYS TURN OFF HYDRAULIC POWER AND DEPRESSURIZE HYDRAULIC SYSTEM BEFORE DISCONNECTING MAIN HYDRAULIC LINES.**

### 3.3.4 Hydraulic Circuit Description

Refer to the hydraulic schematic in Section 3 for assistance identifying components described in this circuit description.

The main hydraulic power source supplies hydraulic fluid to the hydraulic valve block inlet section through a 1" threaded positive-shutoff connection. Hydraulic fluid circulates through the inlet section, the motor control section, the optional lift section, and the outlet section at maximum tong pressure before returning to the hydraulic fluid reservoir (the "tank") through a 1-1/4" threaded positive-shutoff connection. The system relief valve is factory adjusted to limit the maximum operating pressure of the tong to that which will allow maximum torque. Maximum operating pressure and maximum torque are listed in the specifications on page.

The motor control valve section features proportional control. Actuating the valve handle on the motor control section directs hydraulic fluid to the hydraulic motor through the safety door cartridge integrated into the inlet valve causing rotation of the motor. During normal operation pilot pressure from the safety door switch directs pilot pressure to actuate the safety door cartridge, allowing full hydraulic power to the motor. The configuration of the plumbing between the motor valve section and the motor determines the direction of rotation for a given valve action. McCoy Global normally configures the plumbing on this tong so that pushing the valve control handle towards the centre of the tong supplies hydraulic pressure to the "clockwise rotation" side of the motor, which is the desired direction of rotation for making up a tubular connection.

Conversely, pulling the valve control handle towards the operator supplies hydraulic pressure to the "counter-clockwise rotation" side of the motor, which is the desired direction of rotation for breaking out a tubular connection. Releasing the valve handle enables the valve to go to a neutral position, directing all hydraulic fluid to the outlet section and "back to tank". The proportional nature of the valve allows the motor speed to be controlled depending on the position of the valve, regardless whether the motor is being run in the make-up or break-out direction, or whether the motor is in the high speed or low speed state.

A check valve installed on the case drain line between the motor and the main tank return line, or the internal case drain, protects the motor from excess pressure in the event of blockage in the tank line.

Actuating the valve handle on the lift cylinder section directs hydraulic fluid to the lift cylinder, which is connected to the master link on the rigid sling and provides raising and lowering functions to the tong and backup assembly. Although the lift cylinder is designed to be a double-acting cylinder, normally only the "lift" side is connected to hydraulic pressure from the lift cylinder valve. Actuating the lift cylinder valve in the "lower" direction provides a path to tank for the hydraulic fluid in the lift cylinder and allows the load suspended on the lift cylinder to force the hydraulic fluid from the cylinder, through the valve. In other words the "lowering" action is a function of gravity, not active hydraulics. The position of the lift cylinder valve controls the rate at which the cylinder lowers the tong and backup assembly. An adjustable needle valve on the pressure line to the lift cylinder allows an operator to set the rate at which hydraulic fluid is supplied to the lift cylinder, thus controlling the maximum rate at which the cylinder raises and lowers. A breather port installed in the opposite side of the lift cylinder allows the cylinder to breathe as the piston in the lift cylinder moves. The configuration of the plumbing between the lift cylinder valve section and the cylinder determines the action of the lift cylinder for a given valve action. McCoy Global normally configures the plumbing on this tong so that pushing the valve control handle towards the centre of the tong supplies hydraulic pressure to the lift cylinder, which causes the cylinder to retract, thus providing a lifting action. Pulling the valve control handle towards the operator allows a path back to tank, which allows gravity to extend the cylinder and lowers the equipment. Allowing the handle to go to neutral stops all hydraulic fluid movement to or from the lift cylinder.

Hydraulic fluid at maximum tong pressure flows from the valve inlet section to the safety door switch. During normal operation the fully extended plunger on the safety door switch allows a hydraulic pilot signal through the switch to the safety door element. This pilot pressure actuates the safety door cartridge, allowing full system pressure to the motor when the motor control valve is manipulated. Opening either tong door causes the cam on the door pivot to depress the plunger on the safety door switch, diverting all hydraulic fluid from the safety door switch to the tank line, interrupting pilot pressure to the safety door cartridge. The safety door cartridge immediately inhibits system pressure to the motor. Full hydraulic power to the motor cannot be restored until the plunger on the safety door switch is fully extended by completely closing and latching the tong door.

Units equipped with a WINCATT® dump valve are monitored by the WINCATT® torque management system, which is connected to the dump valve by an electrical cable. Achieving user-specified torque during connection operations causes the WINCATT® system to generate an electrical signal, energizing the solenoid in the dump valve body and opening the dump valve to "dump" system pressure directly to tank.

### 3.4 TONG JAW AVAILABILITY & INSTALLATION

#### 3.4.1 Jaw Availability

The following table lists all jaw die kits that are available as standard stocked sizes for this model of tong. McCoy Global offers a good selection of standard jaw sizes. However, please note that we can custom-engineer and manufacture any size of jaw within the range of the tong. Jaw systems are available to allow use of die inserts intended for specialized applications. Call our sales office for information on jaw and die systems designed for higher or lower grip, or non-marking applications.

The table lists standard contoured, flat and wraparound die inserts that are available as spare parts. However, a wide variety of diamond-tooth, GRITFACE®, aluminium, and wrap-around fine-tooth dies are available for specialized applications. Please refer to our website for complete information:

<http://www.mccoyglobal.com/dies-inserts>

## WARNING

**NEVER ATTEMPT TO CLAMP ONTO TUBULARS WITH INCORRECTLY SIZED DIES. OPERATORS MUST BE AWARE OF THE SIZE OF TUBULAR TO BE GRIPPED AND THAT THE JAW AND DIE SYSTEM IN USE IS PROPERLY SIZED. USE OF INCORRECTLY SIZE DIES POSES A HAZARD TO PERSONNEL AND EQUIPMENT.**

Description	Part Number	Description	Part Number
2-7/8" Jaw Die Kit <sup>1</sup>	AK21-JDK-2875	5-3/4" Jaw Die Kit	AK21-JDK-5750
3-1/2" Jaw Die Kit <sup>2</sup>	AK21-JDK-3500	6-5/8" Jaw Die Kit	AK21-JDK-6625
4" Jaw Die Kit	AK21-JDK-4000	7" Jaw Die Kit	AK21-JDK-7000
4-1/2" Jaw Die Kit	AK21-JDK-4500	7-5/8" Jaw Die Kit	AK21-JDK-7625
5" Jaw Die Kit	AK21-JDK-5000	8-5/8" Jaw Die Kit	AK21-JDK-8625
5-1/2" Jaw Die Kit	AK21-JDK-5500	9-5/8" Jaw Die Kit	AK21-JDK-9625
<sup>1</sup> Uses jaw die 12-0007 <sup>2</sup> Uses jaw die 12-0011      All remaining jaw die kits use flat die PN 12-1004			

#### 3.4.2 Tong Jaw/Jaw Die Installation & Removal

Worn jaw dies can usually be replaced without removing the tong jaws. Replacement of dies is simple and straightforward, and may be performed on the drill floor in a few simple steps.

1. Remove hydraulic power from the tool. Although opening the tong door inhibits rotation, McCoy recommends completely isolating the tool from hydraulic power in order to prevent accidental rotation in the event of component failure.

## DANGER

**ISOLATE TONG FROM HYDRAULIC POWER BEFORE PROCEEDING WITH JAW OR JAW DIE REPLACEMENT.**

2. Rotate the jaw towards pipe centre to fully expose jaw die keeper fasteners. **NOTE:** die keeper fasteners may be located on the bottom of the jaw, depending upon jaw orientation at installation.
3. Extract the keeper fasteners and, if required, use a hammer to tap the worn dies from the top or bottom (depending on orientation) to remove.
4. Clean the dovetail die slots using a metal brush.
5. Treat the new dies with anti-seize compound before installing.
6. Insert the new jaw dies in to the jaw(s), and secure in place using the keeper fasteners.

### 3.4.2 Tong Jaw/Jaw Die Installation & Removal (Continued):

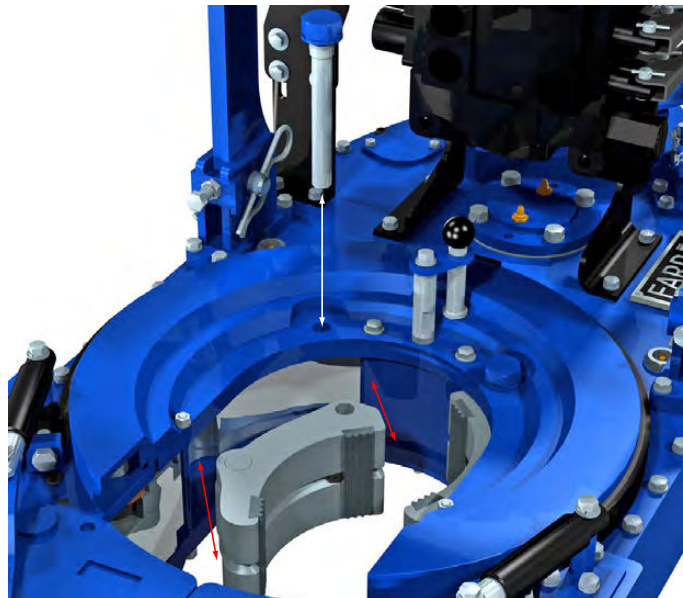
Tong jaws often require removal to change jaw size or replace worn jaw die inserts. Follow these instructions to remove tong jaws.

1. Remove hydraulic power from the tool. Although opening the tong door inhibits rotation, McCoy recommends completely isolating the tool from hydraulic power in order to prevent accidental rotation in the event of component failure.
2. Remove one jaw at a time. Support the jaw being removed from the bottom. If required use a temporary lifting sling and crane to support the jaw assembly.
3. Remove the jaw pivot bolt.
4. Slide the jaw assembly toward the centre of the cage plate assembly, and, once clear of the cage plates, remove and transport to a secure location.

## CAUTION

**JAWS MAY PRODUCE METAL SLIVERS. WEAR STURDY WORK GLOVES WHEN HANDLING JAW DIE KITS.**

5. Repeat steps 2 through 4 for the second jaw.



**Illustration 3.4.1: Jaw Removal / Installation**

6. Inspect each of the two incoming jaw assemblies:
  - Inspect each jaw weldment or casting for cracks or other damage, including (but not limited to) chipped metal and missing welds. Do not use cracked or otherwise damaged jaws. Cracked or otherwise damaged jaws must be clearly tagged and quarantined. Subcomponents of each jaw assembly (rollers, roller pins, jaw dies) may be removed and re-used, providing the subcomponents are free of damage.

**3.4.2 Tong Jaw/Jaw Die Installation & Removal (Continued):**

6. Inspect each of the two incoming jaw assemblies (continued):
  - Place the jaw face down (roller up) on a sturdy surface. Wearing a leather work glove, attempt to rotate the roller with the palm of your hand. Jaw rollers must spin freely to ensure proper camming action against rotary gear during engagement with the tubular. If the roller turns freely, proceed directly to step 7. Rollers that are jammed or otherwise “frozen” must be freed before installing and using jaw assemblies:
    - i. Extract the fasteners retaining the jaw roller pin. In most cases this will be a keeper screw, but in some cases the jaw pin is secured using a retaining ring. Occasionally the jaw pin is secured using a weld bead. In these instances the weld bead must be ground away before the jaw pin can be removed.
    - ii. Extract the roller pin. If necessary use a soft metal drive and hammer to tap the jaw pin out of its seat. Removing the jaw pin allows the jaw roller to come free.

**Illustration 3.4.2: Jaw Disassembly**

- iii. Inspect the jaw pin and jaw roller for damage which may include (but is not limited to) distortion of shape (out of round), corrosion, cracks, flat spots, or chips. Damaged components must be replaced.
  - iv. Thoroughly clean the jaw components using a solvent-based cleaner. If necessary use a stiff brush to clean the jaw weldment/casting, including the jaw pivot through holes and the jaw roller pin through holes. A stiff brush may also be required to clean retaining ring grooves on the jaw pin (where applicable).
  - v. Apply a liberal coating of grease to the jaw pin and all surfaces of the jaw roller. Re-install the jaw pin and roller, and secure the jaw pin in the jaw weldment/casting with the appropriate fastener. **NOTE:** jaw pins secured by a weld bead must have the weld bead re-applied by an authorized, skilled welder.
  - vi. Re-check the jaw roller to ensure that it turns freely.
7. Apply a generous coating of grease to the jaw roller & pin. Rotate the roller several times to distribute the grease.
  8. Install the jaw assemblies one at a time. Liberally coat each jaw pivot bolt with a layer of grease before installing.

### 3.5 EQUIPMENT CONFIGURATION & LEVELING

#### 3.5.1 Suspension & Restraint

Suspend the tong from a location as near to the centre of the drill rotary as possible, and from a location high enough on the mast to ensure easy handling. Suspending the tool lower in the rig increases the effort required to move the tong to and from the connection point.

The suspension line may be extended over a pulley and balanced by a counterweight equal to the weight of the tong, or simply tied off in the derrick to form a dead line. When using a dead line arrangement it is necessary to use a McCoy spring hanger assembly (see specification page for recommended spring hanger). This spring hanger compensates for the downward movement of the casing as the thread is made-up, and imparts additional force to the suspension cable:

- a “single spring” hanger typically applies 420 lbs. (191 kg.) to the suspension line for every inch of thread made up
- a “double spring” hanger typically applies 840 lbs. (382 kg.) to the suspension line for every inch of thread made up

If you do not know which specific spring hanger is in use, check the specification page in this manual for information on the recommended spring hanger for this application. McCoy Global will not guarantee or specify spring hangers other than what has been supplied by McCoy.

Many applications use a lift cylinder for adjusting the height of the tong. Ensure the weight of the lift cylinder is known if it has not been included in the total weight of the tong.

All forces upon the suspension line must be considered when calculating necessary strength of the suspension line. The weight of the tong, the weight of the lift cylinder, the weight of the spring hanger, and the force imparted on the suspension line by the spring hanger must all be added together in order to arrive at the total force supported by the suspension line. Select your suspension line based upon the total force and the margins of safety dictated by the policies of your company and by established engineering practices. Ultimately, calculating the force on the suspension line and selection of the suspension line is the complete responsibility of the customer.

McCoy Global recommends using dual backup (snub) lines of sufficient strength to withstand the force imparted by the maximum rated torque of the tong and backup assembly in use. The snub lines will arrest uncontrolled movement of the tong and backup in the event slipping of the backup jaws. Calculate the force on the snub lines by dividing the maximum torque of the tong by the tong's torque arm (expressed in feet). For example, a 80,000 lbs.-ft. tong with a 56 inch (4.67 ft.) torque arm will generate 17,143 lbs. of force against the snub line. Select your snub lines based upon the total force and the margins of safety dictated by the policies of your company and by established engineering practices. Ultimately, calculating the force on the snub line and selection of the snub line is the complete responsibility of the customer.

Snub lines must be securely connected to the rear of the tong and backup assembly, and tied off to a suitably rated anchor. When properly installed the snub line should be taut enough to allow very little movement, preventing the tong from generating excessive force on the lines by “snapping” tight when rotation is applied.



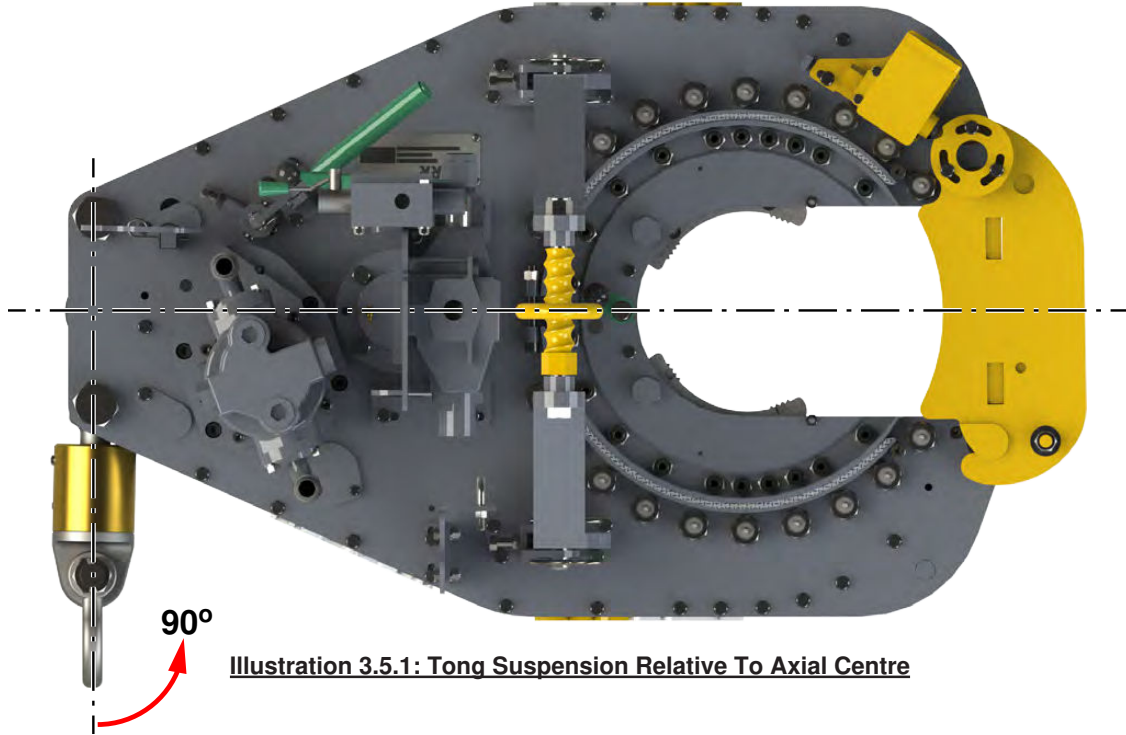
## DANGER

**MCCOY GLOBAL ACCEPTS NO RESPONSIBILITY FOR DESIGNING AND SELECTING AN ADEQUATE SUSPENSION AND RESTRAINT SYSTEM FOR YOUR DRILLING EQUIPMENT. FAILURE TO FOLLOW THE INSTRUCTIONS PROVIDED IN THIS SECTION MAY RESULT IN SERIOUS INJURY TO THE OPERATOR.**

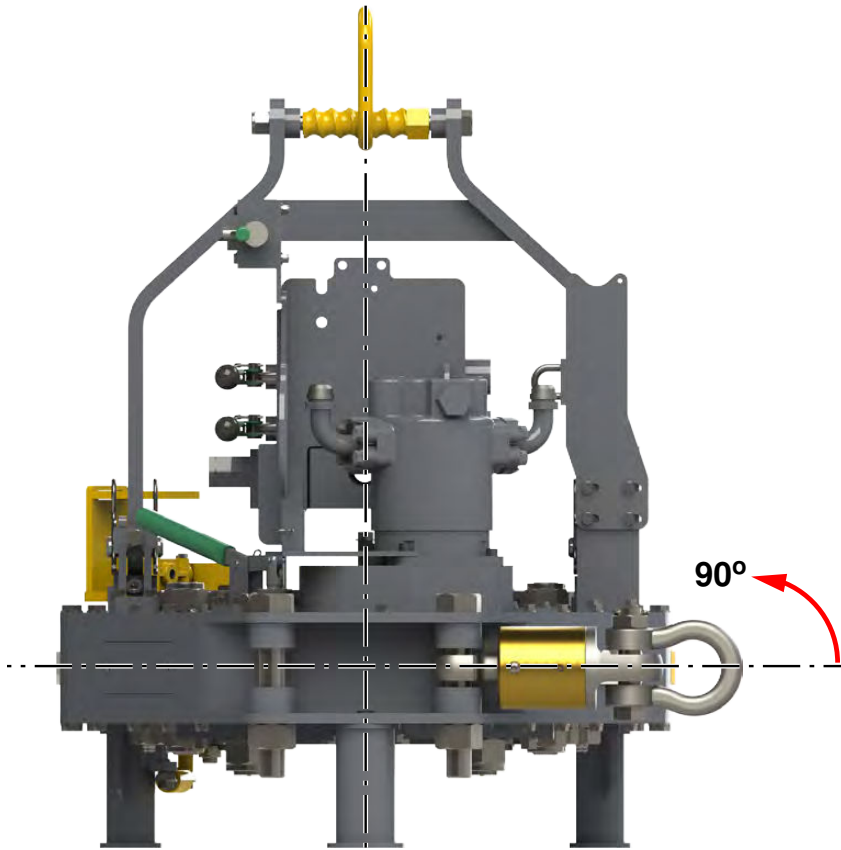
**ALL SELECTED FASTENERS, SHACKLES, CLAMPS, ETC. USED FOR CONSTRUCTING THE SUSPENSION AND SNUB LINES MUST BE RATED FOR THE CALCULATED FORCES.**



3.5.1 Suspension & Restraint (Continued):



**Illustration 3.5.1: Tong Suspension Relative To Axial Centre**



**Illustration 3.5.2: Tong Suspension Relative To Vertical Centre**

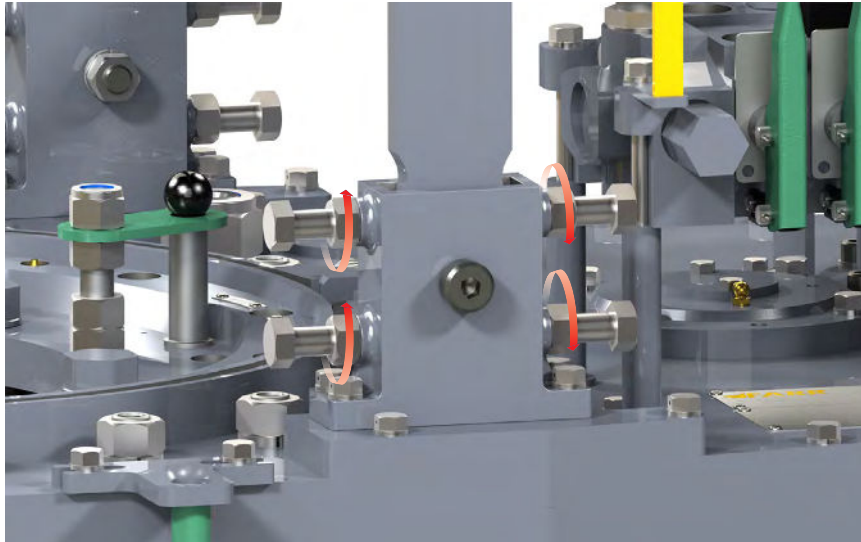
### 3.5.2 Tong Leveling

The tong must be leveled side-to-side and front-to-rear before placing into service. The following guidelines will assist you when leveling your tong.

## **⚠ CAUTION**

### **FAILURE TO PROPERLY LEVEL TONG AT WELL CENTER MAY RESULT IN JAW SLIPPAGE OR FAILURE OF JAW COMPONENTS**

- i. Place a level axially (side to side) across the tong, ensuring that it is parallel with the surface of the tong. Use a thin wrench on the flat of the adjusting helix to rotate the helix, forcing the lift link to move towards the outer supports of the sling. The 3/4" nylock nut on the pin may have to be slightly loosened to allow the helix to rotate. Adjust the helix until the level shows that the tong is level side-to-side.

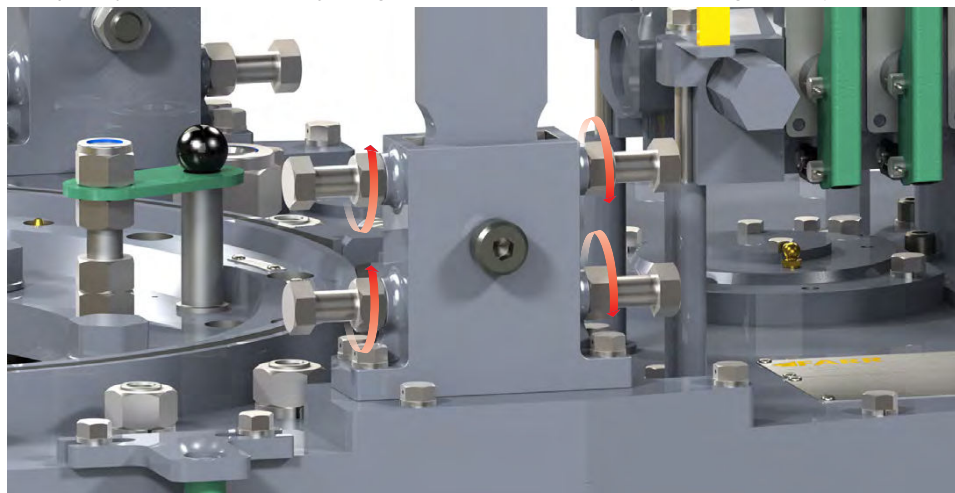


**Illustration 3.5.3: Tong Leveling 01**

## **⚠ WARNING**

### **ONLY USE THE MASTER LINK TO SUSPEND THE TONG ASSEMBLY. THE RIGID SLING IS DESIGNED FOR VERTICAL LIFTING ONLY.**

- ii. Place a level lengthwise (front to back) along the tong, ensuring that it is parallel with the surface of the tong. Loosen the four 3/4" locking nuts on the adjusting bolts on both rigid sling brackets (total of eight nuts). Completely loosen all four adjusting bolts in each bracket (total of eight bolts).



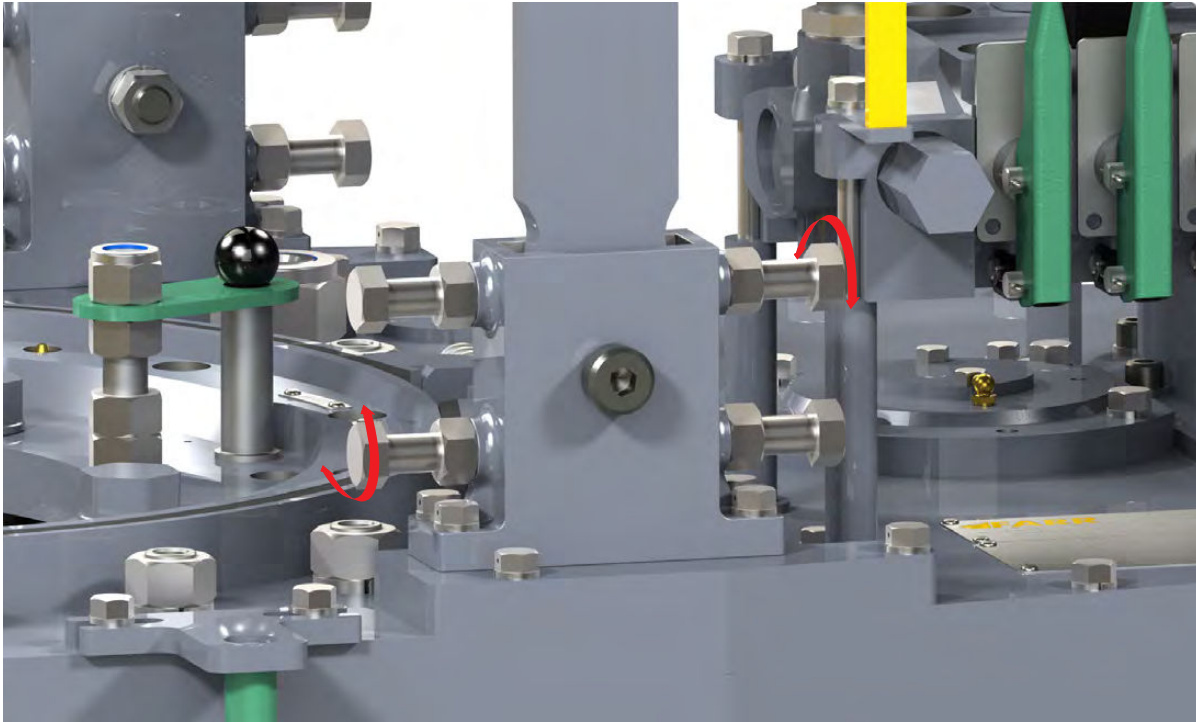
**Illustration 3.5.4: Tong Leveling 02**

**3.5.2 Tong Leveling (Continued):**

- iii. Adjust the appropriate pair of adjustment bolts on each bracket to level the top plate. For example, adjusting the top rear and the bottom front adjustment bolts (as shown in illustration 3.5.5) raises the nose of the tong, while adjusting the top front and bottom rear adjustment bolts lowers the nose of the tong. Adjust the bolts in each rigid sling bracket simultaneously and equally.

## ⚠ CAUTION

**ADJUST LEFT AND RIGHT RIGID SLING LEVELING ADJUSTMENTS SIMULTANEOUSLY AND EQUALLY**



**Illustration 3.5.5: Tong Leveling 03**

Continue to rotate the appropriate adjustment bolts until the top plate of the tong is level. Tighten the locking nuts on the four bolts (two per side) used to make the leveling adjustment.

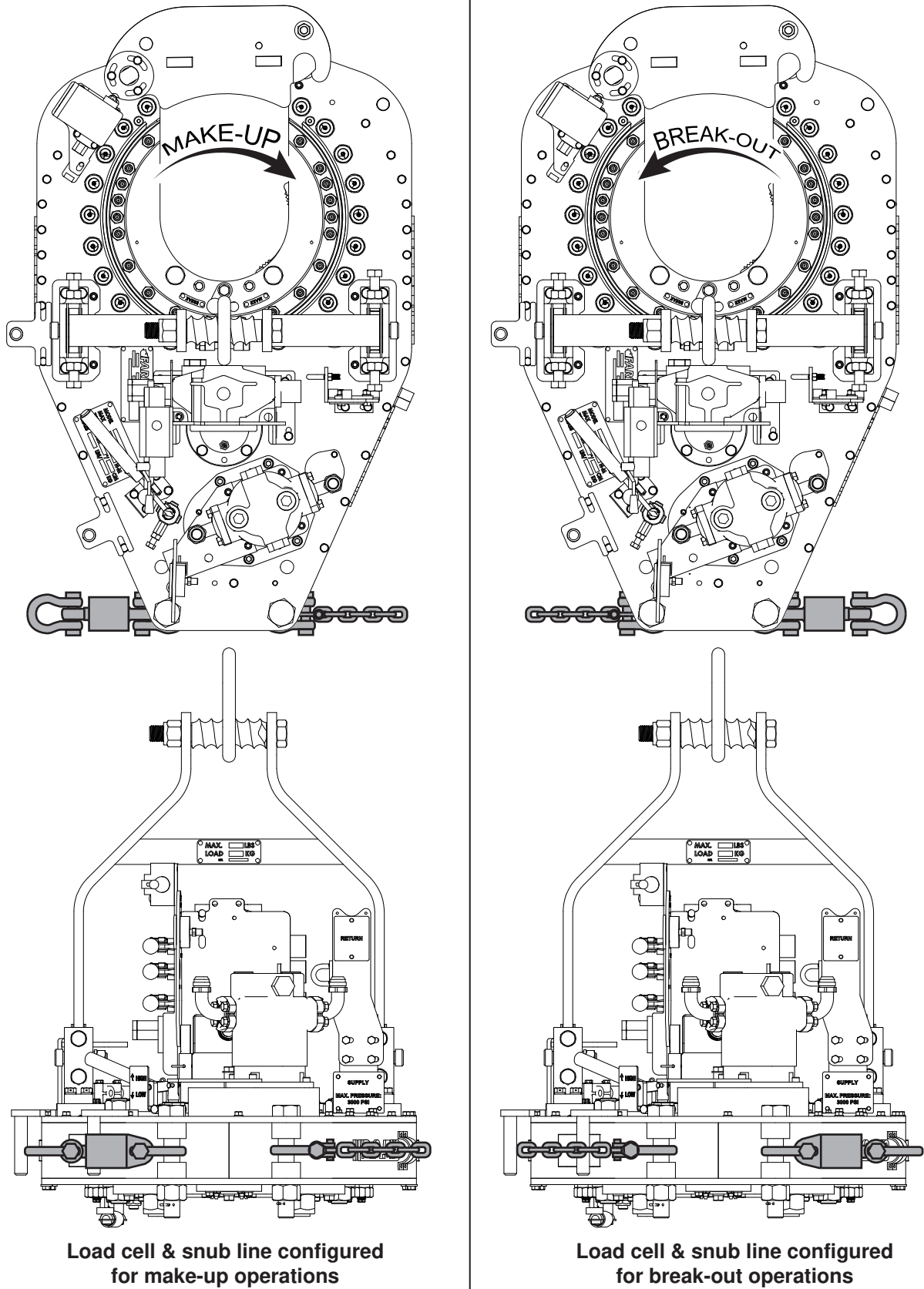
- iv. Thread the remaining four adjustment bolts (two per side) in to the adjustment brackets until they make contact with the rigid sling weldment with the brackets. Tighten the remaining four locking nuts.

**3.5.3 Load Cell Configuration**

The tension load cell, coupled to the backup assembly and the frame weldment using shackles, provides the hydraulic signal to the calibrated torque indicator. The load cell attaches to the backup body and the frame weldment using shackles. A “breakout chain”, used for arresting motion of the backup when breaking out a connection, connects the opposite side of the backup body to the frame weldment.

To change the torque measurement configuration (make up to break out or visa versa) simply remove the 1/4” hex bolts retaining the load cell pins on each side of the backup body weldment and the retaining plate securing the two load cell pins on the centre post of the frame weldment. Remove the four pins (2 of 1-1/2” x 4”, and two of 1-1/2” x 4-1/8”). Reverse the position of the load cell and restraint chain. Replace the four load cell pins, and secure the pins in the backup body weldment using one 1/4” UNC x 4” hex bolt and one 1/4” UNC hex nylock nut per side, and the pin retaining plate for the two load cell pins in the centre post of the frame weldment. For your reference Illustration 3.5.6 shows how to correctly configure the load cell for make-up and break-out operations.

3.5.3 Load Cell Configuration (Continued):



Load cell & snub line configured for make-up operations

Load cell & snub line configured for break-out operations

Illustration 3.5.6: HD9625 Load Cell Configuration



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## SECTION 4: OPERATION

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## 4.0 TONG OPERATION

### 4.0.1 Operator Training

Many companies set qualification standards that must be met before equipment may be operated without supervision. McCoy Global recommends operator training, which typically consists of operation of the equipment under the supervision of a trained equipment operator until a satisfactory level of competence is achieved. Typical operator training should include:

- Introduction to and general description of equipment
- Technical specifications and performance data
- Operating instructions
- Control systems and interlocks
- Operating hazards
- Checks and inspections

### 4.0.2 Operator Safety

McCoy recommends that a hazard assessment of the work area be performed by a designated safety representative before commencing operations. A designated safety representative is responsible for verifying that all operators have adequate equipment and safety training.

The safety door system is the primary device protecting the tong operator and nearby personnel from the rotary gear. Confirm the correct operation of the safety door before every job. Never disable the safety door device.



## DANGER

**NEVER DISABLE OR BYPASS THE TONG SAFETY DOOR SYSTEM**

The area surrounding the tong operating area must be clutter-free and free from tripping hazards, or protruding objects that may snag hydraulic hoses on the tong, backup, lift cylinder, or torque measurement system. Operating surface or drill floor must be kept free of slipping hazards like grease, oil, water, etc.

Adequate lighting of the work area is required. All warnings, labels, gauges, and signs must be clearly visible

The components of the tong commonly manipulated or requiring control input are painted green, and are safe for continuous handling. Areas painted yellow are designated as hazardous areas, and contact with those areas must be avoided during operation. Always wear all personal protective equipment (PPE) specified by your company's HSE policy, and follow all of your company's safety guidelines.



## CAUTION

**ALWAYS WEAR APPROVED PERSONAL PROTECTIVE EQUIPMENT (PPE) WHEN OPERATING HYDRAULICALLY-POWERED EQUIPMENT.**

Ensure hydraulic power is deactivated and tong hydraulics are de-pressurized before disconnecting the main hydraulic lines. McCoy recommends depressurizing the tong hydraulic system before connecting or disconnecting quick-connect fittings.



## WARNING

**DEPRESSURIZE EQUIPMENT BEFORE DISCONNECTING MAIN HYDRAULIC LINES.**

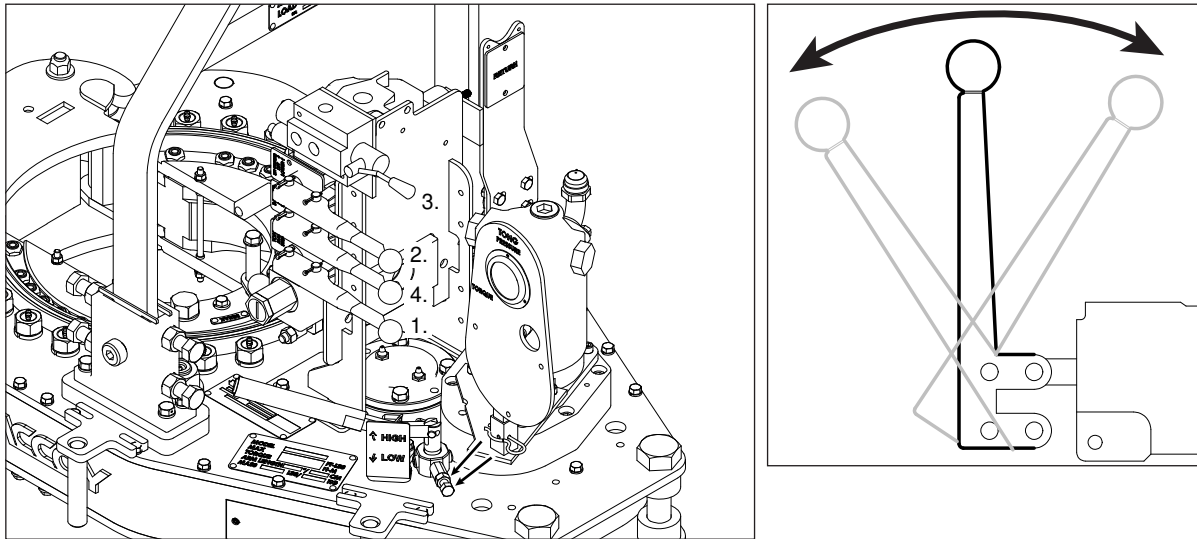
### 4.0.3 Valve Operation

4-way proportional valves control operation of hydraulic devices on the tong assembly such as hydraulic motors and cylinders. When any one valve is "centered" or in the detent position, there is no hydraulic output from the valve. When the valve is pushed forward there is an effect, and when the valve is pulled back, there is an opposite effect. These valves feature proportional control, which means that further extension of the valve handle (thereby further opening the valve orifice) results in proportionally higher hydraulic output to the controlled device.

The following illustrations demonstrate the type and effect of the hydraulic valves with which this tong is may be equipped.



## 4.0.3 Valve Operation (Continued):



**Illustration 4.0.1: Tong Rotation Control Valve**

#### 1. TONG MOTOR

This is a proportional valve. Pushing the valve handle forward will cause the tong motor to rotate in a clockwise direction (as seen from the top of the tong). This is the desired direction of rotation for making up a joint. Pulling the valve handle in the opposite direction results in counter-clockwise rotation, which is the desired direction of rotation for breaking out a joint. Releasing the valve handle will cause the tong to immediately stop rotation.

#### 2. LIFT CYLINDER CONTROL VALVE

This is a direct-acting valve. Pushing the valve handle forward will cause the lift cylinder to lift the tong vertically. Pulling the valve handle in the opposite direction will cause the lift cylinder to lower the tong. Releasing the valve handle will immediately stop the lifting or lowering action.

A needle valve on the discharge of the lift cylinder control valve regulates hydraulic fluid flow to the lift cylinder. Closing the needle valve (rotating the knob clockwise) will increasingly restrict the flow rate of the fluid, resulting in slower actuation of the cylinder in both directions (lifting & lowering).

#### 3. MOTOR SPEED

This valve sets the speed of the two-speed motor. Pulling the motor speed control all the way out sets the motor speed to LOW. Maximum torque is only available when the motor speed is set to LOW. Pushing the valve handle towards the centre of the tong sets the motor speed to HIGH, which is useful for rapidly un-threading broken connections.

#### 4. BACKUP DOOR / CLAMP (OPTIONAL)

Pushing the valve handle forward extends the backup clamp cylinder causing the following actions to occur simultaneously:

- backup inner door closes. The inner door may or may not close against the tubular, depending upon the initial position of the backup on the stump.
- backup outer door closes against and locks with the inner door. The outer door may or may not close against the tubular, depending upon the initial position of the backup on the stump.
- clamp cylinder engages tubular, effectively centering the tool on well center and immobilizing the stump within all three jaws in the backup.

Pulling the valve handle backward (towards the operator) retracts the backup clamp cylinder causing the following actions to occur simultaneously:

- the clamp cylinder releases the tubular.
- backup outer door opens.
- backup inner door opens, releasing the tubular

4.0.3 Valve Operation (Continued):

A needle valve on the discharge of the lift cylinder control valve regulates hydraulic fluid flow to the lift cylinder. Closing the needle valve (rotating the knob clockwise) will increasingly restrict the flow rate of the fluid, resulting in slower actuation of the cylinder in both directions (lifting & lowering).

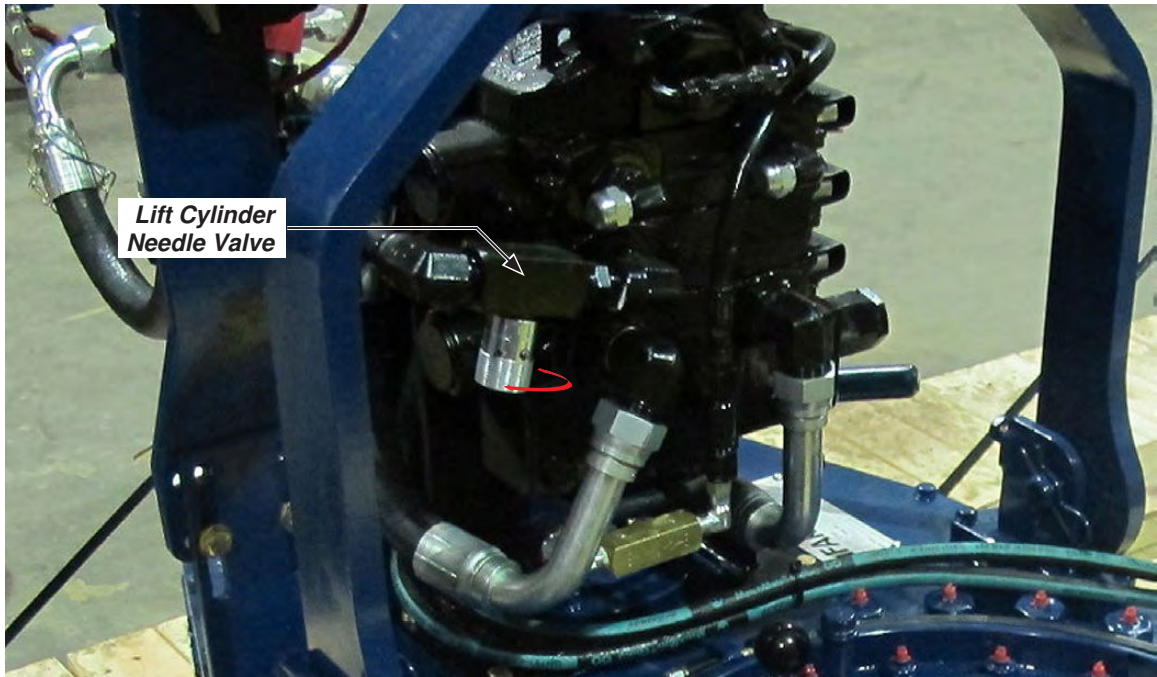


Illustration 4.0.2: Tong Lift Cylinder Needle Valve

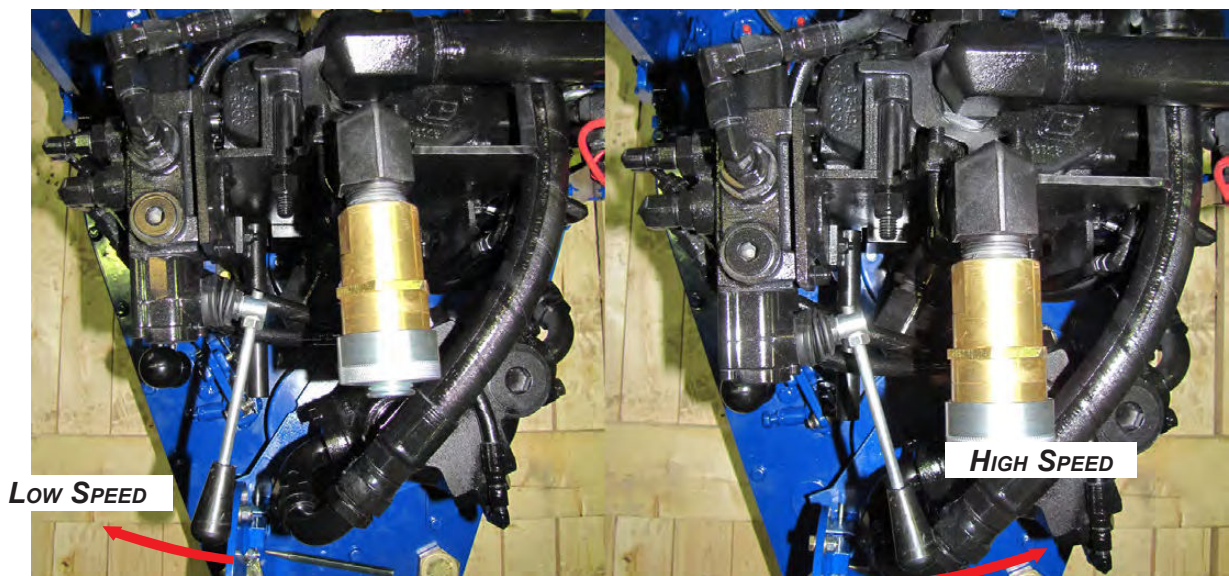


Illustration 4.0.3: Tong Motor Speed Control Valve

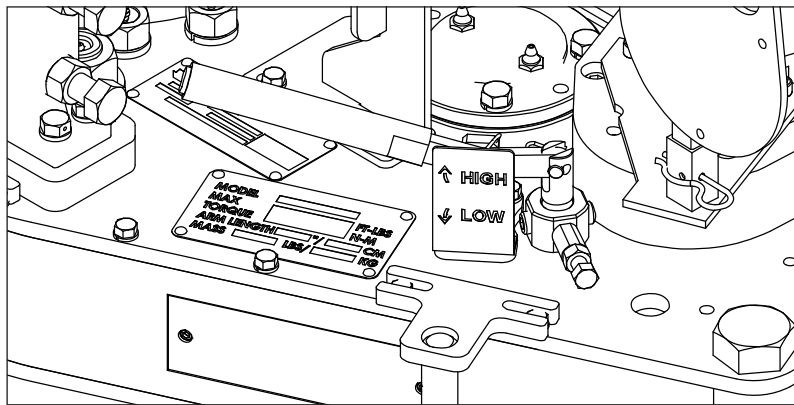
#### 4.0.4 Shifting Gears

The shifting shaft has three “detent” positions identifying the low speed/high torque position, the “neutral” or free-spinning position, and the high speed/low torque position. The detent strength may be adjusted by releasing the locknut on the detent tube and increasing or relaxing pressure on the detent spring. Ensure the locknut is tightened once the desired detent pressure has been set.

To shift to the high-speed gear, move the shifting handle toward tong centre from neutral position. To shift to the low-speed gear, move the shifting handle away from tong centre through the neutral detent to its lowest position. Note that the high clutch gear or the low clutch gear may not be exactly aligned when shifting, so the operator may need to “bump” the motor control handle slightly to turn the main clutch gear shaft and shifting collar into alignment. This is most effective when applying a small amount of pressure on the gear shift lever in the direction you want to shift the tong, ensuring the shifting collar will “catch” when the main clutch gear aligns with either the high or low clutch gear (see Illustration 4.0.4).

### **WARNING**

**SHIFTING TONG WHILE ROTATING THE MOTOR AND CAGE PLATE MAY RESULT IN CATASTROPHIC GEAR TRAIN FAILURE**



**Illustration 4.0.4: Tong Manual Shift Control**

#### 4.0.5 Pre-Operational Checks

McCoy recommends that the following pre-operating tests be performed prior to releasing the tong assembly to a operational environment:

1. Connect the tong to a hydraulic power source in a controlled environment. Ensure the power unit’s operating parameters are within the specifications as identified on Pg. 2.10., and the hydraulic connections from the power source are properly and securely made up (see sub-section 3.3.2). Do not neglect to connect the motor drain line.
2. Energize hydraulic power to the tool. Inspect all hydraulic connections. Be aware that a restriction in the pressure supply hose will result in high pressure within the power unit hydraulic system, which may activate a hydraulic governor in a stand-alone power unit and increase the engine speed to as high as maximum RPM. A restriction in the return line will result in high pressure within both the power unit and the tong hydraulic system, and may cause failure of the motor seal.

### **WARNING**

**A CLEARLY IDENTIFIED REMOTE POWER PACK EMERGENCY STOP MUST BE INSTALLED IN THE IMMEDIATE VICINITY OF THE TONG OPERATOR.**

#### 4.0.5 Pre-Operational Checks (Continued):

3. If using a stand-alone hydraulic power unit allow hydraulic system to warm by circulating fluid for about 10 minutes, then slowly close the bypass valve to allow hydraulic fluid to circulate through the hoses and tong. Ensure circulating pressure does not exceed 200 psi.
4. Inspect all hydraulic hoses and connections on the tong. Immediately correct any hydraulic fluid leaks.
5. Inspect all gauges. Replace leaking or cracked gauges, or any gauge not registering a reading.
6. Confirm that all load-bearing pins and R-clip retainers are installed and in good condition (rigid sling pins, lift cylinder pins).
7. Confirm all hydraulic hoses (with the exception of the supply & return to the backup) are securely fastened to the tong, and are not in contact with the cage plate or creating a snagging hazard.
8. Test the tong door sensor/shutdown (safety door) system. The safety door system is an integral safety feature that must not be bypassed or disabled. Operating the power tong with a malfunctioning or non-operating door sensor/shutdown system exposes the operator and rig personnel to potentially fatal injury. Do not operate tong with a malfunctioning or non-operating door sensor/shutdown system. Routinely testing the sensor/shutdown system operation before mobilizing and at each shift change ensures protection of drill floor personnel.

A rotating tong potentially stores a large amount of kinetic energy in the gear train. Testing the sensor/shutdown system by suddenly opening the tong door to stop rotation will generate a shock load that could result in catastrophic equipment failure not covered by the manufacturer's warranty, and may present a hazard to personnel on the drill floor.

### **WARNING**

#### **TESTING THE SENSOR/SHUTDOWN SYSTEM BY SUDDENLY OPENING THE TONG DOOR TO STOP ROTATION WILL GENERATE A SHOCK LOAD THAT COULD RESULT IN CATASTROPHIC EQUIPMENT FAILURE NOT COVERED BY THE MANUFACTURER'S WARRANTY, AND MAY PRESENT A HAZARD TO PERSONNEL ON THE DRILL FLOOR**

The following procedure outlines the correct, safe procedure for testing the door sensor/tong shutdown system on a McCoy power tong. Using the correct testing procedure ensures the sensor/shutdown system is fully functional without exposing the equipment to a shock load or personnel to a potential hazard. The tests also verify that the shut down valve is positively sealing and rules out the possibility that contaminated hydraulic fluid or erosion is preventing the valve from completely shutting off the motor's supply of hydraulic fluid.

- i. Shift the tong to low gear (see sub-section 4.0.4).
- ii. Stop all tong rotation.
- iii. Open the tong door.
- iv. Gradually attempt to turn the tong using the rotation control handle. Continue to gradually move the handle until the valve is fully stroked, and hold for 30 seconds. Verify the ring gear does not rotate while the rotation control is engaged. **PROCEDURAL NOTE:** a very small amount of ring gear movement is acceptable as the cartridge valve seats to stop rotation.
- v. Release the valve handle and allow the valve to go to the neutral position. Gradually attempt to turn the tong in the opposite direction until the valve is fully stroked, and hold the handle in the fully stroked position for 30 seconds. Verify the ring gear does not rotate while the rotation control is engaged. **PROCEDURAL NOTE:** a very small amount of ring gear movement is acceptable as the cartridge valve seats to stop rotation.
- vi. Ensure tong door is fully opened. Move the rotation control handle to approximately 50% of its full stroke. Have an assistant slowly close the tong door while continuing to hold the directional control valve at 50%. Rotation should commence only once tong door is fully closed.

If the safety door does not operate as designed, the safety door switch may require adjustment, or further troubleshooting of the safety door system may be required. See Section 5.6.5 for safety door switch adjustment procedures, and Section 6.2 for safety door troubleshooting instructions.

### **DANGER**

**DO NOT OPERATE TONG WITH A MALFUNCTIONING OR NON-OPERATING SAFETY DOOR SYSTEM.**

**4.0.5 Pre-Operational Checks (Continued):**

The safety door switch is protected from impact by a sturdy metal guard, painted yellow. This guard must be inspected before each use of the tong. All components of the guard must be in place, and all fasteners securing the guard must be intact and tight. Ensure wire ties (where applicable) on safety door components are present and secure, and do not show signs of tampering.

**4.0.6 General Operational Comments**

1. Full break-out torque is only achievable when the rotary gear is in full contact with both idler gears. Position rotary gear in contact with both idler gears when preparing to break connections or collars where high torques are required. Do not apply break-out torque if, for any reason (slippage, for example), the rotary gear rotates past 90 degrees without gripping the tubular. Applying full torque to break out a joint when the rotary gear is not in full contact with both idler gear assemblies presents a significant hazard of catastrophic tong failure.

 **WARNING**

**DO NOT APPLY BREAK-OUT TORQUE IF THE ROTARY GEAR IS NOT IN FULL CONTACT WITH BOTH IDLER GEAR ASSEMBLIES.**

3. When making-up integral (shouldered) joints, it is essential to make up the last turn of the threads in low gear. This reduces the tendency of an instant stop or a sudden increase in torque, which induces extremely high stresses on the gear train.
4. DO NOT employ the “snap break” method of breaking-out joints when pulling a string. The extremely high stress placed on the gear train frequently causes gear breakage.

 **WARNING**

**THE “SNAP-BREAK” METHOD OF BREAKING CONNECTIONS IS HAZARDOUS TO RIG PERSONNEL AND EQUIPMENT**

5. Consider the following when operating your equipment in temperatures below 0°C (32°F)
  - Select gear and bearing lubricants that are compatible with expected climatic conditions.
  - Select hydraulic fluid that is compatible with expected climatic conditions.
  - Allow sufficient time for hydraulic fluid to warm to operating temperature following a power unit cold start prior to activating the bypass valve to allow fluid to circulate to tong.
  - Allow for adequate drying of moisture (prior to lubricating) when cleaning tong parts in cold weather.

## 4.1 MAKING AND BREAKING CONNECTIONS

**NOTICE**

**THESE OPERATING PROCEDURES ASSUME THE USER HAS PROPERLY SET UP AND PREPARED THE EQUIPMENT FOR OPERATION AS PER SECTION 3 OF THIS MANUAL.**

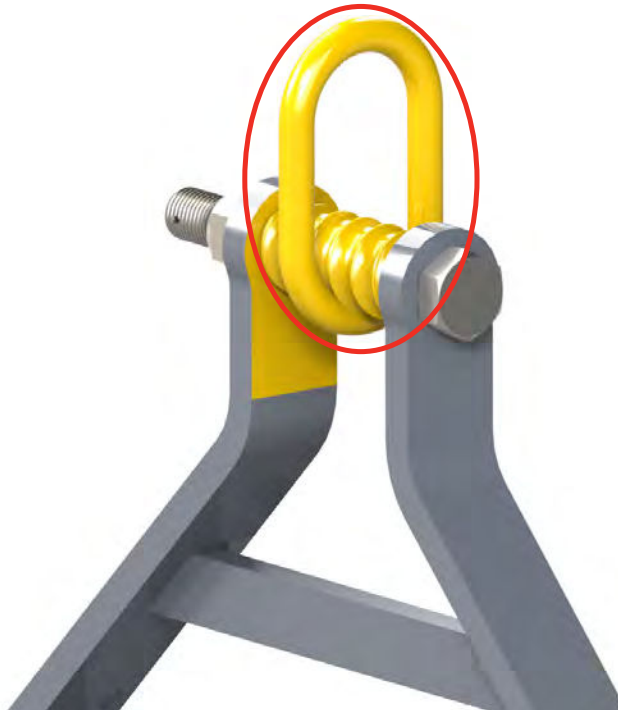
Set up and prepare your equipment for operation as per Section 3 of this manual. Refer to the following sections:

- 3.2 - Lift Cylinder Installation
- 3.3.2 - Hydraulic Connections
- 3.4 - Tong Jaw Installation
- 3.5 - Equipment Configuration and Leveling

Your tong and backup assembly should be properly suspended, connected to a hydraulic power source, and ready to make or break connections at this point.

**4.1.1 Making A Connection**

1. Ensure hydraulic power supply to the tong is energized. The master link on the rigid sling must be used to suspend the tong. Do not suspend the tong from any other point.



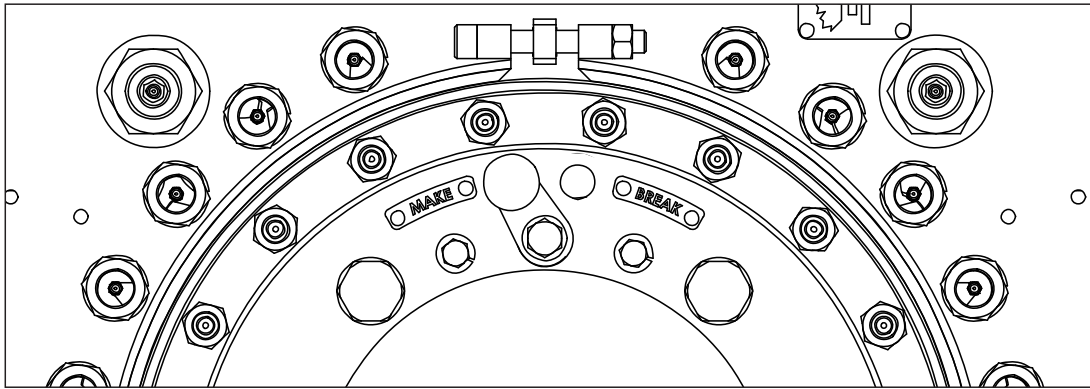
**Illustration 4.1.1: Master Lifting Link**

 **WARNING**

**THE MASTER LINK MUST BE USED TO SUSPEND THE TONG ASSEMBLY**

**4.1.1 Making A Connection (Continued):**

2. Ensure the backing pin is in the “makeup” position. From the front of the tong, the backing pin correctly configured for makeup will be in the 10 o'clock position (see Illustration 4.1.2). If it is not, simply lift up and place in the correct position. The cage plate opening must be aligned with the door opening when setting the backing pin position.



**Illustration 4.1.2: Backing Pin Set To “Make-up” Position**

3. Properly configure the load cell and snub line(s) for making up connections. The “snub line” is a length of wire rope or chain connecting the rear of the tong body opposite to the load cell to a sturdy anchor on the drill floor (see Section 3.5.3) which arrests unanticipated and uncontrolled rotation of the assembly. The load cell and snub line(s) must be rated for the applied torque plus whatever safety margins stated by your own operating policies. The load cell and snub line connection point(s) on the drill floor must be sturdy enough to absorb all applied forces generated by tong rotation. When making up joints connect the load cell to the the driller’s side of the tong, which is the left side of the tong as seen from the rear. For accurate torque measurement the load cell connection line must be perpendicular to the vertical, and perpendicular to the centre-line of the tong
4. Use the rig’s pipe-handling equipment to position the fresh tubular in position over the stump. Where possible manually engage the connection, and ensure the connection is not cross-threaded.
5. Grasp the tong latch handle, and pull to release the latch. Swing the latch side door open, followed by the second door. Opening either tong door activates the rotation interlock (safety door) system and prevents rotation of the cage plate.
6. If necessary use the lift cylinder hydraulic control to lift the tool from the drill floor. Pushing the control handle away from the operator retracts the cylinder to lift the tool.

## ⚠ CAUTION

### RIG PERSONNEL MUST STABILIZE THE TOOL AS IT IS LIFTED FROM THE DRILL FLOOR

Position the tool over the connection. Use the lift cylinder hydraulic control to properly adjust the height of the tool on the connection.

7. Firmly close the LH tong door, followed by the RH tong door. Tug on the LH door handle to ensure the door latch has properly and securely engaged.
8. Shift the tong to high gear (see subsection 4.0.4) to thread the connection at high speed. Do not shift gears while the tong is rotating.

## ⚠ WARNING

**SHIFTING TONG WHILE ROTATING THE MOTOR AND CAGE PLATE MAY RESULT IN CATASTROPHIC GEAR TRAIN FAILURE**

**4.1.1 Making A Connection (Continued):**

9. Slowly push the motor hydraulic control valve away from the operator to rotate the tong in the make-up direction to cam the jaws on to the tubular.
10. When the tong jaws cam on to the tubular push the rotation control handle away from the operator to its limit to thread the connection together at high speed. As the joint becomes fully made up the increasing torque demand will stall the motor, and displayed torque will rapidly begin to increase.
11. Stop rotation, and shift to low gear (low speed/high torque). See Section 4.0.4 for instructions for shifting to low gear. This will enable the tong to produce adequate torque for making up the joint to specification. Do not shift gears while the tong is rotating.

 **WARNING****SHIFTING TONG WHILE ROTATING THE MOTOR AND CAGE PLATE MAY RESULT IN CATASTROPHIC GEAR TRAIN FAILURE**

12. Push the rotation control handle all the way in to complete the connection at low speed/high torque. Monitor the torque gauge during rotation, and stop rotation upon reaching the specified make-up torque. Reverse the rotation control valve to release the tong jaws from the tubular. **OPERATING NOTE:** releasing the tong jaws may release compression energy stored in the spring hanger springs during make-up, causing the tong to “jump” upwards to its pre-connection level.

 **CAUTION****COMPRESSION ENERGY STORED IN THE SPRING HANGER SPRINGS MAY CAUSE THE TONG TO “JUMP” SLIGHTLY WHEN TONG JAWS ARE RELEASED.**

13. When tong jaws are free align the opening in the rotary gear with the mouth of the tong, and open the tong doors.
14. Free the tool from the drill string. Note that rig personnel may be required to stabilize the tool as it completely releases from the drill string. Guide the tool away from the string and use the lift cylinder control to lower it to the drill floor if desired.
15. Repeat steps 4 through 14 until the desired number of connections are made up.

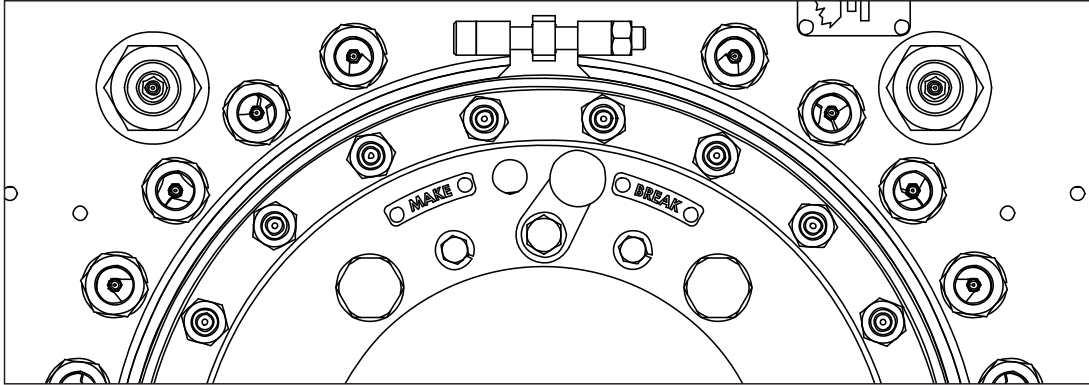


## 4.1.2 Breaking A Connection

**NOTICE**

**YOUR TONG SHOULD BE PROPERLY SUSPENDED, CONNECTED TO A HYDRAULIC POWER SOURCE, EQUIPPED WITH PROPERLY SIZED JAWS, AND READY TO BREAK CONNECTIONS.**

1. Ensure hydraulic power supply to the tong and backup is energized. The master link on the rigid sling must be used to suspend the tong. Do not suspend the tong from any other point. See Illustration 4.1.1.
2. Set the backing pin for “breakout” operation. Lift up on the backing pin and rotate it to the “breakout” position, which is 2 o’clock as seen from the front of the tong. The opening in the rotary gear must be aligned with the tong door opening in order to properly set the backing pin (see Illustration 4.1.3).



**Illustration 4.1.3: Setting Backing Pin To “Break-Out” Position**

3. Properly configure the load cell for breaking out connections (see Section 3.5.3). The load cell must be transferred to the off-driller’s side (the right hand side as seen from the rear of the tong), and the snub line must be transferred to the driller’s side to perform break-out operations. Load cell and snub lines must be rated for the applied torque plus whatever safety margins stated by your own operating policies. The load cell and snub line connection points on the drill floor must be sturdy enough to absorb all applied forces.
4. Grasp the tong latch handle, and pull to release the latch. Swing the latch side door open, followed by the second door. Opening either tong door activates the rotation interlock (safety door) system and prevents rotation of the cage plate.
5. If necessary use the lift cylinder hydraulic control to lift the tool from the drill floor. Pushing the control handle away from the operator retracts the cylinder to lift the tool..

## **⚠ CAUTION**

### **RIG PERSONNEL MUST STABILIZE THE TOOL AS IT IS LIFTED FROM THE DRILL FLOOR**

6. Move the tool on to the tubing joint. Use the lift cylinder to ensure the tong and backup are at the correct locations above the connection joint.
7. Firmly close the LH tong door, followed by the RH tong door. Tug on the LH door handle to ensure the door latch has properly and securely engaged.

**4.1.2 Breaking A Connection (Continued):**

8. Breakout torque is only available when the tong is in low gear. Shift the tong to low gear (see subsection 4.0.4). Do not shift gears while the tong is rotating.

 **WARNING****SHIFTING TONG WHILE ROTATING THE MOTOR AND CAGE PLATE MAY RESULT IN CATASTROPHIC GEAR TRAIN FAILURE**

9. Pull the motor control valve toward the operator to rotate the cage plate in the break-out direction, and cam the jaws on to the tubular. **OPERATIONAL NOTE:** Do not apply break-out torque if, for any reason (slippage, for example), the rotary gear rotates past 90 degrees without gripping the tubular. Applying full torque to break out a joint when the rotary gear is not in full contact with both idler gear assemblies presents a significant hazard of catastrophic tong failure.

 **WARNING****DO NOT APPLY BREAK-OUT TORQUE IF THE ROTARY GEAR IS NOT IN FULL CONTACT WITH BOTH IDLER GEAR ASSEMBLIES.**

10. Stop rotation when the connection breaks, and shift to high gear (see Section 4.0.4 for instructions to shift to high gear). This will enable the tong to completely un-thread the connection at high speed.
11. Pull the rotation control handle all the way out to completely un-thread the connection. Reverse the rotation control (push the handle away from operator) to release the tong jaws from the tubing.
12. When the tong jaws disengage align the opening in the rotary gear with the mouth of the tong, and open the tong door.
13. Free the tool from the drill string. Note that rig personnel may be required to stabilize the tool as it completely releases from the drill string. Guide the tool away from the string and use the lift cylinder control to lower it to the drill floor if desired.

 **CAUTION****RIG PERSONNEL MUST STABILIZE THE TOOL AS IT IS FREED FROM THE TUBULAR.**

14. Use your rig's standard pipe handling procedures to remove and rack the freed tubing stand.
15. Repeat steps 5 through 14 as many times as necessary to break out and un-thread the desired number of connections.



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## SECTION 5: MAINTENANCE

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McCoy Global recognizes that minor on-site repairs and modifications are required to maintain peak operating condition of your equipment, or to match your equipment with the operating environment. Examples of minor repairs are

- replacement of damaged hydraulic hoses and fittings.
- replacement of malfunctioning pressure gauges and valves.
- replacement of door spring stop cylinders
- replacement of fasteners

Any replaced component must be an identical component supplied by McCoy Global. Replaced fasteners must be Grade 8 or equivalent, or whatever fastener is specified by McCoy Global. All repairs must be performed by authorized, skilled personnel. Any attempt to make unauthorized repairs to equipment beyond the minor repairs described above exposes personnel to potential hazards and may cause catastrophic equipment failure. Contact McCoy Global if any question about the nature of repairs arises.



## DANGER

**MAKING UNAUTHORIZED REPAIRS TO YOUR EQUIPMENT EXPOSES PERSONNEL TO POTENTIAL HAZARDS AND MAY CAUSE CATASTROPHIC EQUIPMENT FAILURE.**

### 5.0 GENERAL MAINTENANCE SAFETY PRACTICES

The practices identified here are intended as a guideline. All personnel are responsible for performing their tasks in a manner that ensures worker, equipment, and environmental safety, and may require taking additional steps that are not identified in this section.

Equipment maintenance shall be performed only by designated qualified maintenance personnel. Wear approved eye wear and footwear, and follow all of your company's safety guidelines. Do not begin a maintenance task without the proper tools or materials on hand, or the proper drawings and documentation necessary.

Schedule planned maintenance with operators to avoid conflicts, unnecessary downtime, and the danger of accidental equipment activation. Notify operations when maintenance procedures are complete and equipment functionality is restored.

Isolate the location of the maintenance under way to prevent unaware personnel from inadvertently exposing themselves to a hazard. Use tape, rope, or signage to clearly indicate "off-limits" area.

Replacement of large, heavy individual parts and/or heavy structural components must be performed using an approved lifting device of sufficient lifting capacity. Use care when attaching the lifting device, and safeguard area to avoid endangering personnel or equipment.

All spare parts must meet or exceed OEM specifications in order to maintain equipment integrity, especially protective equipment

Ensure your equipment is isolated from hydraulic power before commencing maintenance operations.



## WARNING

**DO NOT PERFORM MAINTENANCE UNTIL TUBULAR CONNECTION EQUIPMENT HAS BEEN COMPLETELY ISOLATED FROM HYDRAULIC POWER**

Your equipment uses materials that may be harmful to the environment if improperly disposed of (hydraulic fluid, grease, etc.). Dispose of all materials according to your company's proscribed environmental protection regulations.

### 5.1 CLEANING

Clean tong thoroughly cleaned with a good petroleum-based cleaning agent after each job, prior to storage. McCoy Global recommends that the motor and valve assembly be periodically removed, along with the top tong plate, so that guides, rollers and gears can be properly cleaned. Ensure that cleaning solvents and chemicals are captured to prevent environmental contamination, and dispose of all materials according to your company's proscribed environmental protection regulations.

### 5.2 PREVENTIVE MAINTENANCE PRACTICES

Regular maintenance programs are necessary, and must be established to assure safe, dependable operation of your Hydraulic Tubular Connection System and to avoid costly breakdown maintenance. The following maintenance procedures provides information required to properly maintain your equipment. Your equipment may require more, or less maintenance depending upon the frequency of use and the field conditions under which your equipment operates.

## 5.2 PREVENTIVE MAINTENANCE PRACTICES (CONTINUED):

These maintenance procedures are designed for equipment operating at normal operating temperatures for 10 hours per day. McCoy Global recommends that the inspection and maintenance procedures in this section be performed as recommended in the maintenance checklists, or in conjunction with your maintenance foreman's experience and best estimate of when your equipment is due for this maintenance.

Manufacturers of purchased components included with your hydraulic tubular connection equipment (for example: motors, valves, etc.) may specify maintenance tasks and intervals over and above what McCoy Global recommends as part of their recommended procedures. Users of this equipment may choose to perform or ignore these additional tasks at their discretion.

McCoy Global recommends tracking all maintenance activity including the lubrication schedule and replacement of hydraulic hoses. This may be as simple as keeping a paper log, or using a software-based maintenance tracking utility. A maintenance log is a valuable tool that can be used for easily retrieving maintenance history or identifying trends that require correction.

## 5.3 HYDRAULIC SYSTEM MAINTENANCE

Poor hydraulic fluid maintenance is a leading cause of hydraulic equipment failure. Contaminants are introduced to the hydraulic system through several sources including dirty hydraulic connections, dirty hydraulic cylinder rods, and through the wear of internal components. Failure to remove entrained contaminants through the use of a maintained filtration system will contribute to rapid wear of system components. McCoy recommends protecting your equipment by filtering to ISO 4406:1999 standards.

Premature fouling of particulate filters within your prime mover or ancillary hydraulic power unit indicates a high level of contaminants, and requires immediate hydraulic fluid laboratory analysis to identify the contaminants. High levels of wear metals in the fluid may be symptomatic of impending failure of a component in your hydraulic system. Early identification of the potential failure enables the user to schedule preventive repairs, preventing costly breakdown maintenance.

Fluid that has been repeatedly and consistently overheated will provide much poorer response and overall performance than fluid in a temperature-managed hydraulic system. McCoy recommends the use of hydraulic heaters and/or coolers to maintain the fluid temperature within the operating temperature range specified in Section 2. Maintaining adequate fluid level in the hydraulic reservoir helps dissipate heat in the hydraulic system. Fluid repeatedly heated to high temperatures (above 80°C) is subject to rapid depletion of the additives that prevent oxidation and water emulsification, leading to the build-up of sludge, gum, and varnish. These contaminants will build up on internal surfaces of the components of the hydraulic system causing "sticky" operation or clogging orifices and small passages. Water entrained in the fluid will react with components in the hydraulic system to produce rust and increase the rate of oxidation of the fluid.

Regularly schedule hydraulic fluid analysis as part of a preventive maintenance routine. Test particulate content using a portable fluid analysis kit, and compare the fluid sample to new hydraulic fluid. Fluid that is discolored or has an unpleasant odor should be sent to a qualified laboratory for detailed analysis. Hydraulic fluid that is no longer capable of operating within the parameters specified by this manual must be replaced, and the hydraulic system flushed.

Fluid that is unused for a long period of time should be tested before circulating through the hydraulic system. Hydraulic systems operated in environments experiencing extreme temperature variances are susceptible to condensation within in the oil reservoir. Over a period of time the condensation will accumulate in the bottom of the reservoir, which should be drawn off at six month intervals, or as required.

## 5.4 HYDRAULIC SYSTEM DE-PRESSURIZATION

McCoy Global recommends that the hydraulic system be de-pressurized prior to maintenance on any hydraulic component. Perform the following steps to ensure the dangers posed by hydraulic fluid under pressure are minimized.

### CAUTION

#### ENSURE ADEQUATE CONTAINMENT IS IN PLACE TO PREVENT ENVIRONMENTAL CONTAMINATION FROM RESIDUAL HYDRAULIC FLUID

1. Rotate the tong to the "open throat" position. Ensure tong and backup doors (if equipped) are closed. Fully extend the lift cylinder
2. De-energize the power unit.
3. Repeatedly actuate the tong motor control valve lever IN BOTH DIRECTIONS to dissipate any residual pressure in the valve and motor.

**5.4 HYDRAULIC SYSTEM DE-PRESSURIZATION (CONTINUED):**

4. Remove the hydraulic SUPPLY line from the equipment.
5. Repeatedly actuate the remaining control valve levers IN BOTH DIRECTIONS to dissipate any residual pressure in the remainder of the hydraulic control system.

 **WARNING**

**HYDRAULIC PRESSURES AS HIGH AS OPERATING PRESSURE MAY REMAIN TRAPPED IN SMALL AREAS OF THE EQUIPMENT. ENSURE ALL MAINTENANCE IS CARRIED OUT BY A QUALIFIED SERVICE TECHNICIAN, AND THAT ADEQUATE PERSONAL PROTECTIVE EQUIPMENT IS USED TO GUARD AGAINST PRESSURE INJURIES**

6. Disconnect the hydraulic RETURN line from the equipment.
7. Disconnect remaining hoses such as case drains, or lines connected to the turns counter encoder.

**5.5 LUBRICATION INSTRUCTIONS**

Use a quality multipurpose bearing lubricant that will remain within its viscosity range at expected operating temperatures. In addition, McCoy recommends the following lubrication procedure at the completion of each job prior to storage.

McCoy recommends that a liberal coating of grease be applied to the cam surface of the rotary drive gear prior to jaw installation. Also, the clutch inspection plate should periodically be removed, and a liberal coating of grease applied to the clutch, drive gears and shifting shaft.

Coat the jaw pins and rollers with a liberal amount of anti-seize compound when installing new jaw die kits.

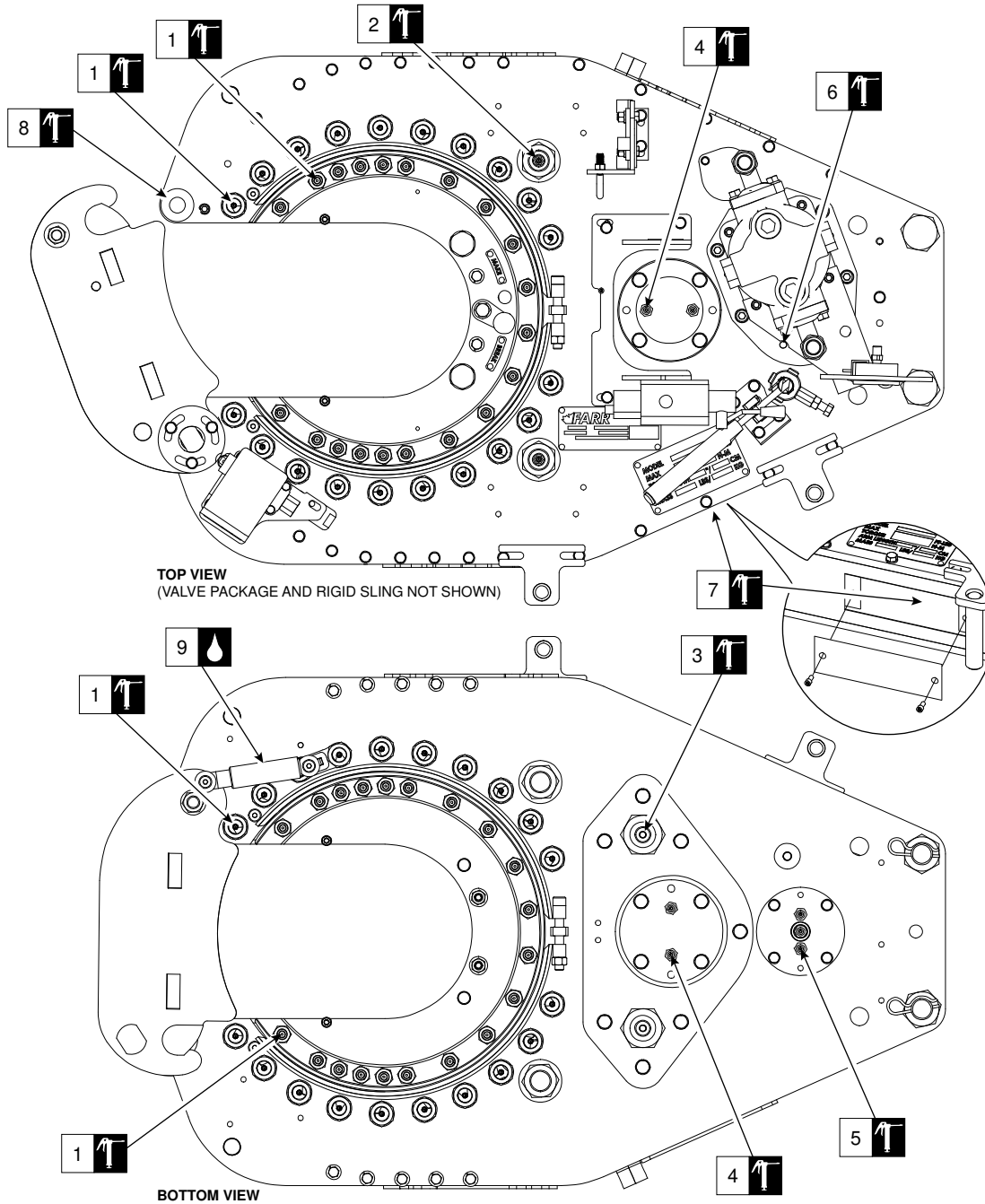
**5.5.10 Recommended Lubrication Amounts**

McCoy recommends lubricating your equipment before beginning each shift, and immediately following operation prior to storage. The grease amounts listed in the table below are estimated minimums, and should be used as a guideline when establishing a lubrication routine as part of a maintenance schedule.

McCoy recommends liberally coating the cam surface of the rotary drive gear with grease prior to jaw installation. Periodically remove the clutch inspection plate and apply grease generously to the clutch, drive gears and shifting shaft. Coat the jaw pins and rollers with a liberal amount of anti-seize compound when installing new jaw die kits.



Item No.	Lubrication Location	Min. Lubrication Amount (Each Location)	Number of Locations
1	Cam followers (upper and lower)	2 shots	80
2	Rotary Idler Bearings	3 shots	2
3	Pinion Idler Bearings	3 shots	2
4	Pinion Bearings	3 shots	4
5	Clutch Shaft Bearings	2 shots	3
6	Motor Mount Housing	4 shots	1
7	Shifting Shaft / Shaft Bushings	grease as required	1
8	Door Latch Hook	grease as required	1
9	Door Spring Cylinder	oil as required	1



**Illustration 5.5.1: Lubrication Diagram**

## 5.6 ADJUSTMENTS

### 5.6.1 Brake Band Adjustment

Periodically adjust the brake bands to compensate for brake lining wear, ensuring continued smooth and efficient jaw cam action. Inadequate cage plate tension will allow the cage plate to rotate with the rotary gear, resulting in poor gripping of the pipe or casing due to improper “camming” action of the tong jaws. Tightening the brake band against the cage plates will increase frictional resistance, allowing jaws to cam properly and grip the casing. Adjust the brake band using the adjustment nut and bolt set as shown in the illustration below, using the following procedure:

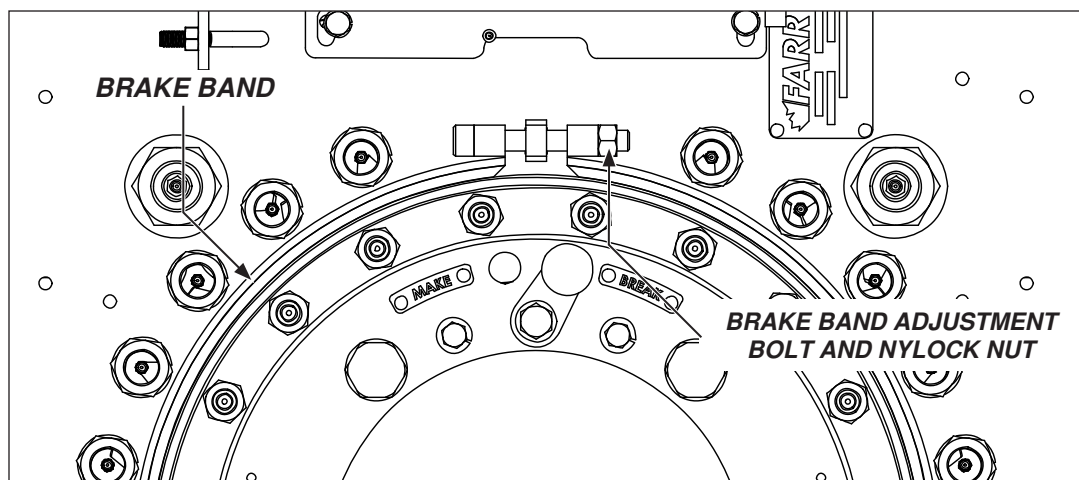
1. Rotate the cage plate until it faces the rear of the tong.
2. Tighten the top and bottom brake bands a quarter turn each. Ensure both brake bands are adjusted simultaneously and equally.

## CAUTION

### TOP AND BOTTOM BRAKE BANDS MUST BE ADJUSTED SIMULTANEOUSLY AND EQUALLY

3. Rotate the cage plate in the make-up direction. If the jaws cam out, the procedure is complete. If jaws do not cam out, repeat steps 1 & 2.
4. Continue to repeat steps 1 through 3 until the jaws properly cam.

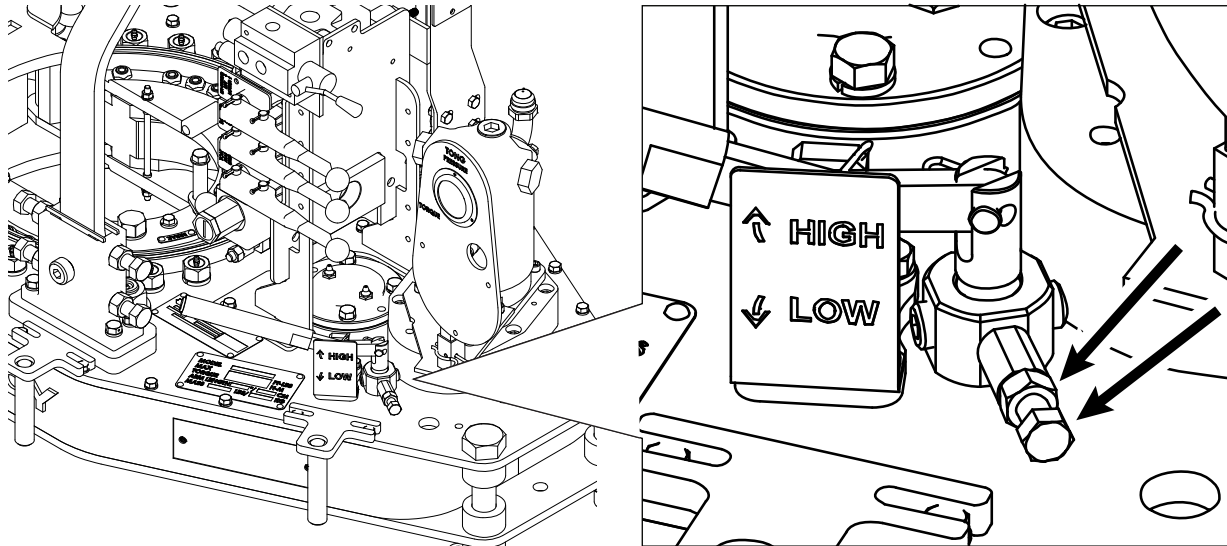
Over-tightening will cause excessive wear to the brake bands. Do not over-tighten brake bands.



**Illustration 5.6.1: Brake Band Adjustment**

### 5.6.2 Shifter Detent Force Adjustment:

Over time, wear to the shifting shaft, wear to the detent ball, and loss of spring tension in the detent spring may result in a loose fit within the top shifter bushing. The detent pressure may be increased or otherwise adjusted by loosening the  $\frac{7}{16}$ " UNF locking jam nut, and turning the  $\frac{7}{16}$ " UNF detent bolt. Should adequate detent action not be achieved, the shifting shaft, detent ball, or detent spring (or possibly all three) may need to be replaced.

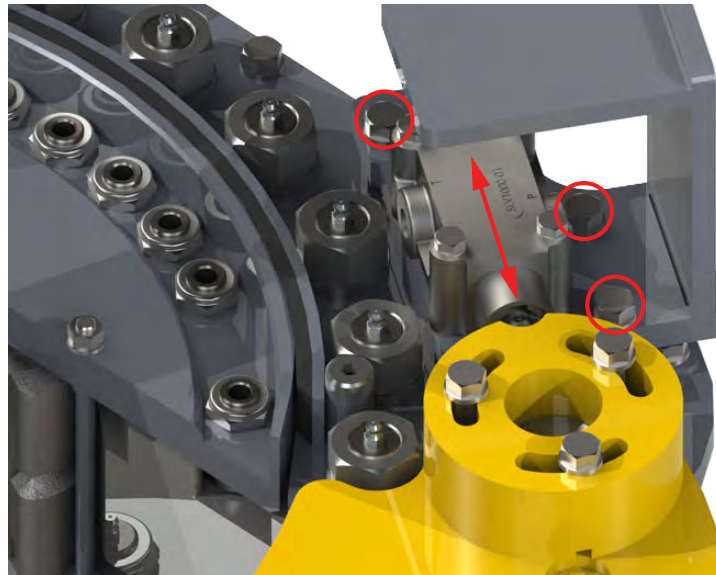


**Illustration 5.6.2: Shifter Detent Force Adjustment**

### 5.6.3 Safety Door Switch Adjustment

The safety door switch interrupts hydraulic power to the motor when the tong door is opened, or even slightly ajar. This is a critical safety system. Over time, normal use of the equipment results in a worn switch plunger or worn cam where it contacts the switch plunger, allowing enough clearance between the switch plunger and the door that the safety door system does not inhibit operation as designed when the door opens. This procedure enables the equipment user to restore the proper tolerances between the switch and the door to allow the safety door system to operate as designed.

1. Set the tong up in a controlled testing environment. Do not connect hydraulic power at this time.
2. Check the mechanical operation of the safety door hydraulic switch:
  - Keep the tong door closed. Loosen the nuts and bolts securing the safety door switch to the mounting plate. Loosen the locking nut on the adjustment bolt. Completely back off the adjustment bolt. Slide the switch and mounting plate away from the cam actuator on the door assembly.



**Illustration 5.6.3: Safety Door Adjustment 01**

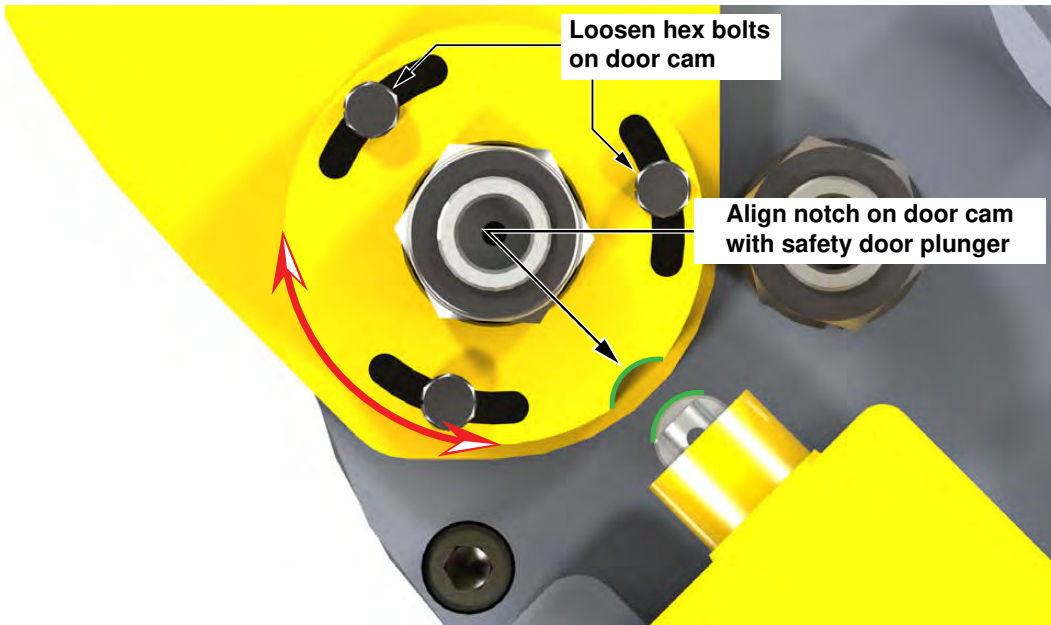
- Check operation of the hydraulic switch plunger. Depress and allow it spring back several times to ensure smooth operation (see illustration 5.6.3). If the plunger binds or jams, replace the safety door switch.



**Illustration 5.6.4: Safety Door Adjustment 02**

### 5.6.3 Safety Door Switch Adjustment (Continued):

3. If necessary, align (or re-align) the notch on the safety door cam with the safety door switch plunger. Loosen the three hex head bolts securing the safety door cam to the door weldment, and rotate until the notch in the cam is centered with the plunger of the safety door switch (see illustration 5.6.4). When the cam has been satisfactorily aligned re-tighten the three hex bolts.



**Illustration 5.6.5: Safety Door Adjustment 03**

4. Slide the safety door switch toward the cam until the roller on the switch is in contact with the rounded notch on the cam. If the cam is not exactly centered with the roller, repeat step 3. Ensure that the roller on the switch is in contact with the cam without depressing the plunger. Tighten the four hex bolts to securely fasten the safety door switch in place.
5. Thread the adjustment bolt in until the end of the bolt comes in to contact with the adjustment plate. Double-check to ensure the roller on the safety door switch plunger remains in contact with the safety door cam. Use the locking nut to lock the adjustment bolt in place.
6. Test the tong door sensor/shutdown (safety door) system. Using the correct testing procedure ensures the sensor/shutdown system is fully functional without exposing the equipment to a shock load or personnel to a potential hazard. The tests also verify that the shut down valve is positively sealing.

## **WARNING**

**SUDDENLY OPENING THE TONG DOOR TO STOP ROTATION WILL GENERATE A SHOCK LOAD THAT COULD RESULT IN CATASTROPHIC EQUIPMENT FAILURE NOT COVERED BY THE MANUFACTURER'S WARRANTY, AND MAY PRESENT A HAZARD TO PERSONNEL ON THE DRILL FLOOR**

- i. Set the tong to rotate at low speed.
- ii. Stop all tong rotation.
- iii. Open the tong door.
- iv. Gradually attempt to turn the tong using the rotation control handle. Continue to gradually move the handle until the valve is fully stroked, and hold for 30 seconds. Verify the ring gear does not rotate while the rotation control is engaged. **PROCEDURAL NOTE:** a very small amount of ring gear movement is acceptable as the cartridge valve seats to stop rotation.
- v. Release the valve handle and allow the valve to go to the neutral position. Gradually attempt to turn the tong in the opposite direction until the valve is fully stroked, and hold the handle in the fully stroked position for 30 seconds. Verify the ring gear does not rotate while the rotation control is engaged. **PROCEDURAL NOTE:** a very small amount of ring gear movement is acceptable as the cartridge valve seats to stop rotation.

**5.6.3 Safety Door Switch Adjustment (Continued):**

- vi. Ensure tong door is fully opened. Move the rotation control handle to approximately 50% of its full stroke. Have an assistant slowly close the tong door while continuing to hold the directional control valve at 50%. Rotation should commence only once tong door is fully closed and latched.
7. Any cage plate rotation with the door in any position except closed and latched indicates that further adjustment of the safety door switch is necessary. Remove hydraulic power from the tong.
8. Slightly loosen the four bolts securing the switch mounting plate. Loosen the locking nut on the adjustment bolt. Rotate the adjustment bolt clockwise to move the switch and mounting plate towards the door cam approximately 1/32" (1 mm). Immediately re-tighten the four mounting bolts, then tighten the locking nut on the adjustment bolt.
9. Repeat step 6. If the safety door mechanism operates correctly and no further adjustment is required this procedure is complete. If further adjustment is required, repeat steps 6 through 8 until the safety door mechanism operates correctly. If your equipment reaches the adjustment limits before correct operation of the safety door mechanism is achieved contact the engineering department at McCoy Global for further technical advice.

**DANGER****DO NOT OPERATE TONG WITH A MALFUNCTIONING OR NON-OPERATING SAFETY DOOR SYSTEM.****5.7 RECOMMENDED PERIODIC INSPECTIONS****5.7.1 Door Stop Spring**

The springs inside the spring stop cylinders must be of sufficient strength to hold the doors in the open position when opened. Replace the spring inside the cylinder when the door stop cylinder is no longer of sufficient strength to hold the door open.

**5.7.2 Backing Pin**

Perform a visual inspection of the backing pin after each job. Replace the pin if stress cracks or excessive wear is found, or if the pin is bent.

**5.7.3 Shifting Shaft**

The shifting yoke is secured to the shifting shaft by one hex jam nut below the yoke. Check the nuts after each job. Do this by removing the clutch inspection plate and ensuring a snug fit prior to lubrication.

**5.7.4 Torque Gauge Assembly**

Periodic calibration of the torque gauge is recommended to assure accurate torque readings. When having the torque gauge serviced and calibrated, it is critical to note the arm length of the tong, as indicated in the "Specifications" section. McCoy recommends that the torque gauge assembly be calibrated yearly. Periodically check to ensure the load cell is filled with oil (see Section 8).

**5.7.5 Spring Hanger**

Proper inspection and maintenance of the spring hanger is essential to assure the integrity of this load-bearing component. As a minimum, McCoy recommends the following procedures and intervals:

Interval	Recommended Procedure
Every six months	Visually inspect all external welds per API Spec 7K.
Once per year	Six-month visual inspection plus magnetic particle inspection of the areas identified in illustration 5.7.1
Every two years	Pull test at top and bottom connection points to 15,500 lbs (7030 kg), and hold for five (5) minutes, followed by six-month visual inspection and annual MPI.

## 5.7.5 Spring Hanger Inspection (Continued):



**Illustration 5.7.1: Spring Hanger Inspection Area Map**

## 5.8 REMOVAL OF TOP PLATE FOR OVERHAUL

Separate the tong and backup using the disassembly instructions specified in the following procedure. Following separation of the tong and backup access the gear train by removing the top plate of the tong.

## NOTICE

**ALL MAINTENANCE AND OVERHAUL SHOULD BE PERFORMED FROM THE TOP. THE BOTTOM PLATE OF THE TONG IS TYPICALLY WELDED TO THE SIDE BODY AND CANNOT BE REMOVED.**

## ⚠ WARNING

**REPLACEMENT FASTENERS (BOLTS, NUTS, CAP SCREWS, MACHINE SCREWS, ETC.) USED DURING MAINTENANCE OR OVERHAUL MUST BE GRADE 8 OR EQUIVALENT.**

**FASTENERS USED FOR MAINTENANCE OR OVERHAUL OF LOAD-BEARING COMPONENTS (CHAIN SLINGS, RIGID SLINGS, LEGS) MUST BE TIGHTENED TO THE PROPER TORQUE**

1. Construct a sturdy support structure that is capable of supporting the entire weight of the tong assembly (weight = 4600 lbs / 2087 kg) with safety margins as dictated by your company's HSE policies. A set of metal horses works well for this application.
2. Connect the master link of the rigid sling to a crane. Hoist the tong and transport to the support structure constructed in Step 1. Place the full weight of the tong on the structure, but do not disconnect the crane from the master link
3. Remove the six ½" drilled hex bolts and ½" lock washers securing each rigid sling mounting lug to the top plate of the tong (total of twelve). Use the crane to transport the rigid sling assembly to a secure storage site. See Section 3.1 for recommendations for storing your rigid sling.
4. If not already done, remove the mounted jaws and jaw pivot bolts.
5. Disconnect at the hydraulic valve assembly all flexible hydraulic lines running from the safety door switch and motor. Disconnect both 1" hydraulic lines at the motor. Remove the bolts securing hydraulic inlet/outlet support base weldment to the top plate of the motor mount. Remove the three ½" x 4-½" bolts securing the hydraulic valve assembly to the valve support posts. Use a temporary sling and crane to lift the hydraulic valve section up and away from the top plate of the tong. If the hydraulic valve assembly does not require service ensure it is stored in a clean, secure location. Cover all exposed connections.
6. Remove the three valve support post weldments from the top plate of the tong.
7. Remove the gauge mount weldment from the motor mount weldment by removing the R-shaped hitch pin.
8. Remove the shoulder bolts securing the door stop cylinders and spacers. McCoy recommends clamping the ends of each cylinder before removal to prevent injury resulting from energy retained by the compressed springs within the cylinders. Slowly release the clamps once the cylinders have been removed.
9. Open the RH door assembly. Support the entire weight of the door assembly using a temporary lifting sling and crane, using caution not to put any upward force on the door assembly. Remove the nylock nut securing the bottom of the door pivot shaft, followed by the bottom door spacer.

**5.8 REMOVAL OF TOP PLATE FOR OVERHAUL (CONTINUED):**

10. Use a soft alloy material (e.g. brass rod, etc.) to lightly tap the shaft up through the support roller assembly until it comes free at the top, using caution not to damage the threads on the ends of the support roller shaft. Remove the top door spacer, and use the crane to move the door assembly to a suitable storage location.

**DISASSEMBLY NOTE:** The rotation interlock (safety door) cam components may be left in place on the door assemblies.

11. Repeat the previous two steps to remove the LH door assembly.
12. Remove the six  $\frac{5}{8}$ " x 2" bolts securing the motor, and lift the motor off the motor mount. Inspect the motor gear, located at the bottom of the motor shaft, for gear clashing or tooth damage. Confirm that the motor gear remains securely attached to the motor shaft. Move the motor to a suitable clean storage location and ensure that any exposed hydraulic ports are protected from contamination.
13. Remove the shifter handle weldment by removing both clevis pins and hitch pins securing it to the shifter shaft and mounting lug weldment. The mounting lug weldment may be removed if desired, but removal from the top plate of the motor mount is not required.
14. Loosen the locking nut on the shifter detent force adjustment bolt (see sub-section 5.6.4) and un-thread the adjustment bolt to relieve compression on the detent spring. Do not completely un-thread the bolt from the detent tube.
15. Remove the access panel on the left rear side of the body adjacent to the motor mount. Loosen the  $\frac{1}{4}$ " hex socket head set screws to loosen the shifting fork on the shifting shaft. The shifting shaft may now be carefully rotated and pulled straight up and out of the shifter bushings. Use caution not to lose the detent ball, which may become displaced from the detent tube on the top shifter bushing when the shifting shaft is removed.
16. Remove the motor mount by removing the eight socket head cap screws. The motor mount weldment can be lifted out of place. Take care not to lose the two positioning dowel pins - one, or both, may come off with the mount.
17. Remove the  $\frac{1}{4}$ " flat-head countersunk machine screw and retainer plate that secures the top clutch gear to the clutch shaft. Remove the top clutch gear - use caution not to lose the two gear keys that may come off with the gear. Remove the top clutch shaft spacer.
18. Remove the four  $\frac{3}{8}$ " flat head countersunk machine screws securing the clutch bearing plate to the top plate, and remove the clutch bearing plate.
19. If not already done, remove the two jaws and jaw pivot bolts.
20. Remove the  $\frac{7}{8}$ " nylock nut from the top of the rear cage plate bolt, and remove the backing pin, backing pin knob, and backing pin retainer.
21. Loosen both brake bands (see Section 5.6.1) by backing off the top and bottom brake band adjustment bolts until the brake bands completely release the top and bottom cage plates. Completely remove the adjustment nut and bolt for the top brake band weldments. Remove the external retaining rings securing the brake band pivots to the support roller shafts, and remove both top brake band weldments.

 **WARNING**

**THE CAGE PLATE BOLTS ARE THE ONLY ITEMS FASTENING THE BOTTOM CAGE PLATE TO THE TONG. SUPPORT THE BOTTOM CAGE PLATE FROM BELOW PRIOR TO REMOVING CAGE PLATE BOLTS IN ORDER TO PREVENT DAMAGE TO THE BOTTOM CAGE PLATE OR PERSONAL INJURY TO THE MECHANIC**

22. Support the bottom cage plate. Remove the two front cage plate bolts, washers, and nylock nuts, and the rear cage plate bolt. Remove the cage plate spacers. Remove the bottom cage plate assembly and move to a suitable storage location. Inspect the manganese bronze guide ring for gouges, cracks, and other damage. Remove the top cage plate and move to a suitable storage location.
23. Pull the top bearing cap and spacer for the pinion drive gear by removing the four  $\frac{1}{2}$ " bolts which secure the bearing cap. Thread two of the removed bolts into the extra holes on top of the bearing cap, and use them as lifting lugs to lift the bearing cap out of place.

**NOTICE**

**IF THE BEARING REMAINS ATTACHED TO THE GEAR SHAFT AFTER THE BEARING CAP IS PULLED, MCCOY RECOMMENDS LEAVING IT IN PLACE UNTIL THE TOP TONG PLATE IS REMOVED.**



**5.8 REMOVAL OF TOP PLATE FOR OVERHAUL (CONTINUED):**

24. Remove the top 1-1/2" nylock nuts and pads for the four rotary idler gears.
25. Remove the nylock nuts from the top of the support roller shafts. Use a soft alloy material (e.g. brass rod, etc.) to lightly tap the shafts downwards until they are flush with the top plate of the tong.
26. Remove the hex head bolts and washers, and countersunk socket head screws around the perimeter of the tong which secure the top plate to the gear case housing.
27. With all the above steps taken, the top tong plate weldment can be lifted off providing access to the inside of the gear case.

## 5.9 ASSEMBLY PROCEDURES

Although the assembly of McCoy hydraulic power tongs is straightforward, and can be accomplished without the use of special tools, the instructions in this subsection are presented as a guide only and are similar to the assembly sequence our technician would use while assembling the tong in our plant.

**NOTE ON INSTALLATION PRACTICES:** Ensure all bearings are liberally greased before installing over a shaft or into gears or bearing caps. When inserting a shaft through a support roller assembly ensure shaft is greased. Also ensure all metal-to-metal contact in the gear train is adequately greased. **When graphics are not used in the assembly process, please refer to the relevant exploded diagrams in Section 7.**

 **WARNING**

**ALL FASTENERS USED DURING REASSEMBLY OF LOAD-BEARING COMPONENTS (CHAIN SLINGS, RIGID SLINGS, BACKUP LEGS) MUST BE TIGHTENED TO THE CORRECT TORQUE. THREADED FASTENERS USED IN LOAD-BEARING DEVICES MUST BE SECURED WITH RED LOCTITE™.**

TIGHTENING TORQUE GUIDE (DRY)			
SAE GRADE 8 - FINE THREAD			
SIZE	CLAMP LOAD	PLAIN	PLATED
1/4 - 28 (.250)	3,263	14 ft. lbs.	10 ft. lbs.
5/16 - 24 (.3125)	5,113	27 ft. lbs.	20 ft. lbs.
3/8 - 24 (.375)	7,875	49 ft. lbs.	37 ft. lbs.
7/16 - 20 (.4375)	10,650	78 ft. lbs.	58 ft. lbs.
1/2 - 20 (.500)	14,400	120 ft. lbs.	90 ft. lbs.
9/16 - 18 (.5625)	18,300	172 ft. lbs.	129 ft. lbs.
5/8 - 18 (.625)	23,025	240 ft. lbs.	180 ft. lbs.
3/4 - 16 (.750)	33,600	420 ft. lbs.	315 ft. lbs.
7/8 - 14 (.875)	45,825	668 ft. lbs.	501 ft. lbs.
1 - 12 (1.000)	59,700	995 ft. lbs.	746 ft. lbs.
1 - 14 (1.000)	61,125	1019 ft. lbs.	764 ft. lbs.
1-1/8 - 12 (1.125)	77,025	1444 ft. lbs.	1083 ft. lbs.
1-1/4 - 12 (1.125)	96,600	2012 ft. lbs.	1509 ft. lbs.
1-3/8 - 12 (1.375)	118,350	2712 ft. lbs.	2034 ft. lbs.
1-1/2 - 12 (1.500)	142,275	3557 ft. lbs.	2668 ft. lbs.
SAE GRADE 8 - COARSE THREAD			
SIZE	CLAMP LOAD	PLAIN	PLATED
1/4 - 20 (.250)	2,850	12 ft. lbs.	9 ft. lbs.
5/16 - 18 (.3125)	4,725	25 ft. lbs.	18 ft. lbs.
3/8 - 16 (.375)	6,975	44 ft. lbs.	33 ft. lbs.
7/16 - 14 (.4375)	9,600	70 ft. lbs.	52 ft. lbs.
1/2 - 13 (.500)	12,750	106 ft. lbs.	80 ft. lbs.
9/16 - 12 (.5625)	16,350	153 ft. lbs.	115 ft. lbs.
5/8 - 11 (.625)	20,325	212 ft. lbs.	159 ft. lbs.
3/4 - 10 (.750)	30,075	376 ft. lbs.	282 ft. lbs.
7/8 - 9 (.875)	41,550	606 ft. lbs.	454 ft. lbs.
1 - 8 (1.000)	54,525	909 ft. lbs.	682 ft. lbs.
1-1/8 - 7 (1.125)	68,700	1288 ft. lbs.	966 ft. lbs.
1-1/4 - 7 (1.125)	87,225	1817 ft. lbs.	1363 ft. lbs.
1-3/8 - 6 (1.375)	103,950	2382 ft. lbs.	1787 ft. lbs.
1-1/2 - 6 (1.500)	126,450	3161 ft. lbs.	2371 ft. lbs.

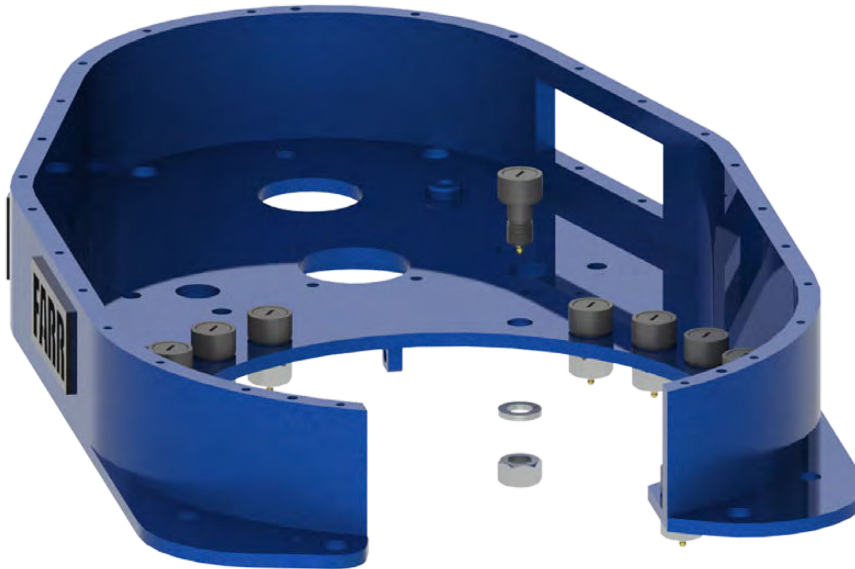
## 5.9 ASSEMBLY PROCEDURES (CONTINUED):

 **WARNING**
**IMPORTANT ASSEMBLY INFORMATION**

**DO NOT TORQUE NYLOCK NUTS. NYLOCK NUTS ARE NOT USED FOR CLAMPING PURPOSES AND SHOULD ONLY BE TIGHTENED UNTIL METAL-TO-METAL CONTACT IS MADE AND VERTICAL MOTION IS ELIMINATED. OVER-TIGHTENING WILL RESULT IN PREMATURE BUSHING FAILURE AND WILL INHIBIT ROTATION, AND MAY IMPART EXCESS STRESS ON ROTATING COMPONENTS. NYLOCK NUTS ARE SINGLE-USE ITEMS. DO NOT RE-USE NYLOCK NUTS.**

**REPLACEMENT FASTENER (BOLTS, NUTS, CAP SCREWS, MACHINE SCREWS, ETC.) USED DURING MAINTENANCE OR OVERHAUL MUST BE GRADE 8 OR EQUIVALENT UNLESS OTHERWISE SPECIFIED.**

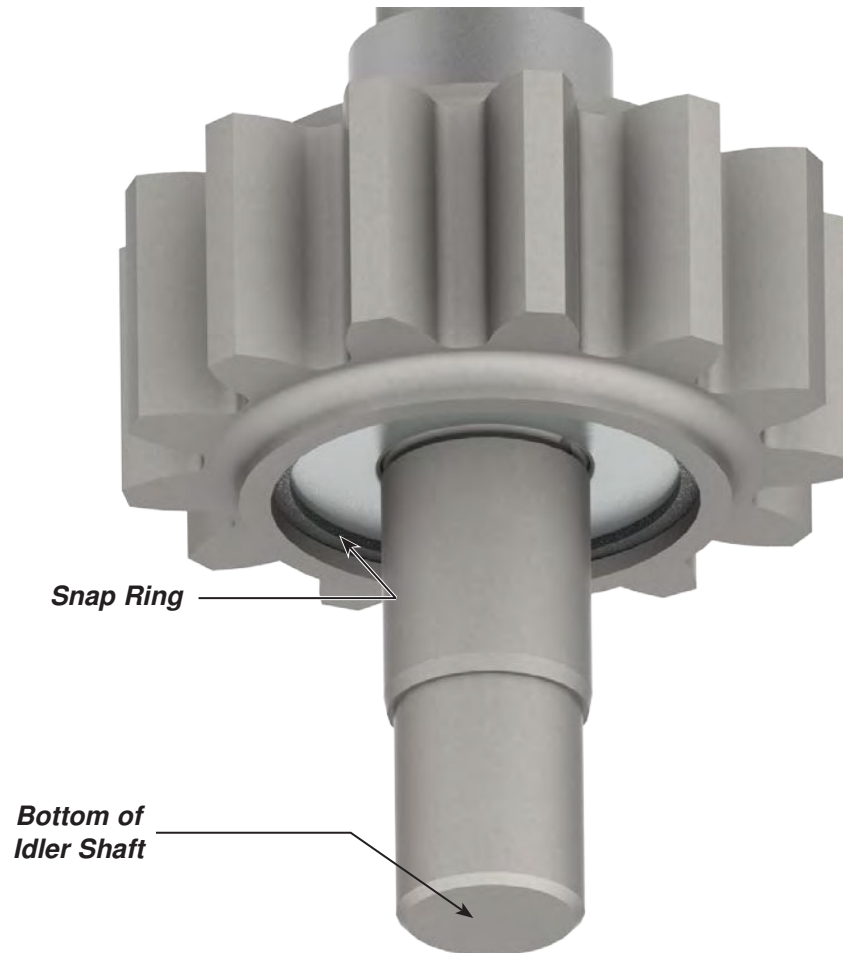
1. Construct a sturdy support structure that is capable of supporting the entire weight of the tong assembly with safety margins as dictated by your company's HSE policies. A set of metal horses works well for this application. Place the gear case (bottom plate and side body weldment) on the structure.
2. Install twenty cam followers (PN SSCF1500) onto the bottom plate as shown in the following illustration. Secure each cam follower with a  $\frac{7}{8}$ " lock-washer and  $\frac{3}{8}$ " NC hex nut.



**Illustration 5.9.1: Cam Follower Installation - Bottom Plate**

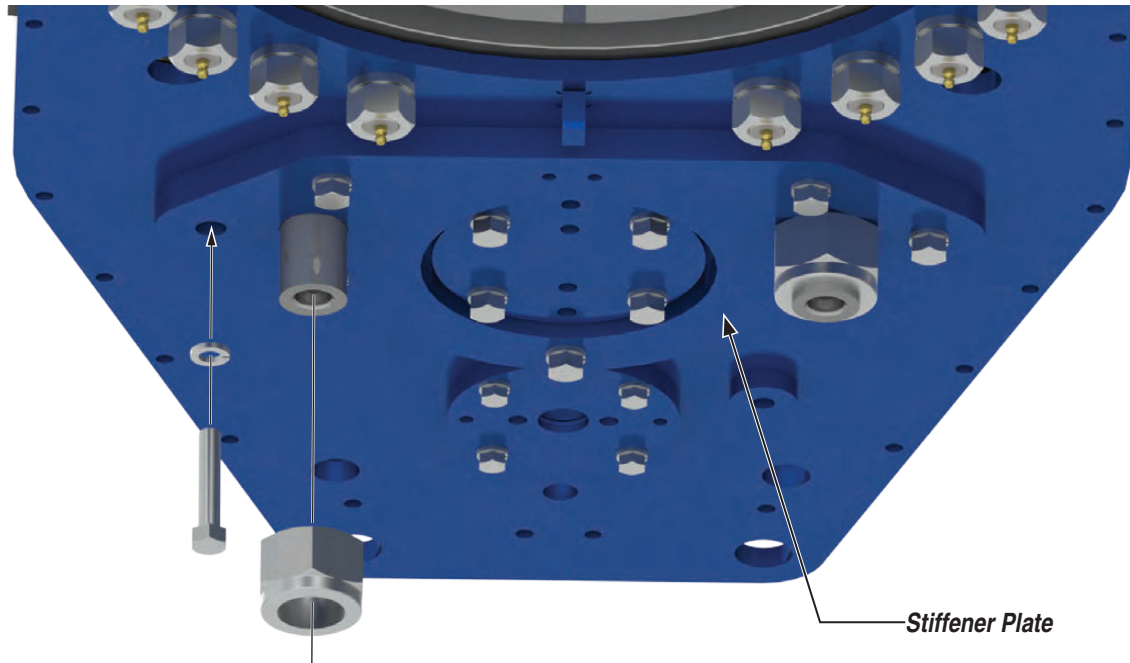
3. Install rotary gear, ensuring the backing pin slots face up. The outside of the rotary gear rides on top of the cam followers installed in the step 2.
4. Press pinion bearing (PN 1234-08-01B) into bottom pinion bearing cap (PN AK01-151), and install bearing cap into bottom plate of tong using four  $\frac{1}{2}$ " NC x 1-1/4" hex bolts and  $\frac{1}{2}$ " lock-washers.
5. Press lower clutch bearing (PN 02-0076) into clutch bearing cap (PN AK01-201), and install bearing cap into bottom plate of tong using four  $\frac{3}{8}$ " NC x 1-1/4" hex bolts and  $\frac{3}{8}$ " lock-washers.
6. Press two idler bearings (PN 02-E0104) into each rotary idler gear (PN AK01-102). Ensure the bearings are pressed tight to the inner flange on the idler gears. Insert a bearing retainer ring (PN 02-E105) into each idler gear to secure the bearings.
7. Lightly grease each rotary idler shaft (PN 101-5005) and insert into the gear and bearing assemblies. For reference, if the rotary idler shaft is inserted through the gear and bearing assembly correctly the snap ring in the gear assembly will be oriented toward the bottom of the idler shaft. The bottom of the shaft is not drilled and tapped for a grease fitting. Centre the gear and bearing assembly on each rotary idler shaft (see Illustration 3.1.2).

## 5.9 ASSEMBLY PROCEDURES (CONTINUED):

**Illustration 5.9.2: Rotary Idler Gear Orientation**

8. Slide a rotary idler spacer over each end of the rotary idler
9. Install each rotary idler assembly, ensuring bottom of the shafts are inserted through the bottom plate.
10. Slide the high pinion gear (PN 997-A4-87B) over the end of the pinion gear shaft (PN 997-A7-86B). Ensure the pinion gear is oriented correctly when installing the high pinion gear - see assembly drawings for an exploded view. Place the end of the pinion shaft with the high pinion gear into the lower pinion bearing installed in Step 4.
11. Install one retainer clip (PN 02-0009) into each pinion idler gear (PN AK01-122). Lightly grease the inside of the gears, and press a rotary idler bearing (PN 02-0075) into each gear, tight to the previously installed retainer. Secure each bearing with another retainer clip (PN 02-0009).
12. Insert each pinion idler half-shaft through the pinion idler gear assemblies. Place a bearing seal (PN 02-0010) over the end of each pinion idler shaft, and secure shafts and seals to the gear assemblies using a small retainer ring (PN 02-0008).
13. Place the ends of each pinion idler through the bottom plate, ensuring the pinion idler gears mesh smoothly with the rotary idler gears and the pinion gear shaft.
14. Place the tong body stiffener plate (PN AK00-001) onto the bottom of the tong, and secure the stiffener plate in place with the  $\frac{1}{2}$ " UNC x 2- $\frac{1}{2}$ " hex bolts,  $\frac{1}{2}$ " lock-washers, and 1- $\frac{1}{2}$ " UNF nylock nuts used to secure the pinion idler half-shafts to the bottom plate. Secure the rear of the stiffener plate with a  $\frac{1}{2}$ " UNC x 1- $\frac{1}{4}$ " hex bolt and  $\frac{1}{2}$ " lock-washer, next to the clutch bearing cap.

## 5.9 ASSEMBLY PROCEDURES (CONTINUED):

**Illustration 5.9.3: Stiffener Plate Installation**

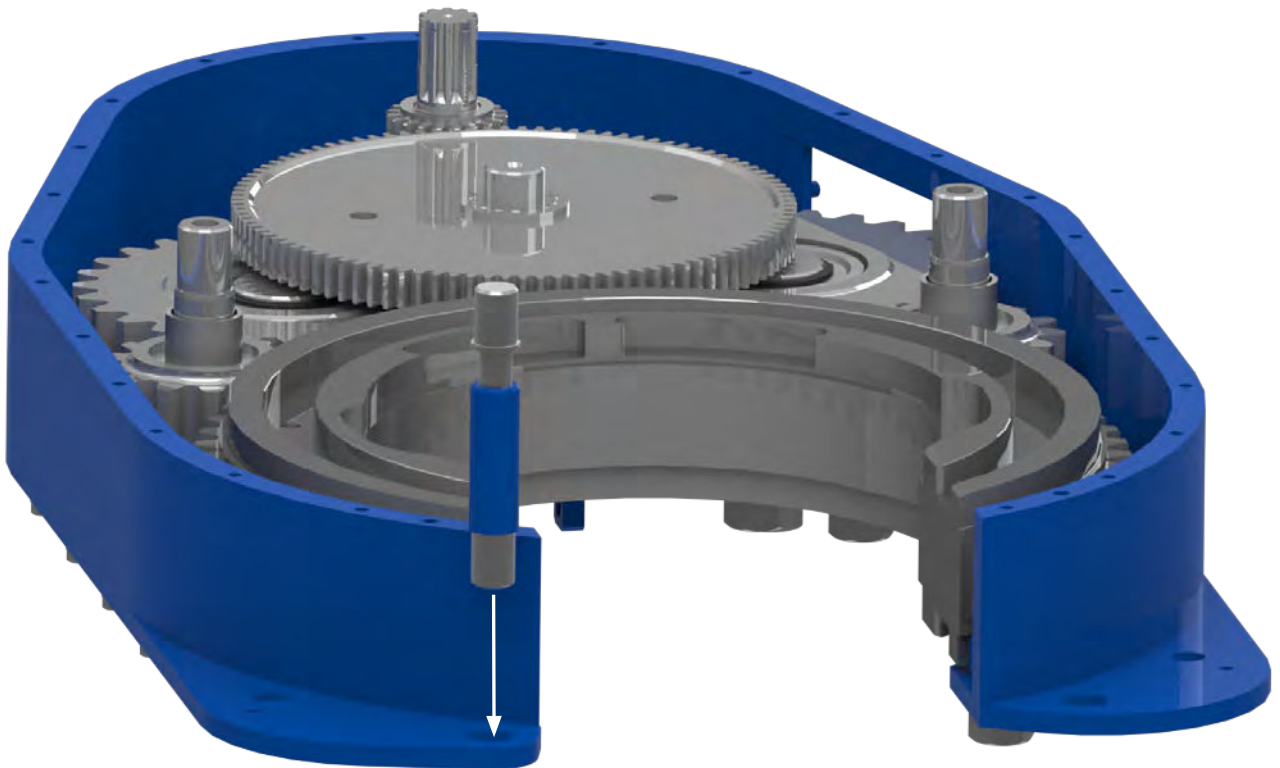
15. Lightly grease clutch o-ring (PN 08-1240) and insert into the o-ring groove in the clutch bearing cap.

**Illustration 5.9.4: Clutch O-Ring Installation**

16. Lightly grease all four needle bearings (PN 02-1404), and slide two bearings over each end of the clutch shaft and press tight to the center gear in the clutch shaft.
17. Slide the high clutch gear (PN 997-HT-51B) over the bottom end of the clutch shaft (the bottom end of the clutch shaft can be identified by the threaded  $\frac{1}{8}$ " NPT port for a grease fitting) and press on to the two needle bearings on that side of the center gear on the clutch shaft. Ensure the gear is properly oriented on the shaft - the smaller diameter portion of the gear must be oriented toward the center clutch shaft gear.
18. Slide the lower clutch spacer (PN 997-99) over the bottom end of the clutch shaft - the side of the spacer with the small shoulder should be oriented toward the lower clutch bearing and the flat side against the high clutch gear.

**5.9 ASSEMBLY PROCEDURES (CONTINUED):**

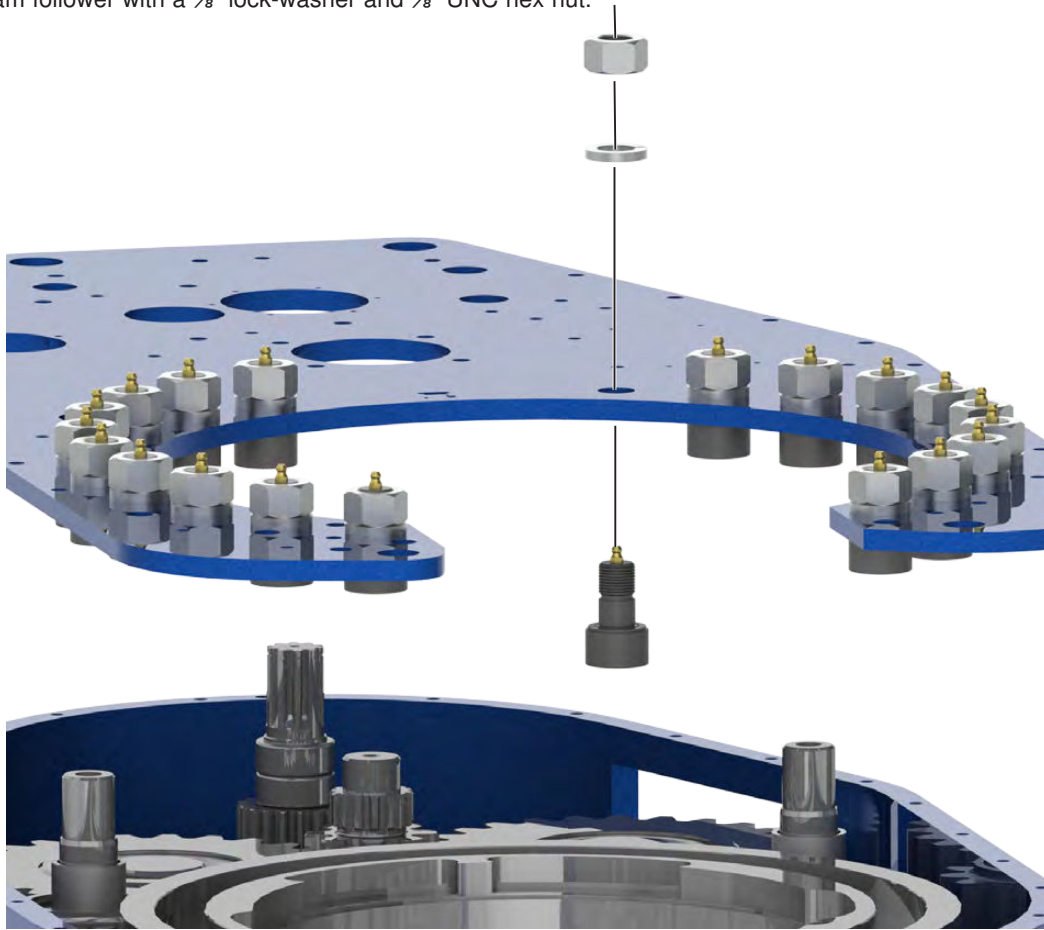
19. Insert the bottom end of the clutch shaft into the clutch bearing cap, ensuring that the o-ring does not become dislodged - the o-ring should slide over the outside circumference of the clutch shaft. Mesh the high clutch gear with the high pinion gear.
20. Slide the shifting collar (PN 997-HT-62) over the top of the clutch shaft and mesh with the center clutch shaft gear.
21. Slide the low clutch gear (PN 997-HT-52) over the top of the clutch shaft and press onto the remaining two needle bearings - press tight to clutch shaft center gear.
22. Slide clutch gear spacer (PN AK01-204) over the top of the clutch shaft and press tight to the low clutch gear.
23. Slide the low pinion gear (PN 997-A5-88) on to the pinion gear shaft, ensuring that the smaller diameter shoulder on the low pinion gear is facing up.
24. Insert two positioning dowel pins (PN 09-0092) into the two un-threaded holes in the side body weldment on either side of the door opening.
25. Install door latch post (PN 101-5108) into the machined hole in the front of the bottom plate next to the opening.



**Illustration 5.9.5: Door Latch Post Installation**

5.9 ASSEMBLY PROCEDURES (CONTINUED):

26. Install twenty cam followers (PN SSCF1500) onto the top plate as shown in the following illustration. Secure each cam follower with a  $\frac{7}{8}$ " lock-washer and  $\frac{7}{8}$ " UNC hex nut.



**Illustration 5.9.6: Cam Follower Installation - Top Plate**

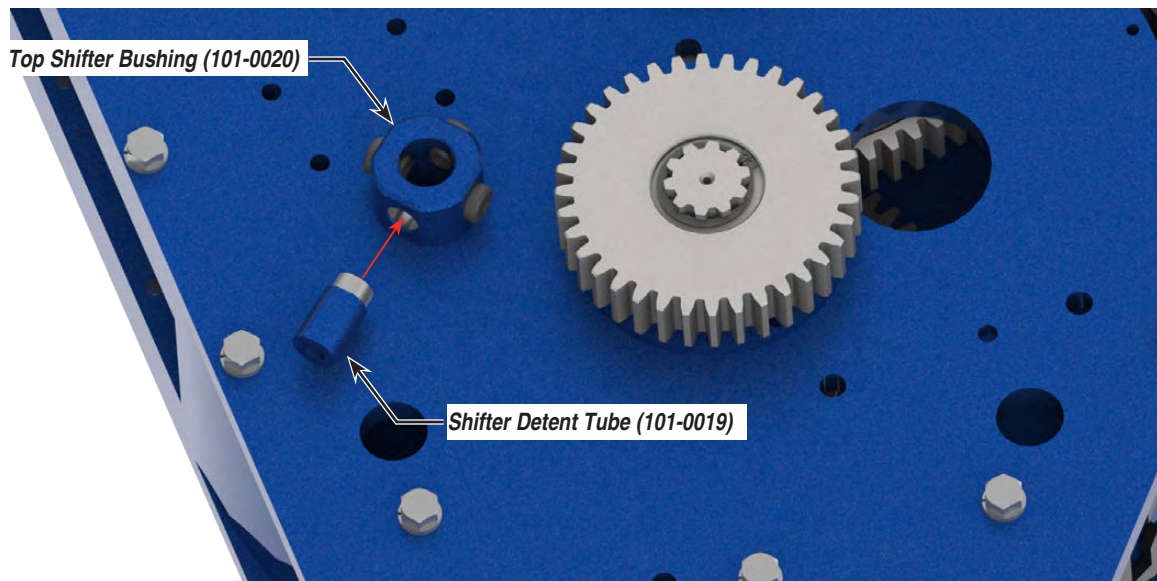
27. Install top plate onto side body assembly, ensuring the door latch post fits into the machined hole in the top plate. Secure plate with  $\frac{3}{8}$ " UNC x 1-1/2" hex bolts and  $\frac{3}{8}$ " lock-washers, and  $\frac{3}{8}$ " UNC x 1-1/4" hex socket head cap screws. Do not install fasteners in the rigid sling bracket or hydraulic support locations as shown in Figure 5.9.7.



**Illustration 5.9.7: Top Plate Fasteners**

**5.9 ASSEMBLY PROCEDURES (CONTINUED):**

28. Press top clutch bearing (PN 02-0077) into the top clutch bearing retainer (PN AK01-203), and install top clutch bearing/bearing retainer on to the top plate using six 10-24 x  $\frac{3}{4}$ " hex socket head cap screws.
29. Slide the bearing spacer (PN AK01-205) over the end of the clutch shaft.
30. Install clutch drive gear (PN 997-HT-61) on to the end of the clutch shaft, ensuring the "cut out" on the drive gear faces up. Secure with an external snap ring (PN 1234-00-04).
31. Press the remaining pinion bearing (PN 1234-08-01B) into the top pinion bearing cap (PN 997-D15-89), and install on to the top plate of the tong over the pinion shaft, ensuring that the pinion bearing spacer (PN 1400-89A) is placed between the bearing cap and the top plate. Secure with four  $\frac{1}{2}$ " UNC x 1- $\frac{1}{4}$ " hex bolts and  $\frac{1}{2}$ " lock-washers.
32. If not already done thread three  $\frac{5}{8}$ " UNC hex socket set screws into the top shifter bushing (PN 101-0020). Thread the top shifter bushing into the top plate, ensuring the unplugged hole in the bushing faces toward the left rear of the tong at roughly a 45° angle. Thread the shifter detent tube (PN 101-0019) into the shifter bushing.

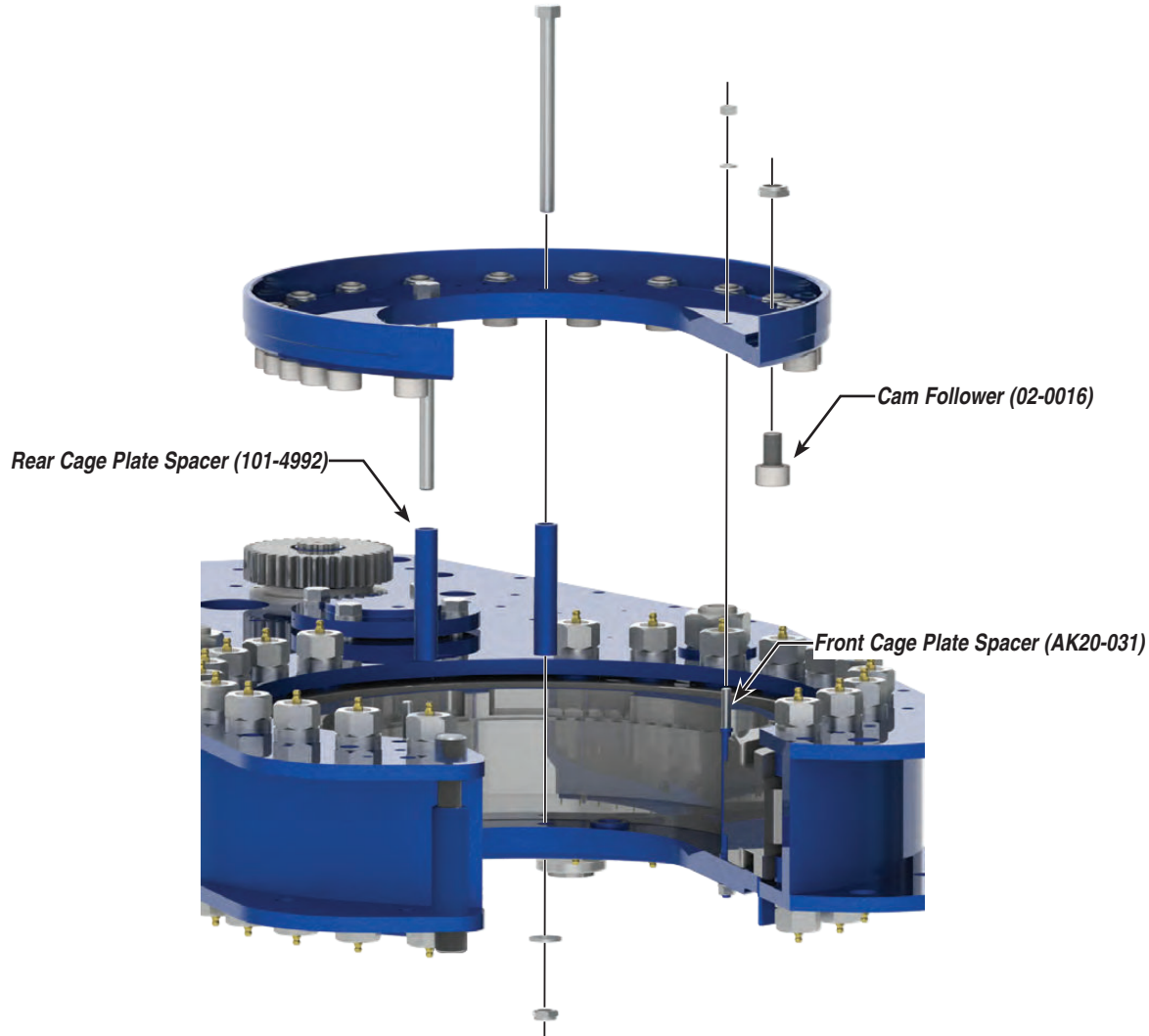
**Illustration 5.9.8: Top Shifter Bushing Installation**

33. Position the shifting fork (PN 997-HT-72) in its proper position, engaged with the shifting collar. Lightly grease the shifting shaft (PN 1400-71) and insert through the top shifter bushing, which is typically welded to the top plate. Continue to insert the shaft through the shifting fork, and secure the shaft to the fork with a  $\frac{5}{8}$ " UNF hex nut, and a  $\frac{5}{8}$ " UNF hex jam nut.
34. Insert the shifter detent ball (PN 02-0018) into the detent tube on the top shifter bushing. Insert the shifter detent spring (PN 997-0-64) into the detent tube. Thread a 7/16" UNF jam nut on to the 7/16" UNF x 1- $\frac{1}{4}$ " hex bolt, and then thread the bolt into the end of the detent tube. Lock the bolt to the detent tube with the hex nut. See Maintenance Section for information about adjusting the shifter detent tension.
35. Place two 5/16" motor mount positioning dowel pins (PN 09-0170) in to their locations in the un-threaded holes adjacent to the the clutch drive gear. Install the motor mount (PN-C8-150) on to the top plate and secure with four  $\frac{1}{2}$ " UNC x 2" hex socket head cap screws.
36. Install 5/16" x 5/16" x 2" square key into the key slot on hydraulic motor shaft. Install motor gear (PN 997-A10-149) on to the hydraulic motor shaft over the key, and secure with two  $\frac{3}{8}$ " UNC x  $\frac{3}{8}$ " flat point hex socket set screws.
37. Install motor on to motor mount. Secure the RH side of the motor (as seen from the back of the tong) with two  $\frac{1}{2}$ " UNC x 1- $\frac{1}{2}$ " hex socket head cap screws and  $\frac{1}{2}$ " lock-washers. The torque gauge holder weldment (PN 1500-09-04A) is secured by the two LH motor screws - position the torque gauge holder weldment in place, and secure it and the LH side of the motor with two  $\frac{1}{2}$ " UNC x 1- $\frac{1}{4}$ " hex socket head cap screws and  $\frac{1}{2}$ " lock-washers.



### 5.9 ASSEMBLY PROCEDURES (CONTINUED):

38. Install twenty cam followers (PN 02-0016) into the bottom cage plate weldment (PN AK20-20W-KT), and secure the cam followers with  $\frac{5}{8}$ " UNF thin nylock nuts. Install 20 cam followers into the top cage plate (PN AK20-10W-KT). Assemble the top and bottom cage plates around the body plates and rotary gear using two rear cage plate tubular spacers (101-4992), two threaded front cage plate spacers (PN AK20-031), two  $\frac{1}{2}$ " UNC x 6- $\frac{1}{4}$ " bolts, two 1/2" narrow flat-washers, two  $\frac{1}{2}$ " UNC thin nylock nuts, four 5/16" UNC hex nuts, and four 5/16" lock-washers.



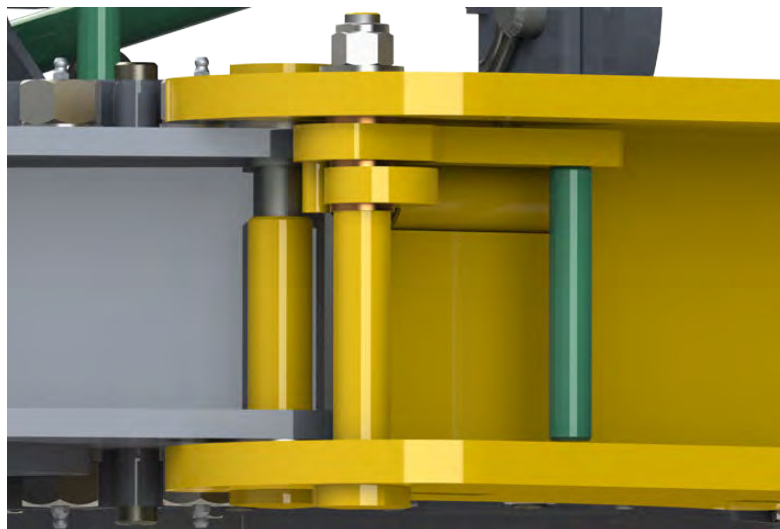
**Illustration 5.9.9: Cage Plate Assembly**

39. If not already done, thread 1- $\frac{1}{4}$ " UNF nylock nuts on to each end of the rotary idler shafts.
40. If not already done, thread 1- $\frac{1}{2}$ " UNF nylock nuts on to the ends of the pinion idler shafts.
41. Attach the shifter lug weldment (PN 101-0016) to the top plate of the tong next to the top shifter bushing weldment using four  $\frac{3}{8}$ " UNC x 1" hex bolts and  $\frac{3}{8}$ " lock-washers.
42. Connect the shifter handle weldment's (PN AK00-092) pivot point to the pivot point of the shifter lug weldment using a 5/16" x 1- $\frac{1}{2}$ " clevis pin. Connect the end of the shifter handle weldment to the top of the shifter shaft using a 5/16" x 1" clevis pin. Secure the clevis pins with .093" X 1.125" hitch pins.
43. Slide the backing pin retainer (PN 101-4040) over the backing pin spacer tube (PN 101-4995). Mount the spacer tube to the top cage plate using a  $\frac{1}{2}$ " UNC x 4- $\frac{1}{2}$ " hex bolt,  $\frac{1}{2}$ " narrow flat-washer, and a  $\frac{1}{2}$ " UNC thin nylock nut.
44. Ensure a  $\frac{3}{8}$ " threaded stud (PN 101-4058) has been threaded into the backing pin (PN 101-4994). Insert the backing pin/threaded rod assembly through the backing pin retainer, and secure with the backing pin knob (see assembly drawings for clarification).

**5.9 ASSEMBLY PROCEDURES (CONTINUED):**

45. Install upper and lower lined brake band weldments (PN 101-4999). Secure the rear of the top brake band to the brake band retainer studs on the top and bottom plates with a  $\frac{1}{2}$ " UNC x  $3-\frac{3}{4}$ " hex socket head cap screw and  $\frac{1}{2}$ " NC thin nylock nut each, and secure the front of the weldments to the top and bottom plates with  $\frac{1}{2}$ " x  $1-\frac{1}{2}$ " hex socket shoulder screws.
46. Assemble the door latch (see assembly drawings for an exploded view):
  - i. Insert the door latch shaft through the bottom door plate until it is about halfway to the top door plate.
  - ii. Slide a door latch bushing shoulder-down over the shaft until it is tight to the shoulder on the pivot shaft.
  - iii. Slide the door latch on to the bushing installed in the last step. **ASSEMBLY NOTE:** Ensure the latch is oriented toward the latch post installed in Step 25.
  - iv. Slide a second door latch bushing over the shaft, shoulder-down,
  - v. Install the latch handle weldment on to the second latch bushing, with the handle part of the weldment pointing toward the bottom plate of the door weldment.
  - vi. Slide a thrust washer over the top of the latch shaft.
  - vii. Slide the end of the latch shaft through the top door plate and secure with a  $\frac{5}{8}$ " UNC nylock nut and  $\frac{5}{8}$ " narrow flat washer.
  - viii. Insert the door latch spring into the round receptacle in the door weldment.

**ASSEMBLY NOTE:** See Illustration 5.9.10 for a view of the assembled latch.



**Illustration 5.9.10: Tong Door Latch (Assembled)**

47. Insert door bushings (PN 02-E0126) in to the top and bottom plates of the door weldment (PN AK12-702B-KT-SINGLE).
48. Position the door weldment over the top and bottom plates so the post holes in the door weldment align with the post holes in the body plates. Insert the door pivot shaft (PN 101-5034) from the top through the body plates and door weldment. Secure the shaft with a  $\frac{3}{4}$ " UNC thin nylock nut and a  $\frac{3}{4}$ " narrow flat washer. **ASSEMBLY NOTE:** Ensure a 1" regular flat washer is inserted between the bottom of the top door plate and the top of the top body plate, and the top of the bottom door plate and the bottom of the bottom plate.
49. Install the door cylinder (PN 101-0069) onto the lugs on the door weldment and body. Secure the rear of the cylinder with a  $\frac{1}{2}$ " x 2" UNC hex socket head shoulder bolt, and the front of the cylinder with a  $\frac{1}{2}$ " x 1" UNC hex socket head shoulder bolt.
50. Install the RH rigid sling bracket and the LH rigid sling bracket. Secure each bracket to the top plate with and lock-washers.

**5.9 ASSEMBLY PROCEDURES (CONTINUED):**

51. Use a crane to position the rigid sling weldment, and connect to the two rigid sling brackets using one rigid sling pin (PN AK00-056) per side. Secure each rigid sling pin with two 0.243" x 5.125" hitch pins.
52. Pre-mount the main hydraulic inlet line to the inlet section on the valve bank. Mount the main valve bank to the valve mount weldment (PN AK00-070B-KT) using four 1/2" UNC x 4-1/2" hex bolts, two 1/2" narrow flat-washers per bolt, and four 1/2" UNC nylock nuts. Secure the hydraulic line to the top of the valve mount weldment using a 3/8" UNC threaded U-bolt (PN 101-2075) and two 3/8" UNC nylock nuts.
53. Install the valve mount weldment on the top plate, directly over the top pinion bearing cap. Secure with four 3/8" UNC x 1" hex bolts and 3/8" lock-washers.
54. Attach the inlet coupling support weldment (PN 101-1138) to the top plate directly behind the RH rigid sling bracket. Secure with two 3/8" UNC x 1" hex bolts and 3/8" lock-washers. Attach the adjustment plate (PN 101-5075) to the support weldment using four 3/8" UNC x 1" hex bolts, two 3/8" narrow flat-washers per bolt, and four 3/8" UNC nylock nuts.
55. Attach the two #20 (1-1/4") x JIC 1" flange elbows (PN 02-9216) to the motor ports using two #20 split flange kits (PN 02-9217).
56. Attach the valve mount handle weldment (PN AK00-076) to the top LH side of the valve mount weldment (as seen from the rear of the tong) using two 5/16" UNC x 1" hex bolts, two 5/16" narrow flat-washers per bolt, and two 5/16" UNC nylock nuts.
57. Thread the safety door plunger (PN 101-4360) on to one of the threaded ends of the push/pull control cable (PN 02-E0026). If this is final assembly use red or blue Loctite™ to secure the plunger to the control cable. Insert the end of the push-pull control cable with the plunger into the door-side cable guide holder (PN 101-4235) and adjust the positioning nut so that approximately 5/8" (1.5 cm) protrudes out the other end.
58. Thread a 10-32 x 1" coupling nut approximately halfway on to the other end of the control cable. This coupling serves as a contact spot with the control valve in the valve-side cable holder. If this is final assembly use red or blue Loctite™ to secure the coupling nut to the control cable.
59. Thread the modified Deltrol isolator valve (PN 08-0337M) into the cable guide holder (PN 101-4236). Install a 1/4" NPT x 1/4" JIC 90° elbow into each open port on the Deltrol valve.
60. Insert the end of the control cable with the coupling nut into the cable guide holder/Deltrol valve assembly. Ensure the coupling nut on the end of the cable contacts the actuator on the Deltrol valve, and secure the cable to the cable guide with the locking nuts.
61. Secure the cable guide holder to the top plate using the cable guide cover plate (PN 101-4237) and two 3/8" NC x 1-3/4" hex bolts and 3/8" lock-washers.
62. Use the 1-1/4" pipe clamp (PN 02-E0025), and a 3/16" UNC x 3/4" hex bolt and 3/16" lock-washer to attach the cable guide holder to the valve mount weldment. See Maintenance Section for instructions for properly adjusting the safety door switch assembly.
63. Install grease fittings as follows:
  - i. Install a 1/4" UNF straight thread grease fitting (PN 02-0097) in the end of each rotary idler shaft, located on the top side of the tong.
  - ii. Install a 1/8" NPT grease fitting (PN 02-0005) in the end of each pinion idler half-shaft, located on the the bottom side of the tong.
  - iii. Install two 1/8" NPT 90° grease fittings (PN 02-0093) in each pinion bearing cap
  - iv. Install two 1/8" NPT 90° grease fittings (PN 02-0093) in the clutch bearing cap on either side of the center hole, and one 1/8" NPT grease fitting (PN 02-0005) in the end of the clutch shaft, accessed through the center hole in the clutch bearing cap.
  - v. Install a 1/8" NPT 90° grease fitting (PN 02-0093) in the threaded port on top of the motor mount.


**WARNING**

**ALL FASTENERS USED DURING REASSEMBLY OF LOAD-BEARING COMPONENTS (CHAIN SLINGS, RIGID SLINGS, BACKUP LEGS) MUST BE TIGHTENED TO THE CORRECT TORQUE. THREADED FASTENERS USED IN LOAD-BEARING DEVICES MUST BE SECURED WITH RED LOCTITE™.**

**5.10 DAILY INSPECTION & MAINTENANCE CHECKLIST**

McCoy recommends that the following inspection and maintenance procedures be performed before each use, and at least once per day when the tong is in steady use, in the order in which they are listed.

1.  Rotate cage plate/rotary gear until the opening in the rotary gear faces towards the rear of the tong.

 **WARNING**

**DO NOT PERFORM ANY FURTHER ACTIONS OR MAINTENANCE WHILE THE TONG IS CONNECTED TO ANY HYDRAULIC POWER SUPPLY. MCCOY RECOMMENDS THAT ALL HYDRAULIC LINES ARE FULLY DISCONNECTED, AND RESIDUAL HYDRAULIC PRESSURE IS BLED OFF. ENSURE ADEQUATE CONTAINMENT IS IN PLACE TO PREVENT ENVIRONMENTAL CONTAMINATION FROM RESIDUAL HYDRAULIC FLUID.**

**DEPRESSURIZE HYDRAULIC SYSTEM IN PREPARATION FOR MAINTENANCE:**

1. Rotate the tong to the "open throat" position. Ensure tong and backup doors (if equipped) are closed. Fully extend the lift cylinder
2.  De-energize the power unit.
3. Repeatedly actuate the tong motor control valve lever IN BOTH DIRECTIONS to dissipate any residual pressure in the valve and motor.
4. Remove the hydraulic SUPPLY line from the equipment.
5. Repeatedly actuate the remaining control valve levers IN BOTH DIRECTIONS to dissipate any residual pressure in the remainder of the hydraulic control system.
7. Disconnect the hydraulic RETURN line from the equipment.
8. Disconnect remaining hoses such as case drains, or lines connected to the turns counter.

 **WARNING**

**HYDRAULIC PRESSURES AS HIGH AS OPERATING PRESSURE MAY REMAIN TRAPPED IN SMALL AREAS OF THE EQUIPMENT. ENSURE ALL MAINTENANCE IS CARRIED OUT BY A QUALIFIED SERVICE TECHNICIAN, AND THAT ADEQUATE PERSONAL PROTECTIVE EQUIPMENT IS USED TO GUARD AGAINST PRESSURE INJURIES**

3.  Remove the majority of dirt and grease build-up from the tong, backup, and frame assembly using a hose with spray nozzle, or a pressure washer set to the "low pressure" mode. Ensure adequate containment is in place to prevent environmental contamination from residual hydraulic fluid and dirty grease.
4.  Remove the access panel on the side of the tong directly adjacent to the shifter mechanism.
5.  Use a flashlight to perform a visual inspection of the gear train through the access panel and the opening of the rotary gear. If gear damage or chips of metal are seen, the tong should be removed from service and overhauled to avoid further damage.
6.  Perform a visual inspection of all fasteners and protruding body pieces (example: hydraulic valve mounts, inlet & outlet line supports, tong legs, shifter handle pivot lugs). Tighten or replace loose or missing fasteners. McCoy recommends that damaged or missing body parts be repaired or replaced as soon as possible.
7.  Inspect the jaws and dies on the tong and backup. Inspect the jaw roller pins for signs of damage - replace pins if necessary. If the pins are welded in place, replace the entire jaw assembly. Ensure dies are secure in the jaw - replace worn dies if necessary. Ensure that the jaw rollers rotate freely. Check to ensure the size of the loaded jaws match the size of casing or pipe you are running.
8.  Perform a visual inspection of all lifting points - if visible damage is seen, including cracks, broken lugs, distorted metal, etc. replace damaged part(s) before placing tong in service. Also inspect all chains, master links, and turnbuckles - again, if any damage is noted replace the damaged part(s) before placing the tong in service.
9.  Inspect tong for signs of premature wear, or moving parts that are rubbing (bare metal where there used to be paint is a good indication of wear).

**5.10 DAILY INSPECTION & MAINTENANCE CHECKLIST (CONTINUED):**

10.  Inspect backing pin(s). If cracked, broken, or bent it (they) must be replaced.
11.  Inspect top and bottom brake band linings - replace if necessary. Unequal wear of the brake bands indicates that the brake band tension is not evenly adjusted. Refer to the maintenance section of the manual for instructions on properly adjusting brake bands.
12.  Perform a visual inspection of all hydraulic lines. Replace flexible lines if they appear to be cracked, fatigued, or have visible signs of wear from contact with a rigid object.
13.  Perform a complete lubrication of the tong - refer to Maintenance section of the technical manual
14.  Ensure main supply and return connections to the tong are fully made up. Re-connect the remainder of the hydraulic lines, and, if applicable, the electrical line to the turns counter.


**WARNING**
**FAILURE TO ENSURE THAT THE SELF-SEALING SUPPLY AND RETURN LINES ARE FULLY MADE UP MAY RESULT IN CATASTROPHIC EQUIPMENT FAILURE.**

If using a stand-alone power unit, start it now - refer to the power unit technical manual for startup procedures. Listen to power unit for a moment to see if there are any unusual mechanical sounds (rubbing, grinding, excessive pump noise). If using a diesel unit, allow sufficient time for the engine to reach operating temperature before increasing engine RPM. Once engine is warm, gradually increase engine RPM until operating speed is reached.

15.  Ensure that supply pressure is at or above the tong's specified operating pressure, and that the return pressure is less than 350 psi.
16.  Perform a visual inspection of pressurized hydraulic lines. Document and correct any hydraulic fluid leaks.
17.  Perform a full functional test of the tong (see Operation Section). Report and correct any hydraulic leaks from the hydraulic valve bank, or from any hydraulic cylinders that are used.
18.  Perform a visual inspection of the load cell. If using a tension load cell, replace any cracked, broken, or distorted components including links and chains.
19.  If applicable, inspect the load cell anchor pins (tension load cell only). Replace the anchor pins if cracking or metal distortion is seen.
20.  Test safety door feature. Refer to safety door testing procedure in Operation Section, "Pre-operational Checks".


**DANGER**

**DO NOT OPERATE TONG WITH A MALFUNCTIONING OR NON-OPERATING SAFETY DOOR SYSTEM.**

21.  While rotating the cage plate, ensure that the jaws properly cam. If the jaws do not cam properly, the brake bands need to be tightened. Incrementally adjust both the top and bottom brake bands EQUALLY until proper cam action is achieved (see Maintenance Section).

## 5.11 MONTHLY MAINTENANCE CHECKLIST

The following maintenance checklist is intended as a guideline rather than a definitive maintenance schedule. Your equipment may require more, or less, maintenance depending upon the frequency of use, the percentage of maximum torque that your equipment is routinely subjected to, and the field conditions under which your equipment operates. McCoy Global recommends that the following inspection and maintenance procedures be performed monthly, or in conjunction with your maintenance foreman's experience and best estimate of when your equipment is due for this maintenance.

1.  Rotate cage plate/rotary gear until the opening in the rotary gear faces towards the rear of the tong.

## WARNING

**DO NOT PERFORM ANY FURTHER ACTIONS OR MAINTENANCE WHILE THE TONG IS CONNECTED TO ANY HYDRAULIC POWER SUPPLY. MCCOY RECOMMENDS THAT ALL HYDRAULIC LINES ARE FULLY DISCONNECTED, AND RESIDUAL HYDRAULIC PRESSURE IS BLED OFF. ENSURE ADEQUATE CONTAINMENT IS IN PLACE TO PREVENT ENVIRONMENTAL CONTAMINATION FROM RESIDUAL HYDRAULIC FLUID.**

### DEPRESSURIZE HYDRAULIC SYSTEM IN PREPARATION FOR MAINTENANCE:

2.
1. Rotate the tong to the "open throat" position. Ensure tong and backup doors (if equipped) are closed. Fully extend the lift cylinder
  2. De-energize the power unit.
  3. Repeatedly actuate the tong motor control valve lever IN BOTH DIRECTIONS to dissipate any residual pressure in the valve and motor.
  4. Remove the hydraulic SUPPLY line from the equipment.
  5. Repeatedly actuate the remaining control valve levers IN BOTH DIRECTIONS to dissipate any residual pressure in the remainder of the hydraulic control system.
  7. Disconnect the hydraulic RETURN line from the equipment.
  8. Disconnect remaining hoses such as case drains, or lines connected to the turns counter.

## WARNING

**HYDRAULIC PRESSURES AS HIGH AS OPERATING PRESSURE MAY REMAIN TRAPPED IN SMALL AREAS OF THE EQUIPMENT. ENSURE ALL MAINTENANCE IS CARRIED OUT BY A QUALIFIED SERVICE TECHNICIAN, AND THAT ADEQUATE PERSONAL PROTECTIVE EQUIPMENT IS USED TO GUARD AGAINST PRESSURE INJURIES**

3.  Clean the exterior of the tool thoroughly, using either a water hose with a spray nozzle or a pressure washer using a low-pressure wash wand, or an appropriate solvent-based grease-cutting cleaner such as Varsol. Ensure adequate containment is in place to prevent environmental contamination from residual hydraulic fluid, dirty grease, and cleaning agents.
4.  Remove the access panel on the side of the tong directly adjacent to the shifter mechanism.
5.  Clean the interior spaces of the tool thoroughly, using either a water hose with a spray nozzle (do not use a pressure washer), or an appropriate solvent-based grease-cutting cleaner such as Varsol. Ensure adequate containment is in place to prevent environmental contamination from residual hydraulic fluid, dirty grease, and cleaning agents. Make a note if any metal shavings or metal pieces are flushed out of the gear train cavity - if shavings or metal pieces are seen the tong must be overhauled before it is returned to service.
6.  Inspect all fasteners and fastener safety wires (if equipped). Replace any missing fasteners - use Grade 8 bolts only unless otherwise specified. Re-torque all external fasteners to SAE specifications.
7.  Repair or replace any damaged or missing external body parts, such as torque gauge mounts, hydraulic supports, safety door protectors, etc.
8.  Perform a visual inspection of all protruding body pieces (example: hydraulic valve mounts, inlet & outlet line supports, tong legs, shifter handle pivot lugs). Tighten or replace loose or missing fasteners. McCoy recommends that damaged or missing body parts be repaired or replaced as soon as possible.

## 5.11 MONTHLY MAINTENANCE CHECKLIST (CONTINUED):

9.  Inspect tong for signs of premature wear, or moving parts that are rubbing (bare metal where there used to be paint is a good indication of wear).
10.  Inspect all paint - locations in which the paint has been damaged must be repaired prior to the tong being returned to service. Prepare areas to be painted to ensure they are free of grease, dirt, or solvent. Touch up using a solvent-based acrylic paint. Allow sufficient time for paint to dry before proceeding.
11.  Inspect all external welds. Any weld that is cracked or separating must be repaired and repainted before returning the tong to service.
12.  Perform a visual inspection of all lifting points - if visible damage is seen, including cracks, broken lugs, distorted metal, etc. replace damaged part(s) before placing tong in service. Also inspect all chains, master links, and turnbuckles - again, if any damage is noted replace the damaged part(s) before placing the tong in service. Refer to Section 3.1 of the technical manual for information on recommended testing and recertification.
13.  Inspect all jaws and dies used since the last monthly inspection. Inspect jaw roller pins for signs of damage - replace pins if necessary. If damaged pins are welded in place, remove and quarantine the jaw until the weld is repaired. Ensure dies are secure in the jaw - replace worn dies if necessary. Ensure that the jaw rollers rotate freely.
14.  Inspect backing pin(s). Replace cracked, broken, or bent pins.
15.  Inspect top and bottom brake band linings - replace if necessary. Unequal wear of the brake bands indicates that the brake band tension is not evenly adjusted. Refer to the maintenance section of the manual for instructions on properly adjusting brake bands.
16.  Test the door stop spring cylinder(s). Ensure the springs retain sufficient strength to be able to assist the opening of the door, and to keep the door open. The springs should also help to "snap" the door shut.
17.  Perform a visual inspection of all hydraulic lines. Replace flexible lines if they appear to be cracked, fatigued, or have visible signs of wear from contact with a rigid object. If your tong is equipped with rigid hydraulic lines, replace any line that is dented or appears to be stressed or cracked.
18.  Generously fill the gear train housing with grease. Perform a full lubrication per section 5 of this manual.
19.  Ensure main supply and return connections to the tong are fully made up. Re-connect the remainder of the hydraulic lines, and, if applicable, the electrical line to the turns counter.

 **WARNING**
**FAILURE TO ENSURE THAT THE SELF-SEALING SUPPLY AND RETURN LINES ARE FULLY MADE UP MAY RESULT IN CATASTROPHIC EQUIPMENT FAILURE.**

If using a stand-alone power unit, start it now - refer to the power unit technical manual for startup procedures. Listen to power unit for a moment to see if there are any unusual mechanical sounds (rubbing, grinding, excessive pump noise). If using a diesel unit, allow sufficient time for the engine to reach operating temperature before increasing engine RPM. Once engine is warm, gradually increase engine RPM until operating speed is reached.

20.  Ensure that supply pressure is at or above the tool's specified operating pressure, and that the return pressure is less than 350 psi.
21.  Perform a visual inspection of pressurized hydraulic lines. If any hydraulic fittings or hoses are leaking they must be repaired or replaced before proceeding.
22.  Rotate tong for one minute, stop, and reverse the direction of rotation for another minute, finishing with the opening of the rotary gear facing the gear train. De-energize the power unit, and perform another generous lubrication of the gear train, including the gear housing.
23.  Energize power unit. Rotate tong for one minute, stop, and reverse the direction of rotation for another minute, ending with the opening of the rotary gear facing the gear train.
24.  De-energize the power unit, and perform a third generous lubrication of the gear train, including the gear housing.
25.  Rotate tong at low speed for 5 minutes while monitoring pressurized seals and hydraulic lines. If a seal, line, or fitting begins to leak while tong is rotating, it must be replaced before the equipment is returned to service.

## 5.11 MONTHLY MAINTENANCE CHECKLIST (CONTINUED):

26.  Rotate tong at high speed for 5 minutes while monitoring temperature of top and bottom bearing caps. If the bearing caps are hot to the touch (higher than approximately 50°C) replace the applicable bearings. Note any unusual sounds (grinding, rubbing) may be indicative of damaged bearings (see section 7 for exploded views for all bearing locations). Monitor hydraulic inlet and outlet lines to ensure operating temperature of the hydraulic fluid does not exceed the specifications stated in the Description & Specifications Section.
27.  Install load cell. Perform a visual inspection of the load cell components and replace any cracked, broken, or distorted items including links and chains. Check oil level in load cell and fill if necessary (refer to Section 8 of the technical manual).
28.  Inspect the load cell anchor pins. Replace the anchor pins if cracking or metal distortion is seen.
29.  While rotating the cage plate, ensure that the jaws properly cam. If the jaws do not cam properly, the brake bands need to be tightened. Incrementally adjust both the top and bottom brake bands EQUALLY until proper cam action is achieved. Refer to the Maintenance Section for instructions on properly adjusting brake bands.
30.  Perform a full functional test of the tong including, if applicable, backup components, lift cylinder, and float frame components. Report and correct any hydraulic leaks from the hydraulic valve bank, or from any hydraulic cylinders that are used.
31.  Test safety door feature. Refer to safety door testing procedure in Operation Section, "Pre-operational Checks".

**DANGER****DO NOT OPERATE TONG WITH A MALFUNCTIONING OR NON-OPERATING SAFETY DOOR SYSTEM.**

32.  McCoy recommends that an anti-corrosive agent such as Tectyl® 506 be applied to all external unpainted surfaces (and chain slings) EXCEPT cylinder rods, jaw rollers, and rotary gear camming surfaces. Refer to manufacturer data sheets for proper application and safety information.

**Once all of the above maintenance checklist items have been satisfactorily completed the tool may be returned to service.**



**5.12 TUBULAR CONNECTION EQUIPMENT DE-COMMISSIONING & SHIPPING**

Perform the following decommissioning procedures when removing tubular connection equipment from service, with the intent of short to long-term storage. These procedures are essential for ensuring proper protection of the equipment from environmental attack, and to aid in the quick turnaround when returning the equipment to service.

Store all o-rings, seals, packings, gaskets, etc. in strong moisture proof, airtight containers. Ensure that these items are not crushed, nicked, or otherwise damaged.

Do not perform any further actions or maintenance while the tong is connected to any hydraulic power supply. McCoy Global recommends that all hydraulic lines are fully disconnected, and residual hydraulic pressure is bled off. Ensure adequate containment is in place to prevent environmental contamination from residual hydraulic fluid.

**NOTICE**

**IN ORDER TO MAINTAIN THE INTEGRITY OF INSTALLED SEALS, MCCOY RECOMMENDS THAT THE MAXIMUM STORAGE INTERVAL NOT EXCEED ONE YEAR. AT LEAST ONCE PER YEAR ALL TUBULAR CONNECTION EQUIPMENT IN LONG-TERM STORAGE SHOULD BE RECOMMISSIONED AS PER SECTION 4.L. IF FURTHER STORAGE IS REQUIRED, THE EQUIPMENT SHOULD THEN BE PUT THROUGH ANOTHER DE-COMMISSIONING PROCEDURE.**

De-pressurization Procedure In Preparation For Storage:

1. Rotate the tong so that the opening in the rotary gear faces the gear train (towards the rear of the tong). Ensure tong and backup doors are closed.
2. De-energize the hydraulic power supply.
3. Repeatedly actuate the tong motor control valve lever IN BOTH DIRECTIONS to dissipate any residual pressure in the valve and motor.
4. Remove the hydraulic SUPPLY line from the equipment.
5. Repeatedly actuate the remaining control valve levers IN BOTH DIRECTIONS to dissipate any residual pressure in the remainder of the hydraulic control system.
7. Disconnect the hydraulic RETURN line from the equipment.
8. Disconnect all remaining quick-connect hoses.
9. Disconnect all remaining connections from the equipment - for example, load cell connections, turns counter connections, dump valve connections. Ensure the tool is completely free of all connections before beginning storage preparations.

 **WARNING**

**HYDRAULIC PRESSURES AS HIGH AS OPERATING PRESSURE MAY REMAIN TRAPPED IN SMALL AREAS OF THE EQUIPMENT. ENSURE ALL MAINTENANCE IS CARRIED OUT BY A QUALIFIED SERVICE TECHNICIAN, AND THAT ADEQUATE PERSONAL PROTECTIVE EQUIPMENT IS USED TO GUARD AGAINST PRESSURE INJURIES**

1.  Perform an initial wash of the tool in order to remove the majority of dirt and grease build-up. Ensure adequate containment is in place to prevent environmental contamination from residual hydraulic fluid and dirty grease.
2.  Remove the access panel on the side of the tong directly adjacent to the shifter mechanism.
3.  Clean the interior of the tong thoroughly, using either water (do not use a pressure washer), or an appropriate solvent-based grease-cutting cleaner such as Varsol. Ensure adequate containment is in place to prevent environmental contamination from residual hydraulic fluid, dirty grease, and cleaning agents. Make a note if any metal shavings or metal pieces are flushed out of the gear train cavity - if shavings or metal pieces are seen the tong must be overhauled before it is returned to service.
4.  Clean the exterior of the tool thoroughly, using either water (do not use a pressure washer), or an appropriate solvent-based grease-cutting cleaner such as Varsol. Ensure adequate containment is in place to prevent environmental contamination from residual hydraulic fluid, dirty grease, and cleaning agents.
5.  Inspect all fasteners and fastener safety wires (if equipped). Replace any missing fasteners - use Grade 8 bolts only. Re-torque all external fasteners to SAE specifications.
6.  Inspect backing pin(s). Replace cracked, broken, or bent pins.

## 5.12 TUBULAR CONNECTION EQUIPMENT DE-COMMISSIONING &amp; SHIPPING (CONTINUED):

7.  Repair or replace any damaged or missing external body parts, such as torque gauge mounts, hydraulic supports, safety door protectors, etc.
- Inspect all paint - locations in which the paint has been damaged must be repaired prior to the tong being returned to service. Prepare areas to be painted to ensure they are free of grease, dirt, or solvent. Touch up using a solvent-based acrylic paint - "McCoy Grey" is paint color number RAL7015, "McCoy Yellow" (hazard areas) is RAL1007, and McCoy Green is RAL6029 (contact McCoy sales for paint number for custom paint applications). Allow sufficient time for paint to dry before proceeding.
8.  Perform a liberal lubrication of the equipment - refer to the Maintenance Section of this manual to determine lubrication points. Generously fill the gear train housing with grease through the opening in the rotary gear.
9.  Connect the equipment to a hydraulic power unit. Ensure all quick-connect control lines are securely connected to prevent equipment damage from excessive back pressure. Do not neglect to connect the motor drain.
10.  Energize hydraulic power to the tool.
11.  Rotate tong for one minute, stop, and reverse the direction of rotation for another minute, ending with the opening of the rotary gear facing the gear train. De-energize the power unit, and perform another generous lubrication of the gear train, including the gear housing.
12.  Energize hydraulic power to the tool. Rotate tong for one minute, stop, and reverse the direction of rotation for another minute, ending with the opening of the rotary gear facing the gear train.
13.  De-energize the power unit, and perform a third generous lubrication of the gear train, including the gear housing.
14.  Energize hydraulic power to the tool, and rotate the tong for a final time, one minute in one direction, stop, and reverse the direction of rotation for another minute, this time ending with the rotary gear in the "open throat" position.
15.  Extend all hydraulic cylinders, and inspect cylinder rods for signs of mechanical damage, flaking, or rust. McCoy recommends that damaged cylinders be replaced prior to storage.
16.  Depressurize the equipment in preparation for storage
1. Rotate the tong to the "open throat" position.
  2. Exercise each hydraulic cylinder several times - open the tong and backup doors, retract and extend the reversing pins, retract and extend the float cylinders. Finish with all cylinders except for the door cylinders in their fully retracted position. The general idea is to have as little of the chrome cylinder rods exposed as possible.
  3. De-energize the power unit.
  4. Repeatedly actuate the tong motor control valve lever IN BOTH DIRECTIONS to dissipate any residual pressure in the valve and motor.
  5. Remove the hydraulic SUPPLY line from the equipment.
17.
6. Repeatedly actuate the remaining control valve levers IN BOTH DIRECTIONS to dissipate any residual pressure in the remainder of the hydraulic control system.
  7. Connect a low-pressure air supply line (10 PSI or less) to the hydraulic supply line, and force a small amount of the remaining hydraulic fluid from the valve assembly - this will allow for thermal expansion of the hydraulic fluid if the equipment is stored or transported in high ambient temperatures. Failure to do this may result in damaged or destroyed seals in the equipment.
  8. Disconnect the hydraulic RETURN line from the equipment.
  9. Disconnect all remaining quick-connect hoses.
  10. Disconnect all remaining connections from the equipment - for example, load cell connections, turns counter connections, dump valve connections. Ensure the tool is completely free of all connections before beginning storage preparations.

 **WARNING**

**HYDRAULIC PRESSURES AS HIGH AS OPERATING PRESSURE MAY REMAIN TRAPPED IN SMALL AREAS OF THE EQUIPMENT. ENSURE ALL MAINTENANCE IS CARRIED OUT BY A QUALIFIED SERVICE TECHNICIAN, AND THAT ADEQUATE PERSONAL PROTECTIVE EQUIPMENT IS USED TO GUARD AGAINST PRESSURE INJURIES**

**5.12 TUBULAR CONNECTION EQUIPMENT DE-COMMISSIONING & SHIPPING (CONTINUED):**

18.  Repair or replace all leaking hydraulic fittings or hoses before proceeding.
19.  Use a solvent-based cleaner on rags to wipe all external surfaces to remove all residual grease or hydraulic fluid. Once the exterior surfaces have been de-greased, wipe all external surfaces with clean water to remove residual solvent.
20.  McCoy recommends that an anti-corrosive agent such as Tectyl® 506 be applied to all external surfaces EXCEPT cylinder rods (including chain slings). Refer to manufacturer data sheets for proper application and safety information. Allow the anti-corrosive coating ample time to dry - refer to manufacturer data sheets for drying times at room temperature.

## CAUTION

**DO NOT ALLOW ANTI-CORROSIVE AGENTS TO CONTACT CYLINDER RODS. CYLINDER ROD DAMAGE WILL OCCUR.**

21.  Apply grease or heavy oil to all exposed cylinder rods.
22.  Allow the anti-corrosive coating ample time to dry - refer to manufacturer data sheets for drying times at room temperature.
23.  Wrap entire assembly in 100 gauge (1 mil) corrosion-inhibiting wrap, at least 3 layers thick. Attempt to ensure that the tool is well-sealed within the wrapping, including the bottom.

If possible, store in a sealed, climate controlled environment. If isolated storage is not available, McCoy recommends storing your wrapped equipment in a secure, out-of-the-way location, using silica gel desiccant to reduce the humidity within the wrapping. As a guideline, use 125 g. of desiccant for each cubic meter of space, or 3.5 g. per cubic foot.

**Calculation Of Required Desiccant:**

1. Calculate the trapped air volume by measuring the outside dimensions of the tool to be stored, and treat that as the volume to be stored. For example, the approximate external dimensions of this tool are 102" x 92" x 67.5", which calculates to an approximate volume of 633420 in<sup>3</sup>, or 367 ft<sup>3</sup> (10.392 m<sup>3</sup>).
2. Multiply the calculated air volume, in cubic feet, by the recommended amount of desiccant per cubic foot. Carrying forth the example used in the previous step, the required desiccant charge would be 3.5 g. x 367 ft<sup>3</sup>, equaling 1.285 kg. Several manufacturers offer silica gel desiccant in packaged quantities of 125 grams per bag, so ten to eleven packages of desiccant would be required. Please keep in mind that this is a guideline only - more or less desiccant may be required in extreme environmental conditions.

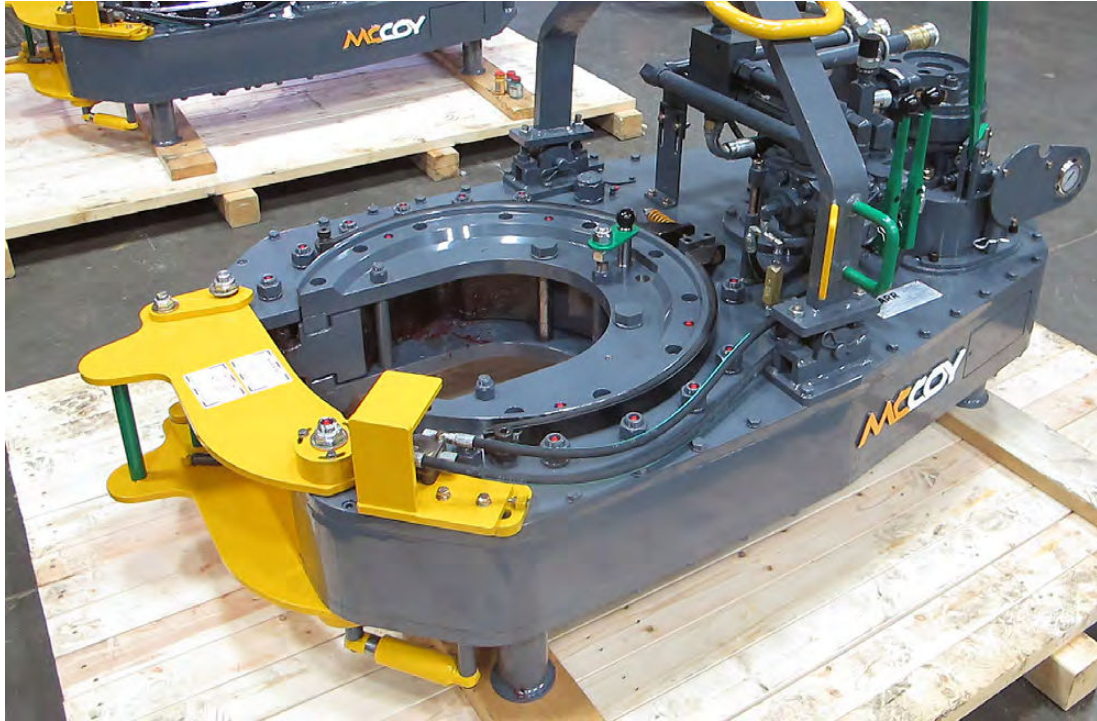
For best corrosion resistance the equipment should be removed from storage and exercised on a regular basis, depending on the storage environment. McCoy recommends that for equipment stored in a salt-water maritime or exposed dusty environment, repeat steps 9 through 24 monthly. For equipment stored in isolated storage in a non-maritime environment, repeat steps 9 through 24 quarterly. Replace desiccant packs at this time - depleted desiccant packs may be treated as regular dunnage.

**Shipping Instructions:**

The following procedure lists the steps to be followed to prepare your tong for shipping.

1. If not already done remove accessories (tong jaws, load cell, torque gauge, etc.) McCoy recommends wrapping these items in protective wrap and placing in a separate wooden crate.
2. Place the equipment on a sturdy pallet constructed of 4" x 4" cross-members and 2" x 4" flooring. Ensure the pallet is large enough to accommodate the wooden crate containing the tong accessories (see illustration 5.12.1)

## 5.12 TUBULAR CONNECTION EQUIPMENT DE-COMMISSIONING &amp; SHIPPING (CONTINUED):



**Illustration 5.12.1: Shipping Instructions - Pallet Placement**

3. Securely strap the equipment in place using metal strapping (see Illustration 5.12.2). Place strapping as close to the cross-members under the equipment legs as possible, and use caution not to entrap any flexible hydraulic hoses beneath the strapping (guide strapping through beneath the hydraulic hoses). Use the following guidelines to determine the strapping requirements:



**Illustration 5.12.2: Shipping Instructions - Strapping to Pallet**

**5.12 TUBULAR CONNECTION EQUIPMENT DE-COMMISSIONING & SHIPPING (CONTINUED):**

3. Securely strap the equipment in place (continued):

Assemblies weighing 1000 lbs. (454 kg.) or less:

3/4" x 0.029" metal strapping, 3320 lbs. (1509 kg.) tensile strength  
Minimum two straps

Assemblies weighing more than 1000 lbs. (454 kg.) or less:

1-1/4" x 0.031" metal strapping, 5500 lbs. (2500 kg.) tensile strength  
Minimum two straps for assemblies weighing less than 5000 lbs. (2273 kg.)  
Minimum three straps for assemblies weighing more than 5000 lbs. (2273 kg.)

Before tightening strapping, place strapping protectors wherever the metal strapping comes into contact with the equipment.

Place the wooden crate containing the tong accessories on the crate next to the equipment. Strap the crate to the pallet using 3/4" x 0.029" metal strapping. If it is not practical to place larger loose items in a wooden crate, ensure they are also securely strapped to the pallet using 3/4" x 0.029" metal strapping.

4. Use a large polyethylene shipping bag (sometimes called a pallet cover) to completely enclose the equipment. Seal polyethylene bag to the pallet using 1 mil polyethylene wrap. Use the wrap to conform the plastic cover to the general shape of the equipment, but do not wrap so tight that sharp edges on the equipment perforate the cover.
5. McCoy recommends enclosing the equipment in a sturdy shipping crate which is securely fastened to the pallet.

**5.13 TUBULAR CONNECTION EQUIPMENT RE-COMMISSIONING PROCEDURE**

Perform the following recommissioning procedures when removing tubular connection equipment from short or long-term storage back into regular service. These procedures are essential for ensuring proper equipment preparation and operation. The following procedures also assume that the decommissioning and storage procedures recommended by McCoy have been strictly observed.

1.  Remove all protective plastic wrapping. Exhausted desiccant packs within the wrapping may be disposed of with the regular garbage. Remove all remaining shipping and/or storage material including straps, blocks, plugs, wire-ties, etc. Ensure the backup floats freely on its suspension chains.
2.  Remove the access panel on the side of the tong directly adjacent to the shifter mechanism.
3.  Wipe excess grease or heavy oil from exposed cylinder rods.
4.  Perform a visual inspection of all lifting points - visibly damaged components (cracks, broken lugs, distorted metal, etc.) must be replaced or repaired before placing tong in service. Inspect all chains, master links, and turn-buckles. Damaged components must be replaced before placing the tong in service. If your company requires yearly certification of lifting equipment, ensure that the most recent test date falls within the past year. Perform recertification if necessary.
5.  Perform a liberal lubrication of the equipment - refer to section 5.5 to determine lubrication requirements. Generously fill the gear train housing with grease through the opening in the rotary gear.
6.  Connect the equipment to a hydraulic power unit. Ensure all lines are fully made up to prevent equipment damage from excessive back pressure. Do not neglect to connect the motor drain.

## **WARNING**

**FAILURE TO ENSURE THAT THE SELF-SEALING SUPPLY AND RETURN LINES ARE FULLY MADE UP MAY RESULT IN CATASTROPHIC EQUIPMENT FAILURE.**

7.  Energize hydraulic power to the tool. Ensure that supply pressure is at or above the tong's specified operating pressure, and that the return pressure is less than 350 psi.
8.  Perform a thorough inspection of pressurized hydraulic lines and fittings. Leaking hydraulic fluid lines or fittings must be replaced before returning the equipment to service.
9.  Perform a thorough inspection of all seals. Any seal that is leaking or "weeping" must be replaced before returning the equipment to service.
10.  Rotate tong at low speed for 5 minutes while monitoring pressurized seals and hydraulic lines. If a seal, line, or fitting begins to leak while tong is rotating, it must be replaced before returning the equipment to service. Finish this step with the rotary gear opening facing the gear train. De-energize the power unit.
11.  Inspect all flexible hydraulic lines for signs of wear, blistering, or any other signs of potential failure - replace if signs of potential failure are identified.
12.  Inspect the gear train housing. If the amount of grease is inadequate, liberally grease the gear train through the access panel, and through the opening in the rotary gear.
13.  Inspect top and bottom brake band linings - replace if necessary. Unequal wear of the brake bands indicates that the brake band tension is not evenly adjusted. Refer to the maintenance section of the manual for instructions on properly adjusting brake bands. Ensure that all grease is wiped from brake band linings and the parts of the cage plates that come into contact with the brake band linings.
14.  Re-install access panel. Install a set of pre-inspected jaws that are the correct size for the pipe or casing being run.
15.  Install load cell. Perform a visual inspection and replace any cracked, broken, or distorted components including links and chains.
16.  Inspect the load cell anchor pins. Replace the anchor pins if cracking or metal distortion is seen.
17.  Re-energize hydraulic power to the tool.

Continued on next page...

## 5.13 TUBULAR CONNECTION EQUIPMENT RE-COMMISSIONING PROCEDURE (CONTINUED):

18.  Perform a full functional test of the equipment including, if applicable, backup components and float frame components. Report and correct any hydraulic leaks from the hydraulic valve bank, or from any hydraulic cylinders that are used.
19.  Test safety door feature. Refer to safety door testing procedure in subsection 4.0.5, "Pre-operational Checks".

**DANGER****DO NOT OPERATE TONG WITH A MALFUNCTIONING OR NON-OPERATING SAFETY DOOR SYSTEM.**

20.  While rotating the cage plate, ensure that the jaws properly cam. If the jaws do not cam properly, the brake bands require tightening. See subsection 5.6.1 for instructions for adjusting the brake bands.
21.  When all of the previous steps are completed, you may return your re-commissioned equipment to service.



## SECTION 6: TROUBLESHOOTING

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Adequate maintenance and proper fluid selection is essential for minimizing hydraulic-related failures. All troubleshooting must be performed by a technician trained in hydraulic systems, and familiar with the equipment design, assembly and operation.

The following troubleshooting instructions are intended to be guidelines only. Any faults not solved through the use of this guide should be referred to our engineering department for their evaluation and recommendations.

**6.0 TONG WILL NOT DEVELOP SUFFICIENT TORQUE**

	POSSIBLE PROBLEM	SOLUTION(S)
1	Malfunctioning relief valve on tong hydraulic circuit	Troubleshoot relief valve as per subsection 6.1 or OEM instructions.
2	Directional valve is leaking	Check directional valve. Neutral position should return fluid directly to the reservoir. Replace or repair valve to ensure correct operation
3	Power unit is not producing adequate pressure	Troubleshoot power unit (see user's manual for your particular unit)
4	Poor hydraulic pressure at the tong despite adequate pressure at the power unit, or excessive back pressure in the return line.	Restrictions exist in line between power unit and tong. Inspect integrity of self-sealing couplings to ensure they are allowing full fluid flow. Check to ensure no other restrictions exist (contaminated catch screens or filters, for example)
5	Fluid viscosity is not appropriate (too high or too low)	Ensure hydraulic fluid being used is the viscosity recommended by McCoy Global. Power unit pump may not prime if fluid is too heavy, and the hydraulic system will overheat if fluid is too light. Replace with proper viscosity fluid Hydraulic fluid viscosity is affected by environmental conditions. Ensure the fluid being used is suitable for high or low temperatures. Replace with proper viscosity fluid for the operating conditions if necessary
6	Worn or damaged tong motor causing slip-page	Replace or repair worn or damaged motor
7	Damaged bearings or gears causing excessive drag	Replace or repair worn or damaged gears or bearings
8	Jaws slipping on pipe	Ensure jaw dies are not worn to the point that they cannot grip. Ensure the correct sized jaws are in use
9	Torque gauge is indicating incorrectly	Incorrect gauge is being used. Ensure gauge is the proper range, and has been properly calibrated for the arm length of the equipment in use Gauge has been damaged. Check gauge operation and calibration on independent system Gauge has mistakenly been married to an incorrect load cell
10	Load cell is measuring incorrectly	Incorrect load cell is being used Air is trapped in torque measuring circuit (load cell, hydraulic line, or gauge). Refer to torque measurement troubleshooting in Section 8.1 of this manual Load cell has been damaged. Replace load cell, or return to McCoy for repair and re-calibration

**NOTICE**

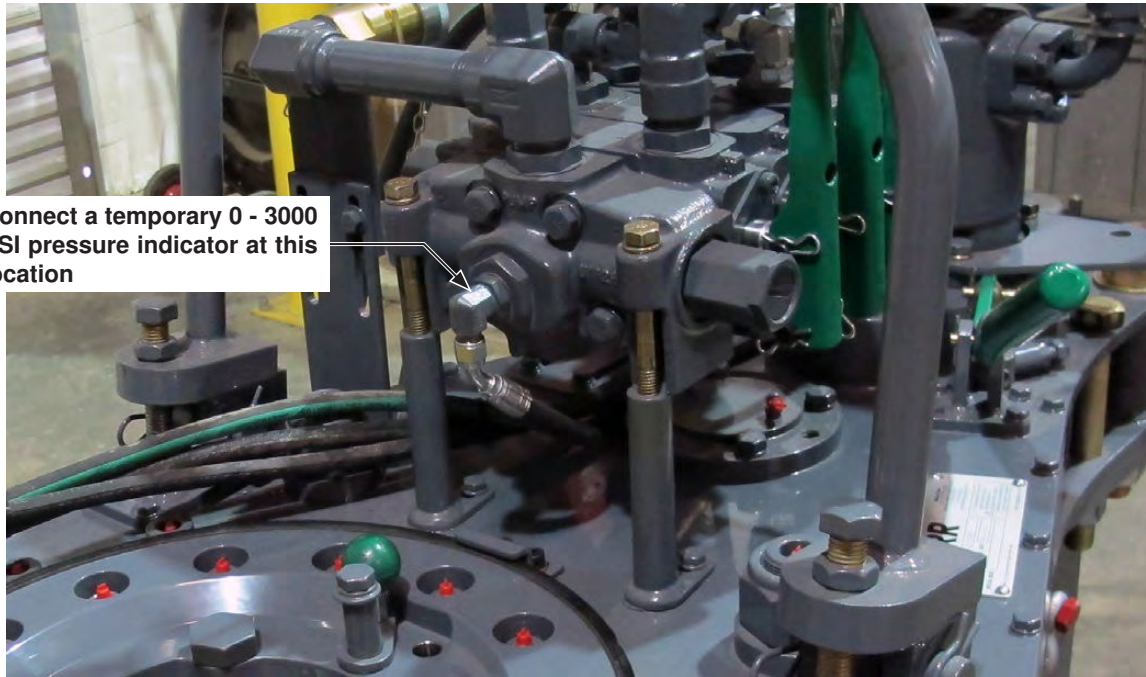
**MCCOY GLOBAL GUARANTEES CALIBRATION OF A LOAD CELL/TORQUE GAUGE ASSEMBLY FOR A PERIOD OF ONE YEAR. MCCOY SUGGESTS THAT THE LOAD CELL/TORQUE GAUGE ASSEMBLY BE RETURNED TO THE FACTORY FOR RE-CALIBRATION ON A YEARLY BASIS.**

	POSSIBLE PROBLEM	SOLUTION(S)
11	Incorrect motor speed selected (applies to 2-speed motors only)	Maximum torque can only be developed when LOW motor speed (maximum hydraulic displacement) is selected.
12	Incorrect tong gear selected	Maximum torque can only be developed when LOW motor gear is selected

6.1 RELIEF VALVE IS INCORRECTLY SET OR NOT FUNCTIONING

	POSSIBLE PROBLEM	SOLUTION(S)
1	Relief pressure set too low, resulting in insufficient tong torque Relief pressure set too high, resulting in crushed pipe or gear train failure	Adjust setting (See following procedure):

- a. If your tong is equipped with a system pressure indicator proceed to step “f”. If your tong does not have a system pressure indicator, a temporary 0 - 3000 PSI indicator must be installed on the hydraulic inlet.
- b. Isolate your tong from hydraulic power, and depressurize following the procedure in section 5.4.
- c. Tee in a temporary indicator at the safety door supply pressure port. Ensure all hydraulic connections are performed by a qualified hydraulic technician.



**Illustration 6.1.1: Relief Valve Troubleshooting - Temporary Gauge Installation**

- d. Re-establish hydraulic power to your tong. Ensure that no equipment functions are active.
- e. Loosen the locking nut on the pressure relief valve.
- f. Open the tong door to activate the safety door system and inhibit tong rotation.
- g. Activate motor control valve. Observe the pressure displayed on the pressure indicator. Adjust the relief valve until the pressure indicated is at the maximum system pressure specified on the specifications page (maximum system pressure is the pressure at which your tong achieves its specified torque).

**⚠ WARNING**

**DO NOT ADJUST PRESSURE RELIEF TO A SETTING THAT ALLOWS HIGHER THAN MAXIMUM SYSTEM PRESSURE. DOING SO CREATES A POTENTIAL FOR SERIOUS INJURY OR DEATH, AND MAY CAUSE CATASTROPHIC EQUIPMENT FAILURE.**

- h. Release the motor control valve and tighten the locking nut on the pressure relief valve.
- i. Isolate your tong from hydraulic power, and depressurize following the procedure in section 5.4
- j. Close the tong door, and remove the temporary pressure indicator. Restore the safety door pressure supply line to factory specifications. Verify that safety door is operating correctly (see subsection 4.0.5, step #8).

**Continued on next page...**

6.1 RELIEF VALVE IS INCORRECTLY SET OR NOT FUNCTIONING (CONTINUED):

	POSSIBLE PROBLEM	SOLUTION(S)
2	Relief cannot be adjusted to maximum system pressure (high fluid bypass results in low system pressure)	Debris on valve seat
		Valve spring is broken
		Valve spring has lost spring force due to continuous tension

**PROCEDURE:**

- a. Isolate your tong from hydraulic power, and depressurize following the procedure in section 5.4
- b. Loosen the locking nut on the pressure relief valve.
- c. Use a large flat-head screwdriver to completely un-thread the poppet and spring from the relief assembly.
- d. Inspect the relief valve spring, poppet, and valve seat.
- e. If no debris is found in relief valve and if seat and poppet are undamaged, replace relief valve spring.
- f. Reassemble relief valve.
- g. Relief valve must be re-set to allow maximum system pressure. Follow the procedure in Step 1 of this section to properly adjust relief valve.
- h. If maximum system pressure still cannot be reached, replace the entire relief valve assembly.

**6.2 SAFETY DOOR DOES NOT OPERATE OR IS MALFUNCTIONING**

	<b>POSSIBLE PROBLEM</b>	<b>SOLUTION(S)</b>
<b>1</b>	Safety door switch requires adjustment.	Adjust switch as per subsection 5.6.5.
<b>2</b>	Safety door switch has failed	Test safety door switch for proper function and replace if necessary
<b>3</b>	Contamination in hydraulic lines	Ensure all three flexible hydraulic lines to safety door switch are free-flowing
<b>4</b>	Pilot-to-open valve in safety door valve block is malfunctioning.	Remove each valve. Inspect seats and springs. Replace valve(s) if damage is seen on valve seats, or if spring appears to be damaged or broken.

6.3 TONG RUNNING TOO SLOWLY

	POSSIBLE PROBLEM	SOLUTION(S)
1	Obstruction in tong hydraulic circuit preventing adequate flow	Inspect self-sealing couplings to ensure they are properly engaged The main hydraulic lines (supply and discharge) to the tong are obstructed. Remove and clean if required
2	Power unit is not producing adequate flow or pressure	Troubleshoot power unit (see user's manual for your particular unit)
3	Tong motor is excessively worn and is leaking hydraulic fluid past the vanes	Replace motor, or rebuild as per OEM instructions
4	Bearings in gear train and rotary section are excessively worn	Overhaul tong. See Section 5.8 of this manual for instructions for exposing the gear box and support roller assemblies.
5	Shifter has malfunctioned and the tong is not shifting to high gear	Inspect and repair shift mechanism as necessary
6	Hydraulic fluid viscosity too high	Ensure hydraulic fluid meets McCoy specifications Ensure hydraulic fluid is appropriate for climatic conditions, especially during cold-weather operation
7	By-pass valve not functioning	Check and repair

**6.4 FAILURE OF JAWS TO GRIP PIPE**

	<b>POSSIBLE PROBLEM</b>	<b>SOLUTION(S)</b>
<b>1</b>	Dies have become too dull to provide adequate grip	Replace dies
<b>2</b>	Incorrect jaws are being used	Double-check jaw size to ensure they are rated for the diameter of pipe or casing being run
<b>3</b>	Incorrect dies are being used	Ensure dies loaded in the jaws are appropriate for the type of pipe or casing being run
<b>4</b>	Brake band(s) is (are) insufficiently adjusted, not allowing jaws to cam properly	Adjust brake bands to give proper resistance to cage plates
<b>5</b>	Jaw roller broken or worn	Remove jaw assembly and inspect. Replace rollers that are visibly "flat-spotted" or otherwise damaged

6.5 FAILURE OR DIFFICULTY OF TONG TO SHIFT

	POSSIBLE PROBLEM	SOLUTION(S)
1	Bent or broken shifter yoke	Inspect components through inspection door. Replace shifter yoke if necessary.
2	Bent or broken shifter shaft	Replace shifting shaft.
3	Locking nuts on shifting shaft have loosened and position of yoke has changed	Reposition yoke and re-tighten locking set screws.
4	Shifting yoke has come loose from shifting shaft	Inspect yoke and inspect for damage. If free of damage, replace on shaft and tighten locking nuts
5	Shifting mechanism requires adjustment	Adjust shifting mechanism - see Section 5.6.4



**6.6 GENERAL COMMENTS**

The following factors generally contribute to poor hydraulic operation and premature wear of equipment:

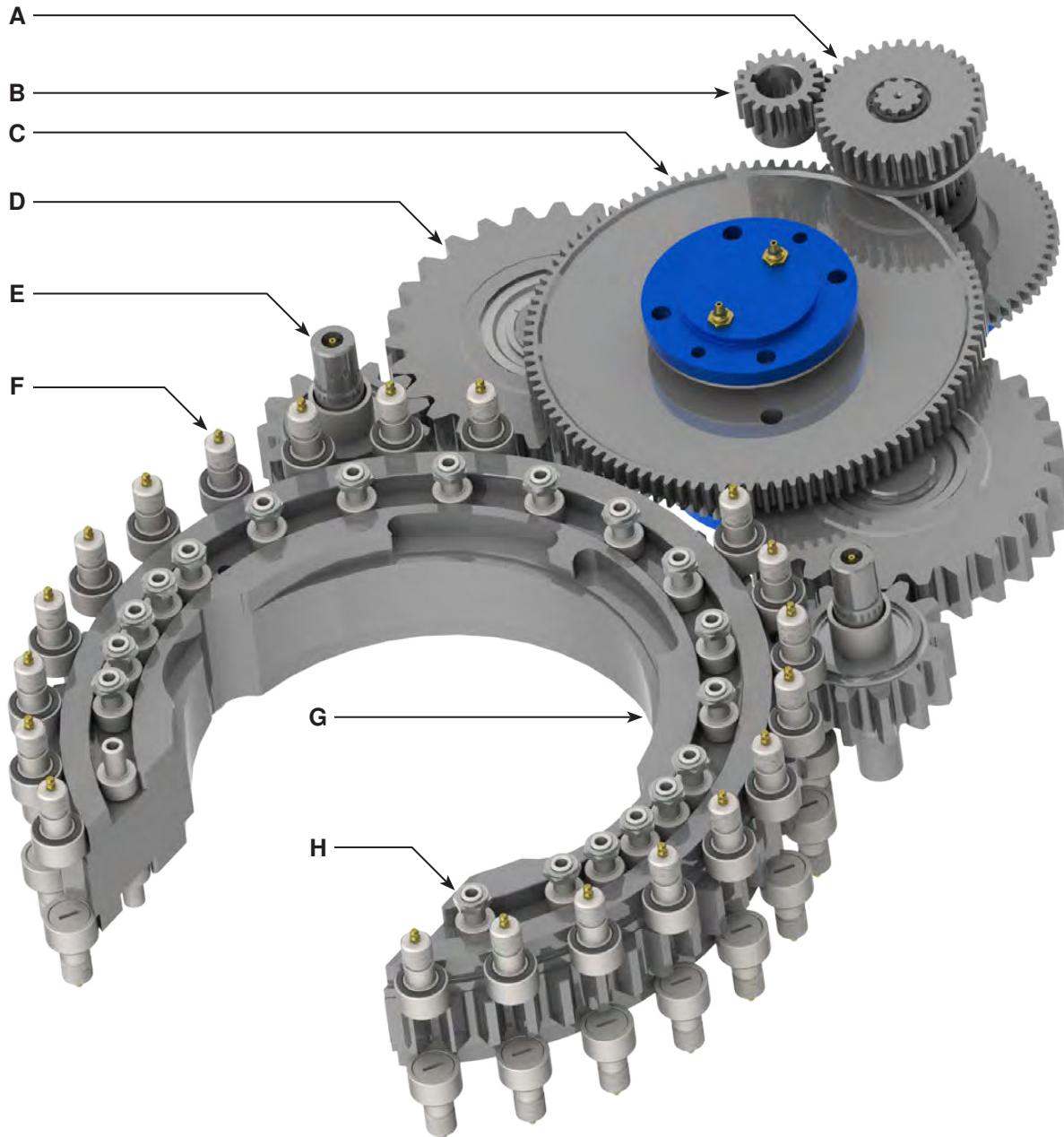
1. Contaminated hydraulic fluid due to overuse, overheating, or inadequate fluid filtration.
2. Unsuitable hydraulic fluid, especially in extreme climatic conditions.
3. Defective packing or seals in components of the hydraulic system.
4. Poor or incomplete hydraulic system training. Users must be fully qualified to operate the equipment, and have complete understanding of the hydraulic system.

If your hydraulic troubleshooting procedures involve flow and pressure tests at the power unit, McCoy Global recommends construction of a test rig that can easily be connected to the main suction and discharge ports of the power unit.



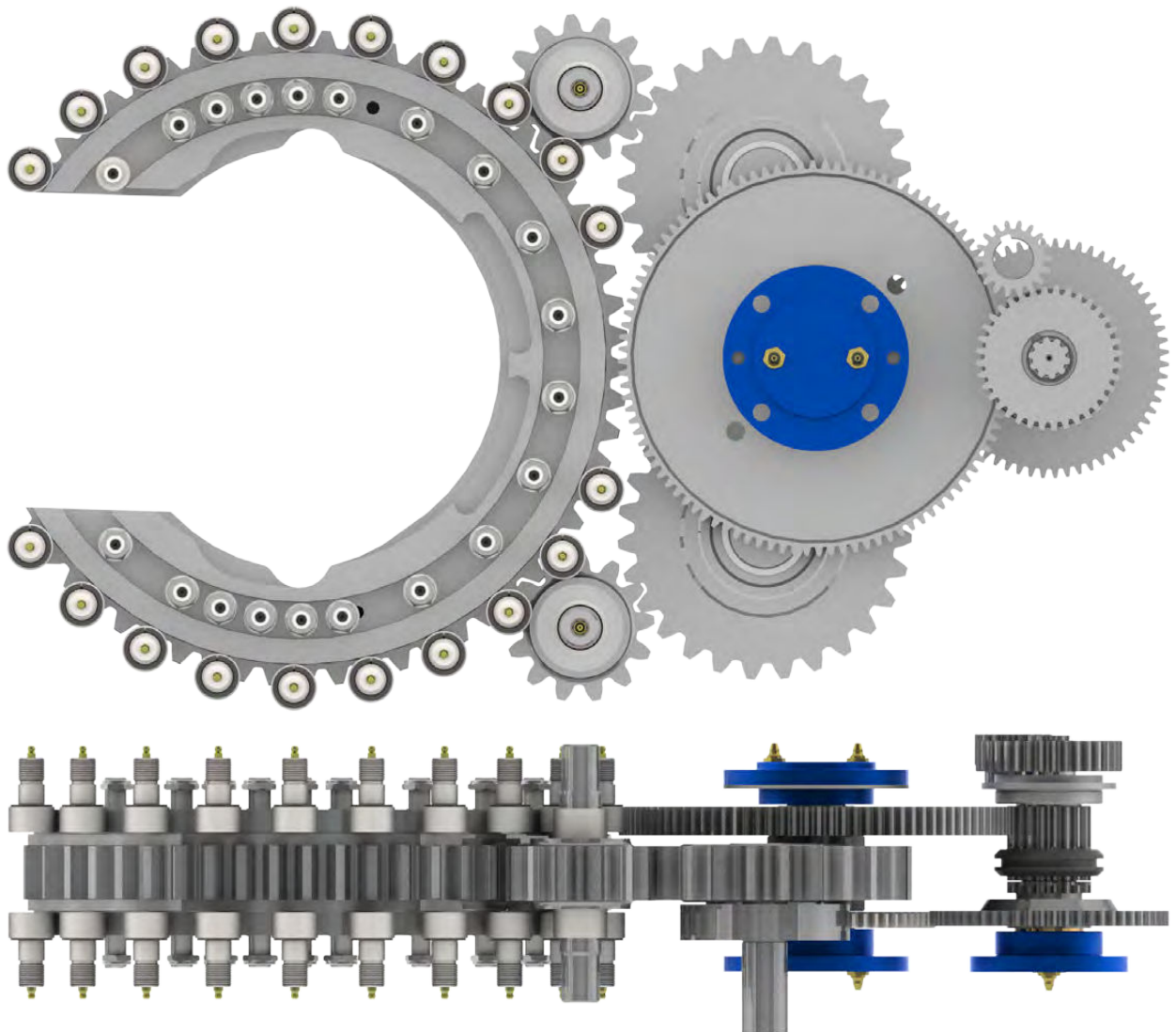
**SECTION 7: PARTS & ASSEMBLIES**

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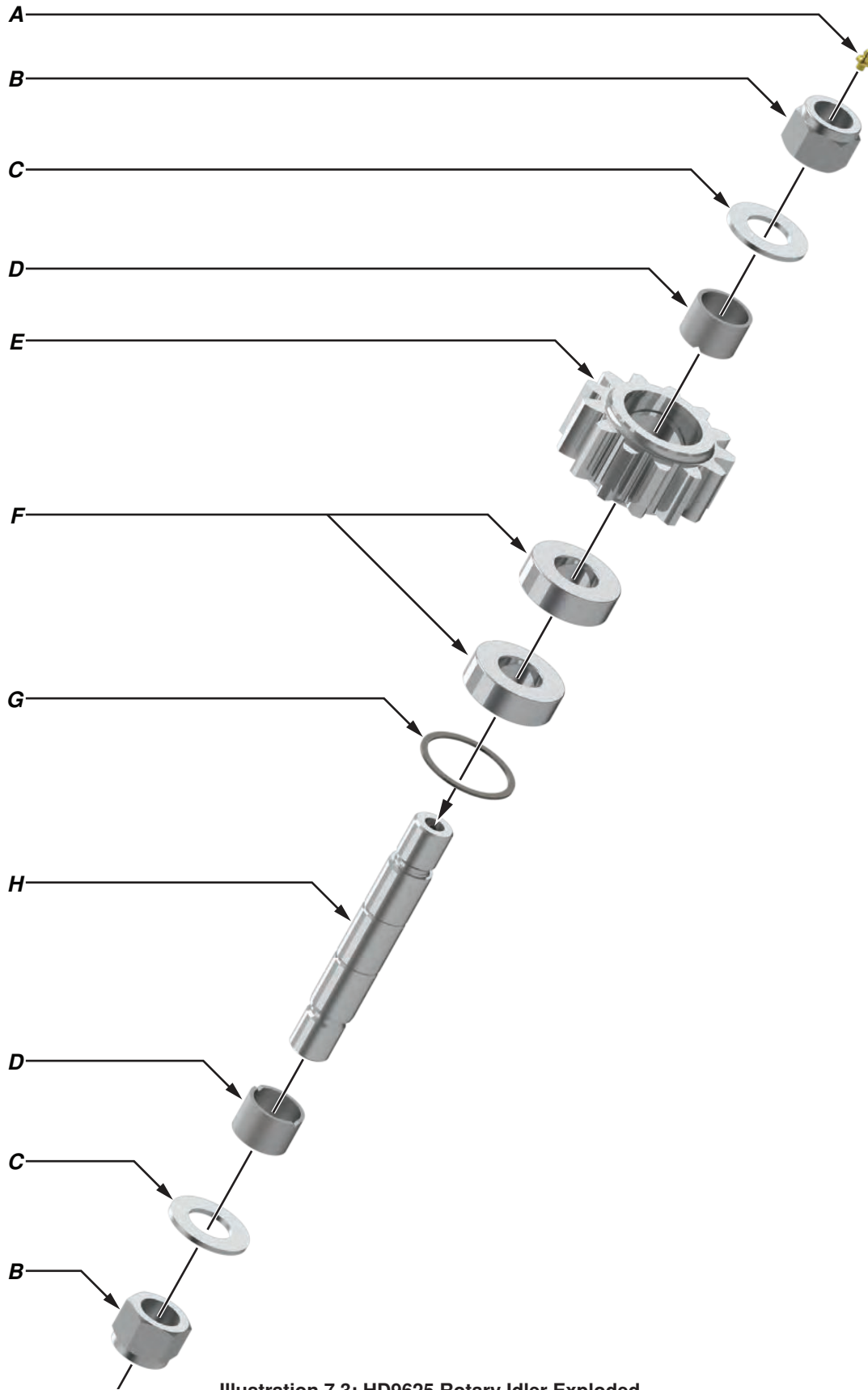


**Illustration 7.1: HD9625 Gear Train ISO View**

ITEM	TYPE	DESCRIPTION	QTY	PART NUMBER
A	Assembly	Clutch Assembly (See Pp. 7.9 - 7.10)	1	CA-LW-9625
B	Part	Motor Gear	1	997-A10-149
C	Assembly	Pinion Gear Assembly (See Pp. 7.7 - 7.8)	1	PA-LW-9625
D	Assembly	Pinion Idler Assembly (See Pp. 7.5 - 7.6)	2	PIA-LW-9625
E	Assembly	Rotary Idler Assembly (See Pp. 7.3 - 7.4)	2	RIA-KT9625
F	Part	Cam Follower	40	SSCF1500
G	Part	Rotary Gear	1	AK01-001-KT
H	Part	Cam Follower	40	02-0016



**Illustration 7.2: HD9625 Gear Train Top / Side View**

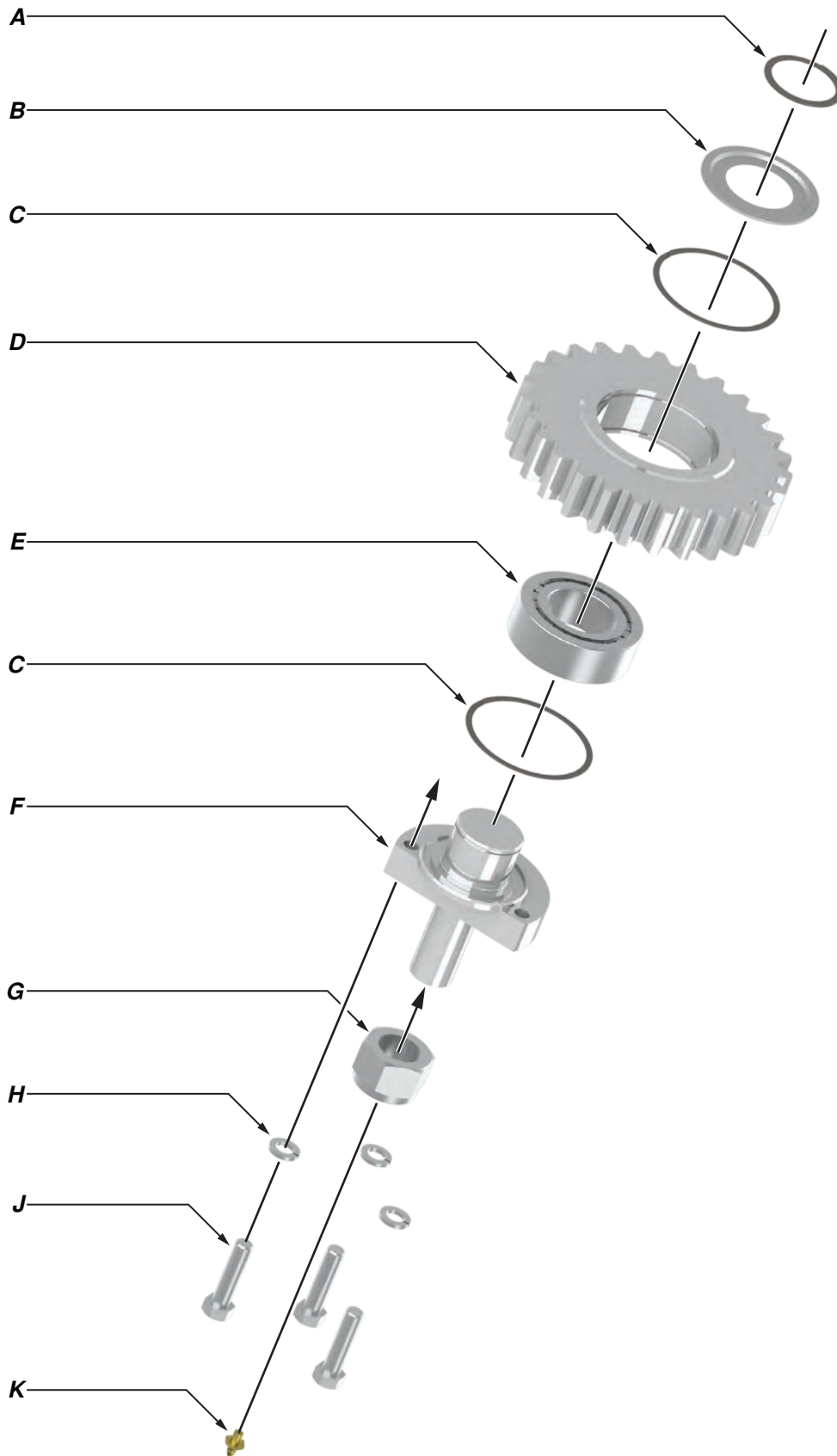


**Illustration 7.3: HD9625 Rotary Idler Exploded**



**Illustration 7.4: HD9625 Rotary Idler**

Item	Type	Description	Qty	Part Number
A	Part	Grease Fitting, 1/4" straight thread	1	02-0097
B	Part	1-1/4" UNF Hex Nylock Nut	2	09-5702
C	Part	1-1/4" Narrow Flat Washer	2	02-0471
D	Part	Rotary Idler Spacer	2	101-5006
E	Part	Rotary Idler Gear	1	AK01-102-KT
F	Part	Cylindrical Roller Bearing	2	02-E0104
G	Part	Internal Retaining Ring	1	02-E0105
H	Part	Rotary Idler Shaft	1	101-5005



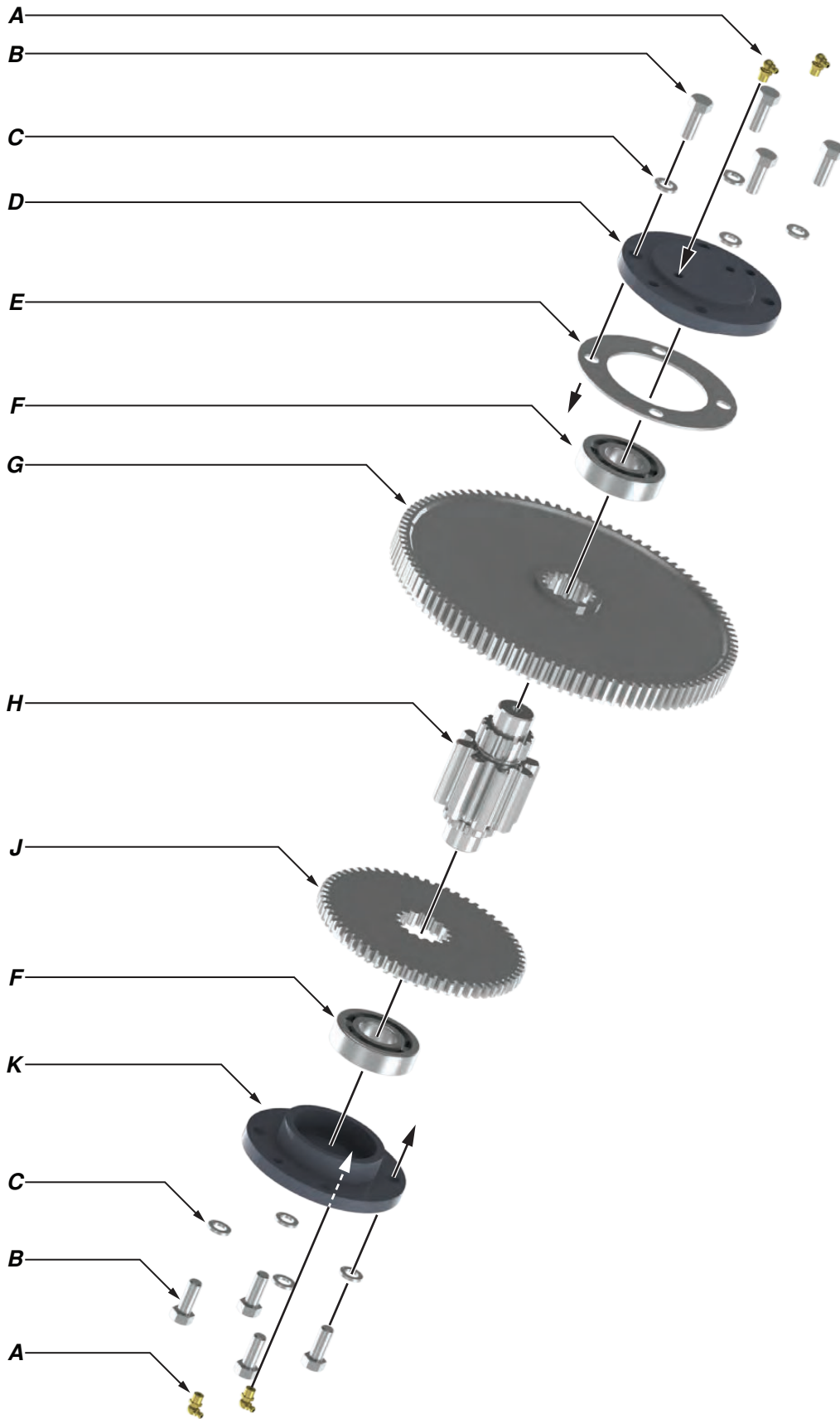
**Illustration 7.5: HD9625 Pinion Idler Exploded**



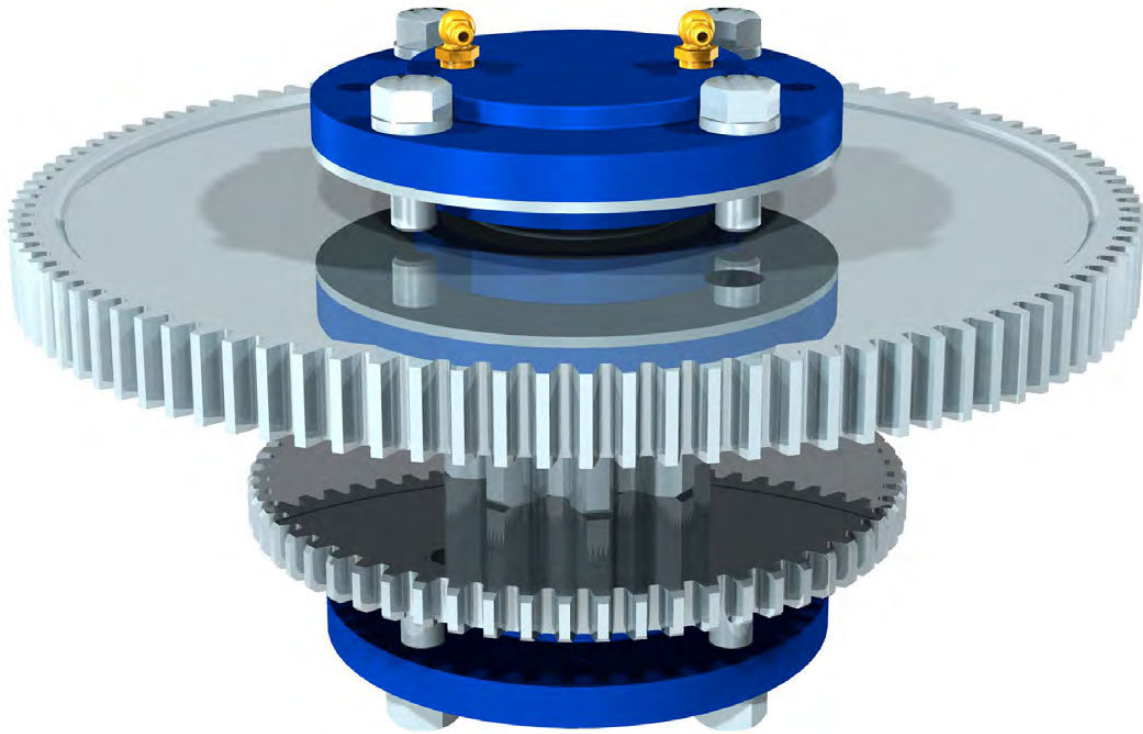
**Illustration 7.6: HD9625 Pinion Idler**

Item	Type	Description	Qty	Part Number
A	Part	Bearing Retainer	1	02-0008
B	Part	Bearing Seal	1	02-0010
C	Part	Gear Retainer	2	02-0009
D	Part	Pinion Idler Gear	1	AK01-122
E	Part	Bearing MU5212TM	1	02-0075
F	Part	Pinion Idler Half Shaft	1	AK01-121
G	Part	1-1/2" Nylock Nut	1	09-5740
H	Part	1/2" Lock Washer	3	09-5110
J	Part	1/2" UNC x 2-1/2" Hex Bolt	3	09-1176
K	Part	Grease Fitting, 1/8" NPT	1	02-0005



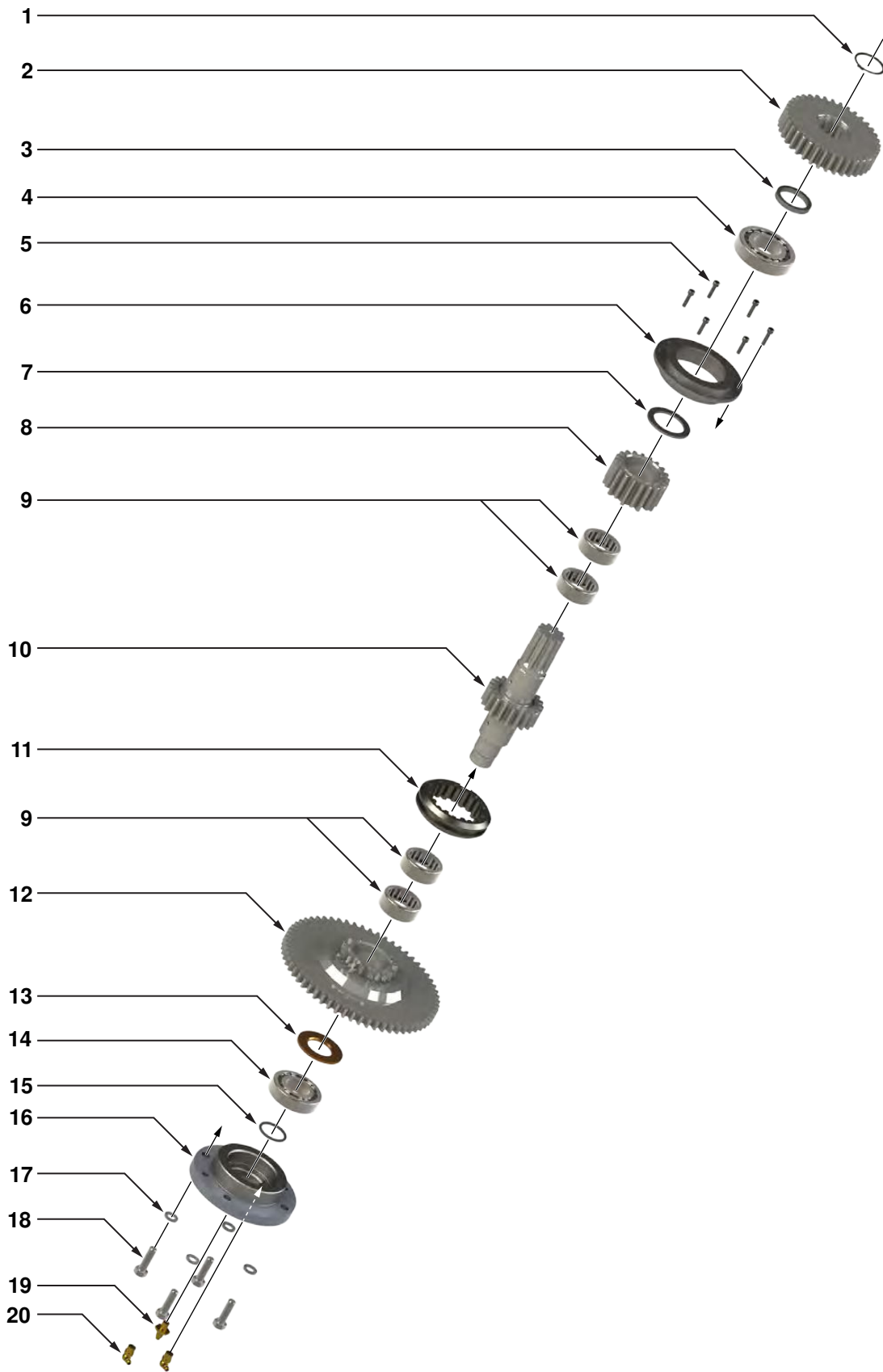


**Illustration 7.7: HD9625 Pinion Exploded**

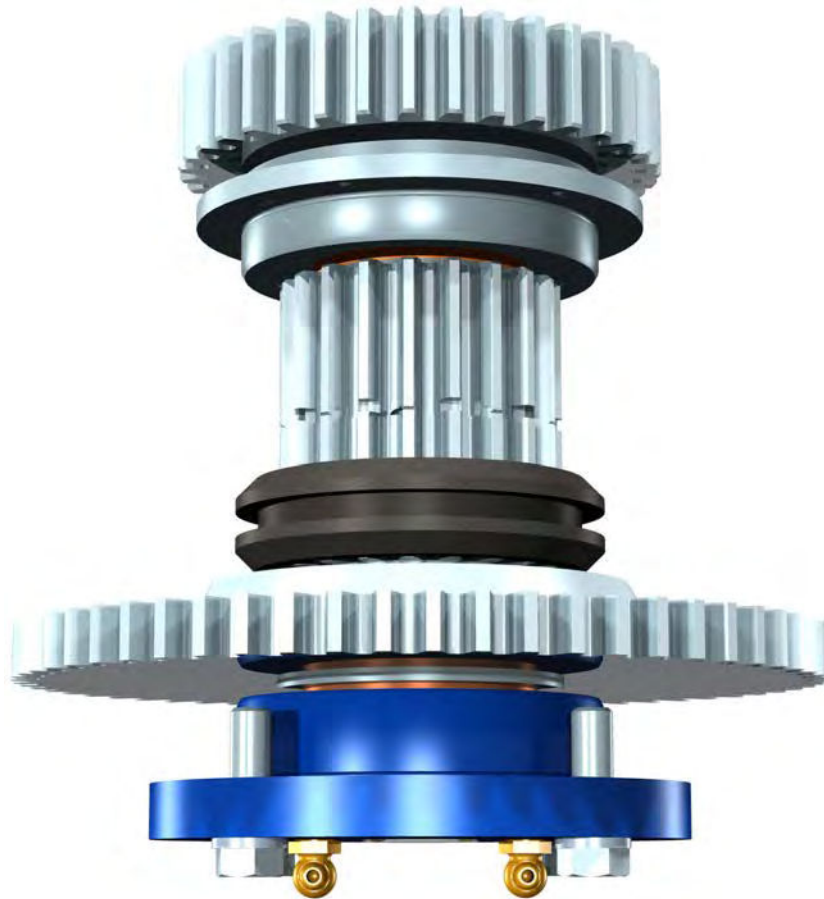


**Illustration 7.8: HD9625 Pinion**

Item	Type	Description	Qty	Part Number
A	Part	1/8" NPT 90° Grease Fitting	4	02-0093
B	Part	1/2" UNC x 1-1/4" Hex Bolt	8	09-1168
C	Part	1/2" Lock Washer	8	09-5110
D	Part	Top Pinion Bearing Cap	1	997-D15-89
E	Part	Pinion Bearing Spacer	1	1400-89A
F	Part	Cylindrical Roller Bearing	2	1234-08-01B
G	Part	Low Pinion Gear	1	997-A5-88
H	Part	Pinion Gear Shaft	1	997-A7-86B
J	Part	High Pinion Gear	1	997-A4-87B
K	Part	Bottom Pinion Bearing Cap	1	AK01-151

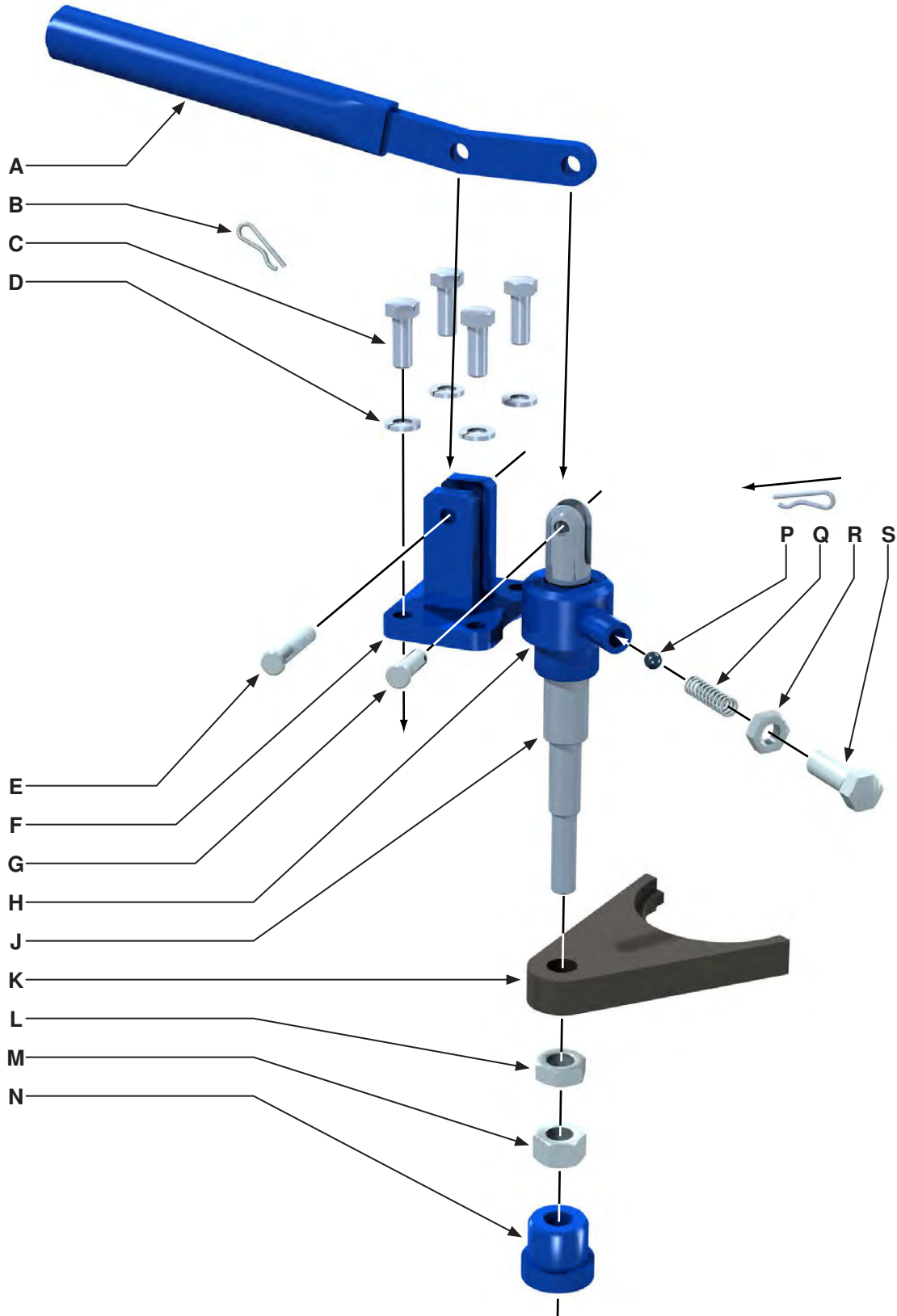


**Illustration 7.9: HD9625 Clutch Exploded**

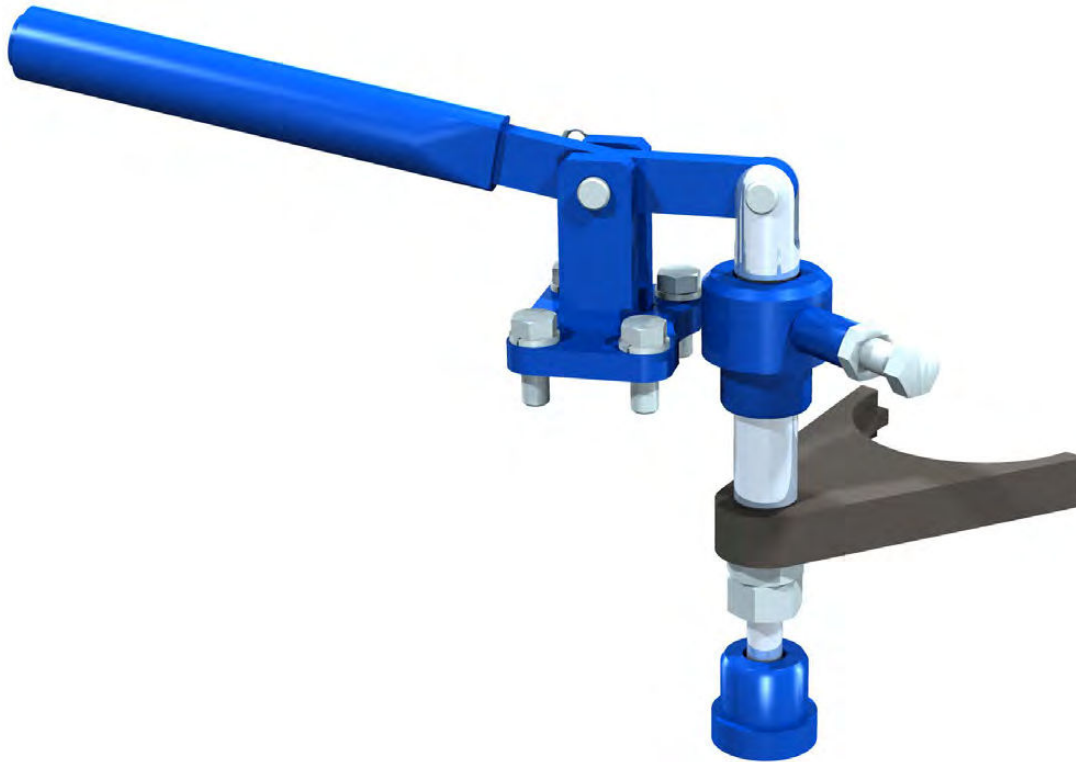


**Illustration 7.10: HD9625 Clutch**

Item	Type	Description	Qty	Part Number
1	Part	Outside Snap Ring	1	1234-00-04
2	Part	Drive Gear	1	997-HT-61
3	Part	Top Clutch Spacer	1	AK01-205
4	Part	Top Clutch Bearing	1	02-0077
5	Part	#10 x 3/4" Hex SHCS	6	09-0001
6	Part	Top Bearing Retainer	1	AK01-203
7	Part	Top Clutch Bearing Spacer	1	AK01-204
8	Part	Low Clutch Gear	1	997-HT-52
9	Part	Needle Roller Bearing	4	02-1404
10	Part	Splined Clutch Shaft	1	AK01-202
11	Part	Shifting Collar	1	997-HT-62
12	Part	High Clutch Gear	1	997-HT-51B
13	Part	Bottom Clutch Spacer	1	997-99
14	Part	Bottom Clutch Bearing	1	02-0076
15	Part	Clutch O-Ring	1	08-1240
16	Part	Clutch Bearing Cap	1	AK01-201
17	Part	3/8" Lock Washer	4	09-5106
18	Part	3/8" UNC x 1-1/4" Hex Bolt	4	09-1048
19	Part	1/8" NPT 90° Grease Fitting	2	02-0093
20	Part	1/8" NPT Grease Fitting	1	02-0005

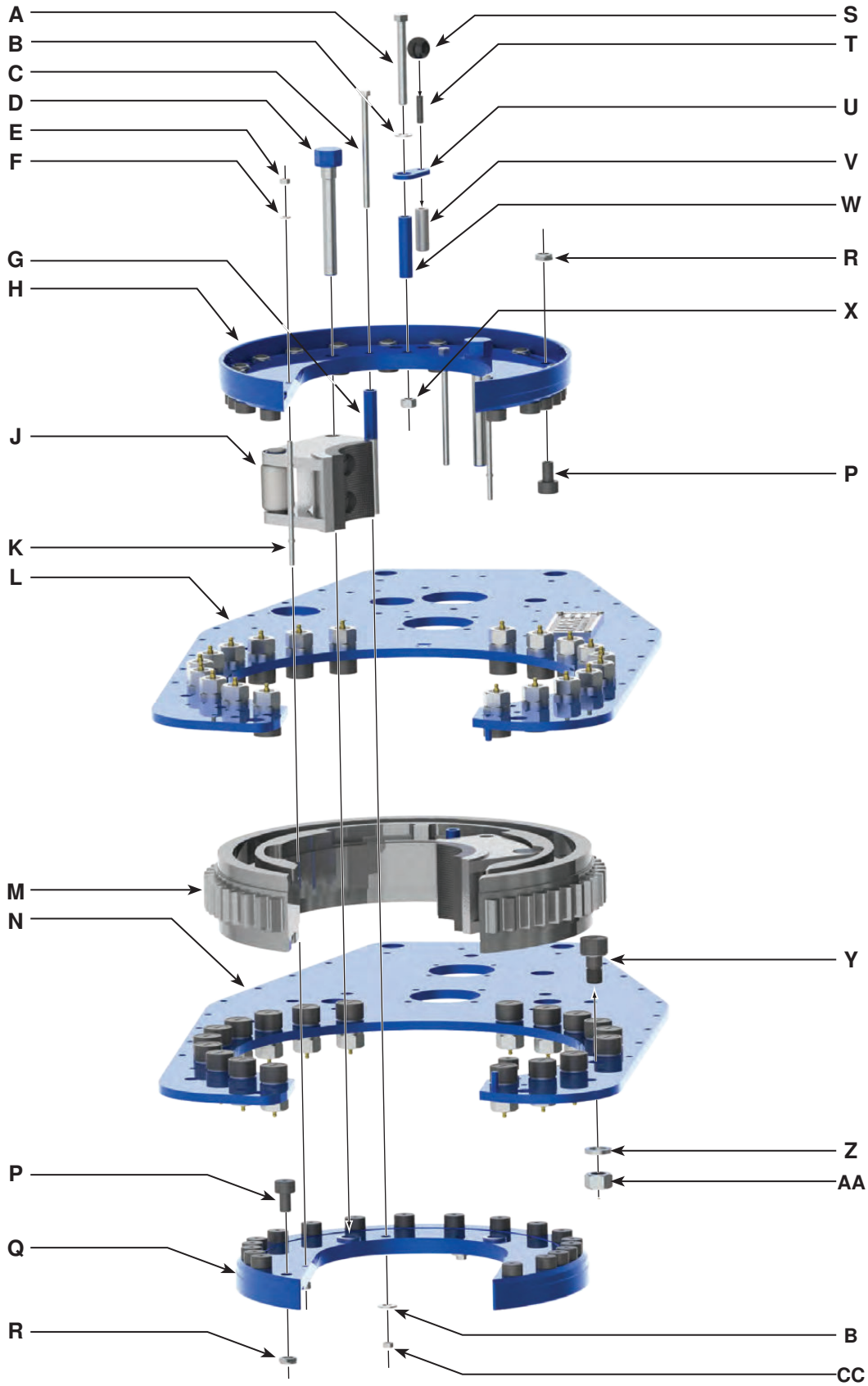


**Illustration 7.11: HD9625 Shifter Exploded**

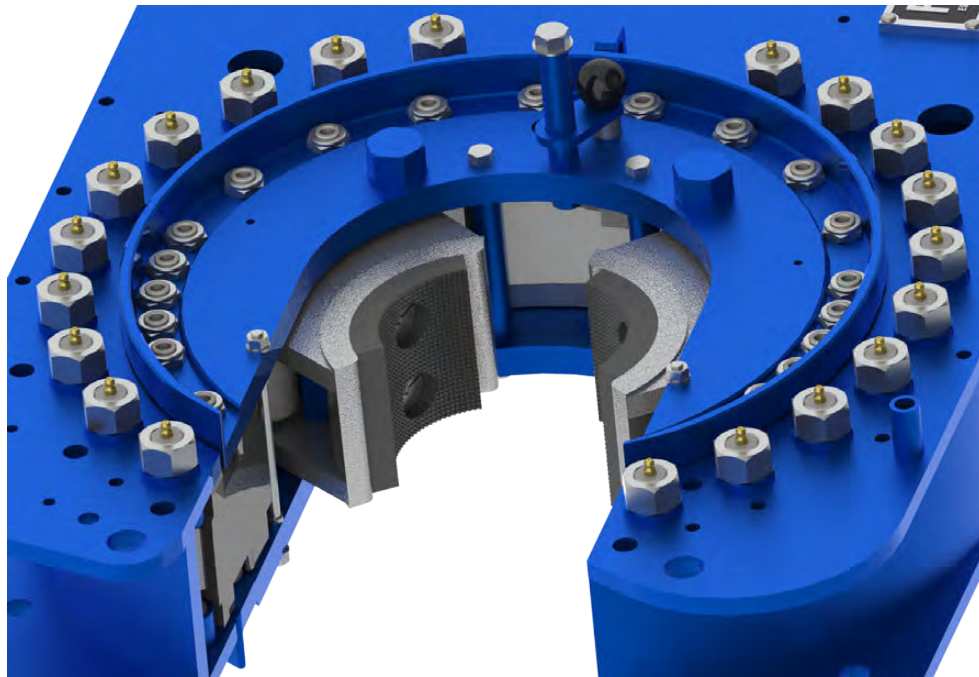


**Illustration 7.12: HD9625 Shifter**

Item	Type	Description	Qty	Part Number
A	Weldment	Shifting Handle Weldment	1	AK00-092
B	Part	HITCH PIN .0930 X 1.125, Spaenaur CP-83H	2	02-0274
C	Part	3/8" UNC x 1" Hex Bolt	4	09-1046
D	Part	3/8" Lock Washer	8	09-5106
E	Part	5/16" x 1-1/2" Clevis Pin	1	09-0256
F	Weldment	Shifter Lug Weldment (Bolted)	1	101-0016
G	Part	5/16" x 1" Clevis Pin	1	02-0020
H	Part	Top Shifter Bushing (threaded)	1	101-0020
J	Part	Shifting Shaft	1	1400-71
K	Part	Shifting Fork	1	997-HT-72
L	Part	5/8" UNF Hex Jam Nut	1	09-5915
M	Part	5/8" UNF Hex Nut	1	09-5914
N	Part	Lower Shifter Bushing (typically welded to bottom plate)	1	AK00-091
P	Part	Detent Ball	1	02-0018
Q	Part	Detent Spring	1	997-0-64
R	Part	7/16" UNF Hex Jam Nut	1	09-5508
S	Part	7/16" UNF x 1-1/4" Hex Bolt	1	09-1608



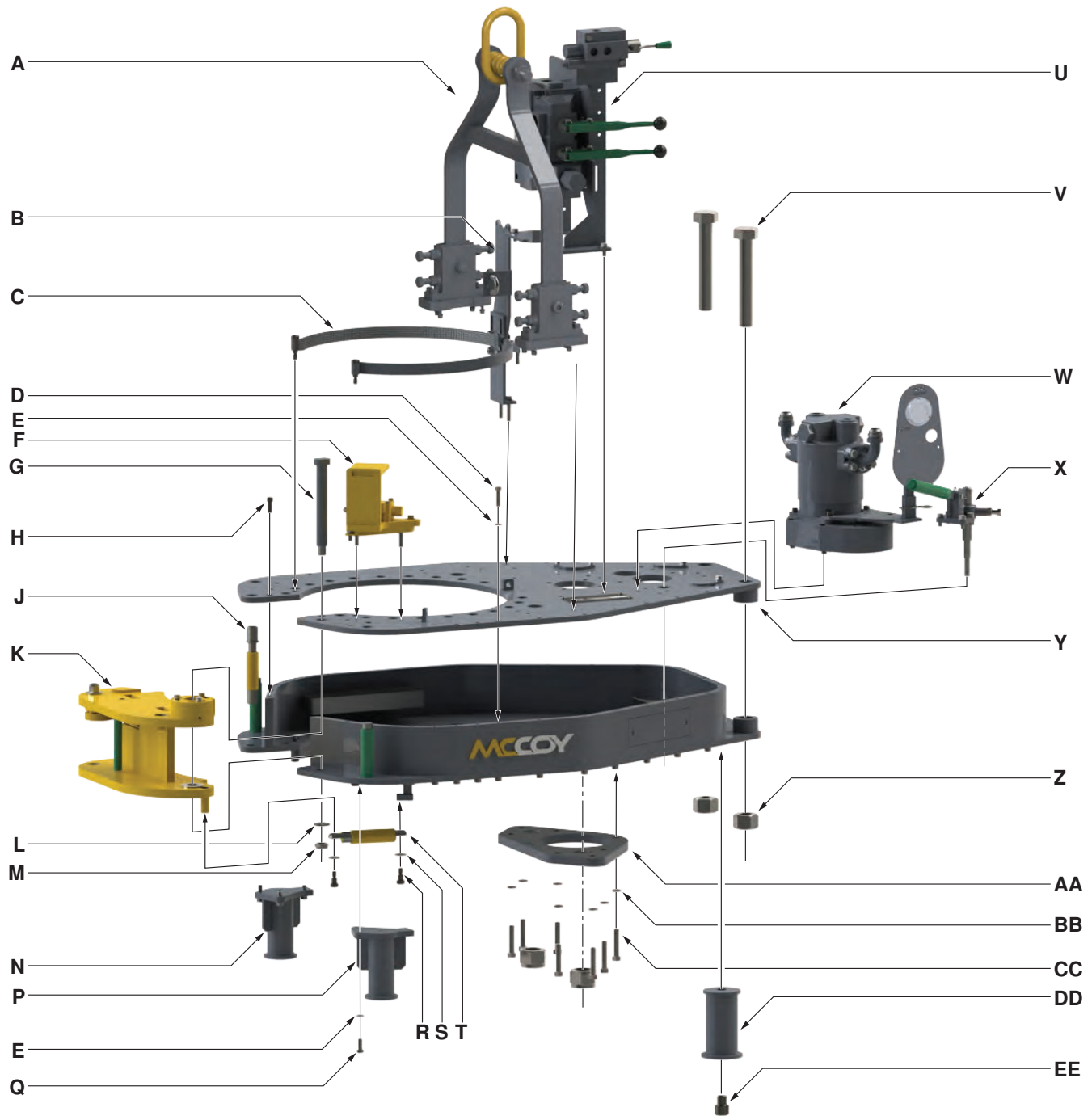
**Illustration 7.13: HD9625 Cage Plate Exploded**



**Illustration 7.14: HD9625 Cage Plate**

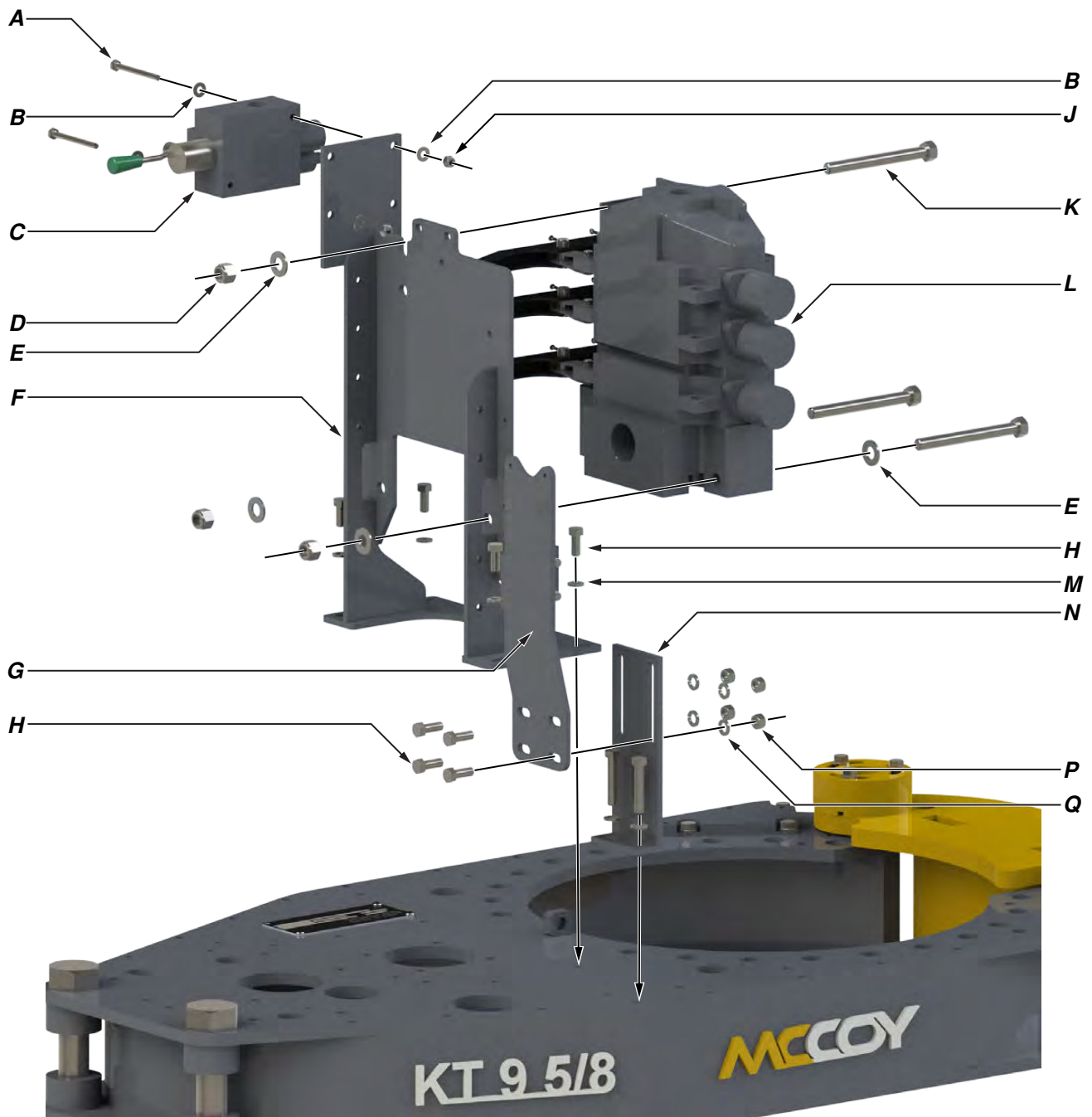
Item	Type	Description	Qty	Part Number
A	Part	1/2" UNC x 4-1/2" Hex Bolt	1	09-1184
B	Part	1/2" Narrow Flat Washer	3	09-5119
C	Part	3/8" UNC x 6-1/2" Hex Bolt	2	09-1071
D	Part	Jaw Pivot Bolt	2	AK10-056
E	Part	5/16" Nylock Nut	4	09-5703
F	Part	5/16" Flat Washer	4	09-5004
G	Part	Cage Plate Spacer	2	101-4992
H	Part	Cage Plate - TOP	1	AK20-010-KT
J	Assembly	Jaw Die Kit	2	
K	Part	Front Cage Plate Spacer	2	AK20-031
L	Part	Top Plate (shown for illustration purposes only)	1	AK07-001M-KT_TOP
M	Part	Rotary Gear	1	AK01-001-KT
N	Part	Bottom Plate (shown for illustration purposes only)	1	AK07-001M-KT_BOT
P	Part	Cam Follower	40	02-0015
Q	Weldment	Bottom Cage Plate Weldment	1	AK20-20W-KT
R	Part	3/8" UNF Hex Jam Nut	40	09-1405
S	Part	Backing Pin Knob	1	02-0017
T	Part	3/8" UNC Threaded Stud	1	101-4058
U	Part	Backing Pin Retainer	1	101-4040
V	Part	Backing Pin	1	101-4994
W	Part	Backing Pin Spacer	1	101-4995
X	Part	1/2" UNC Nylock Nut	1	09-5610
Y	Part	Cam Follower	40	SSCF-1500
Z	Part	7/8" Narrow Flat Washer	40	09-5123
AA	Part	7/8" UNF Nylock Jam Nut	40	09-5722
BB	Part	1/2" UNC Nylock Jam Nut	2	09-5610S



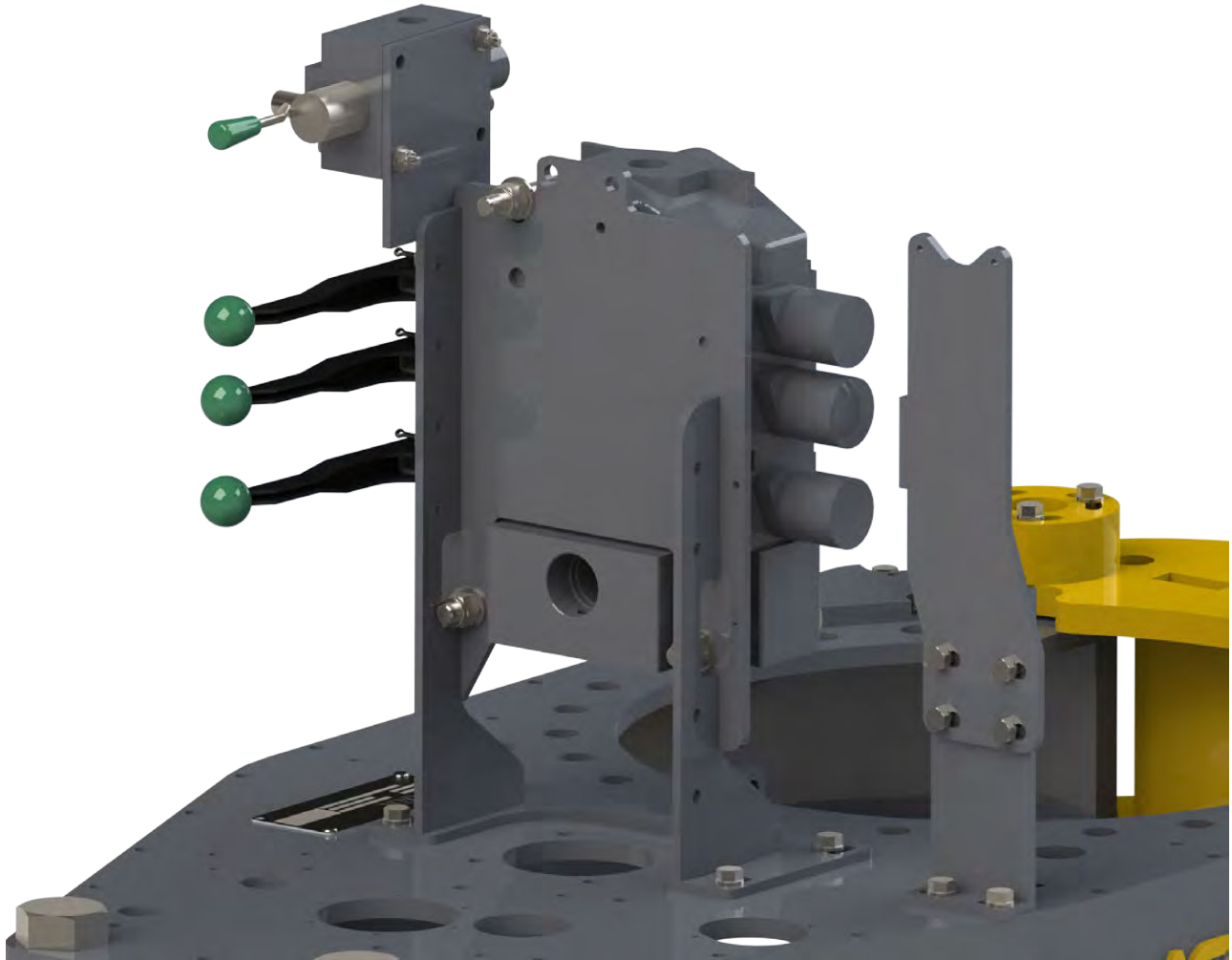


**Illustration 7.15: HD9625 Outer Body Exploded**

Item	Type	Description	Qty	Part Number
A	Assembly	Rigid Sling Assembly (See Pp. 7.24)	1	
B	Assembly	Hydraulic Tubing Support Assembly (See Pp. 7.18 - 7.19)	1	
C	Weldment	Lined Brake Band Weldment (See Pp. 7.20 - 7.21)	2	101-4999
D	Part	$\frac{3}{8}$ " UNC x 1- $\frac{1}{2}$ " Hex Bolt	50	09-1553
E	Part	$\frac{3}{8}$ " Lock Washer	56	09-5106
F	Assembly	Safety Door Valve Protector	1	
G	Part	Door Pivot Pin	1	101-5034
H	Part	$\frac{3}{8}$ " UNC x 1" Hex Socket Head Cap Screw	8	09-1738
J	Part	Door Post	1	101-5108
K	Assembly	Door Assembly (See Pp. 7.22 - 7.23)	1	
L	Part	$\frac{3}{4}$ " Narrow Flat Washer	1	09-5018
M	Part	$\frac{3}{4}$ " UNF Thin Nylock Nut	1	09-5718
N	Weldment	RH Leg Weldment	1	101-5628
P	Weldment	LH Leg Weldment	1	101-5629
Q	Part	$\frac{3}{8}$ " UNC x 1" Hex Bolt	6	09-1046
R	Part	$\frac{1}{2}$ " x $\frac{1}{2}$ " UNC Shoulder Bolt	4	09-0973
S	Part	$\frac{1}{2}$ " Narrow Flat Washer	4	09-5010
T	Assembly	Door Stop Cylinder Assembly	1	101-0069
U	Assembly	Hydraulic Valve Support Assembly (See Pp. 7.18 - 7.19)	1	
V	Part	1- $\frac{1}{4}$ " x 8" Hex Bolt	2	09-0222
W	Assembly	Motor & Motor Mount Assembly (See Pp. 7.25)	1	
X	Assembly	Shifter Assembly (See Pp. 7.12 - 7.13)	1	
Y	Weldment	Top Body Plate Weldment	1	AK07-001M-KT
Z	Part	1- $\frac{1}{4}$ " UNC Hex Nylock Nut	2	09-1484
AA	Part	Stiffener Plate	1	AK00-001
BB	Part	$\frac{1}{2}$ " Lock Washer	7	09-5110
CC	Part	$\frac{1}{2}$ " UNC x 2- $\frac{1}{2}$ " Hex Bolt	7	09-1176
DD	Weldment	Rear Leg Weldment	1	997-D8-160A
EE	Part	$\frac{3}{8}$ " UNC x 1" Hex Socket Head Cap Screw	3	09-1738

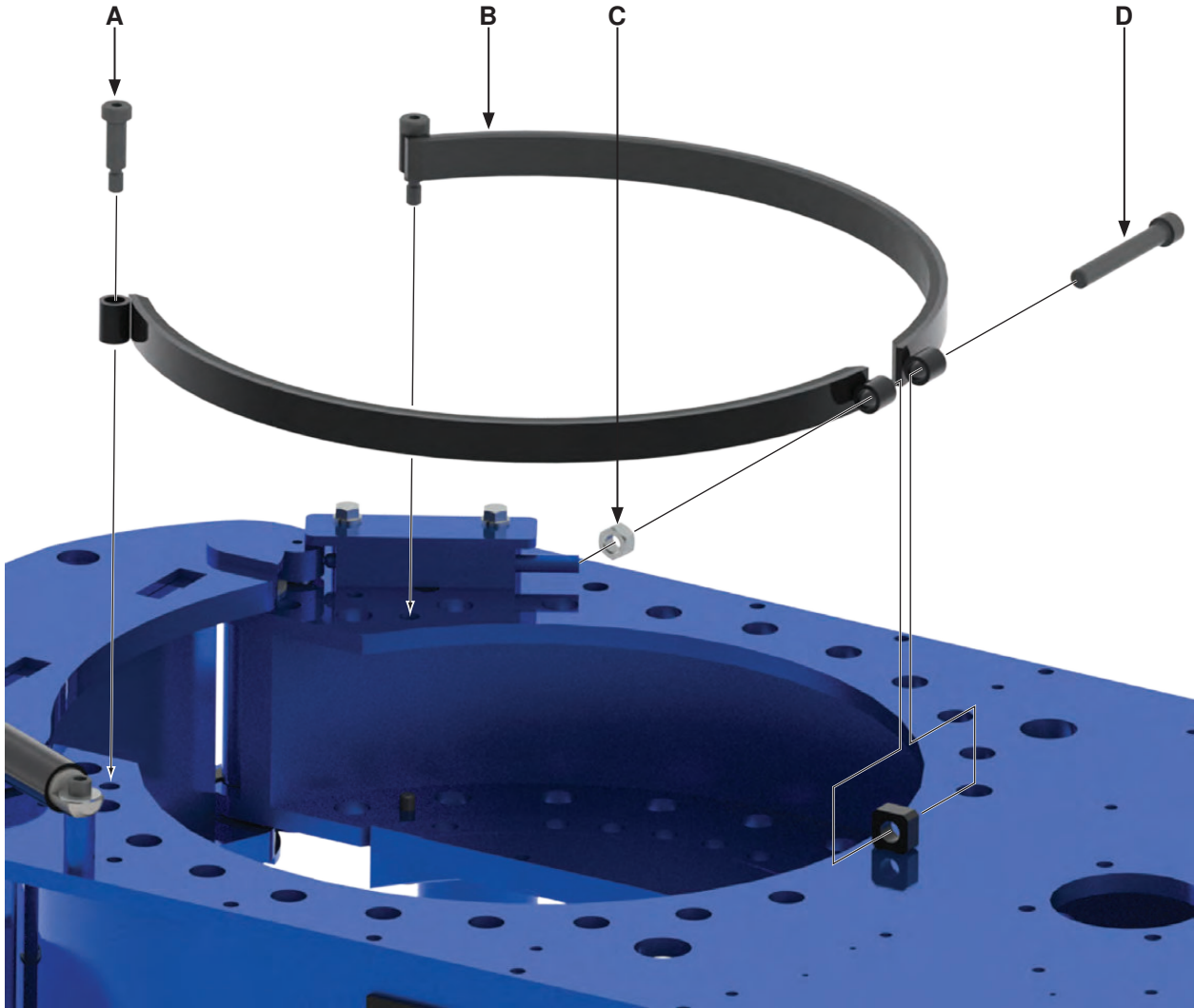


**Illustration 7.16: Hydraulic Supports Exploded**

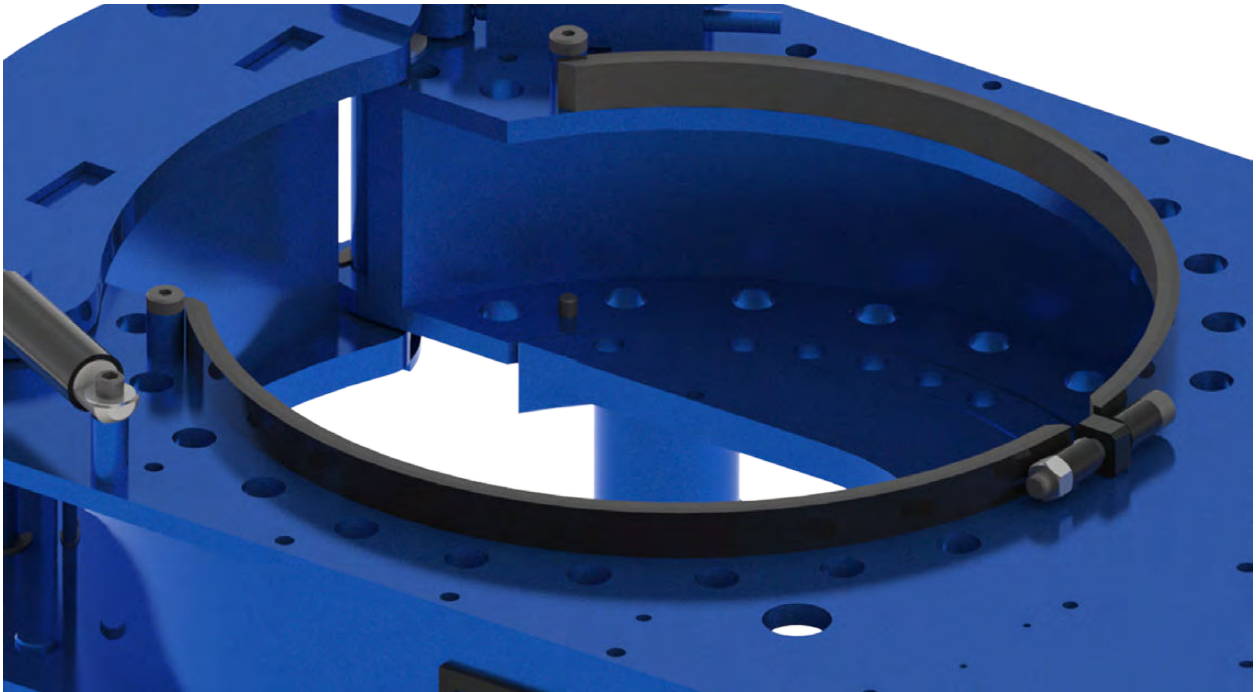


**Illustration 7.17: HD9625 Hydraulic Supports**

Item	Type	Description	Qty	Part Number
A	Part	1/4" UNC x 2-1/2" Hex Bolt	2	09-1017
B	Part	1/4" Narrow Flat Washer	4	09-1119
C	Part	Motor Speed Control Valve	1	10-9035
D	Part	1/2" UNC Nylock Nut	3	09-5610
E	Part	1/2" Narrow Flat Washer	5	09-5119
F	Weldment	Valve Mount Weldment	1	AK00-070B-KT
G	Weldment	Adjustable Support Plate Weldment	1	101-5075
H	Part	3/8" UNC x 1" Hex Bolt	8	09-1046
J	Part	1/4" UNC Hex Nylock Nut	2	09-5701
K	Part	1/2" UNC x 5" Hex Bolt	3	09-1186
L	Assembly	Hydraulic Valve Assembly (Varies depending on model)	1	Varies
M	Part	3/8" Helical Lock Washer	4	09-5106
N	Weldment	Inlet Coupling Support Weldment	1	101-1138
P	Part	3/8" UNC Nylock Nut	4	09-5607
Q	Part	3/8" Narrow Flat Washer	4	09-5124



**Illustration 7.18: Brake Bands Exploded**



**Illustration 7.19: HD9625 Brake Bands**

Item	Type	Description	Qty	Part Number
A	Part	1/2" x 1-1/2" Hex Socket Head UNC Shoulder Screw	4	09-1113
B	Weldment	Lined Brake Band Weldment	2	101-4999
C	Part	1/2" UNC Nylock Nut	2	09-5610
D	Part	1/2" UNC x 3-3/4" Hex Socket Head Cap Screw	2	25-6001

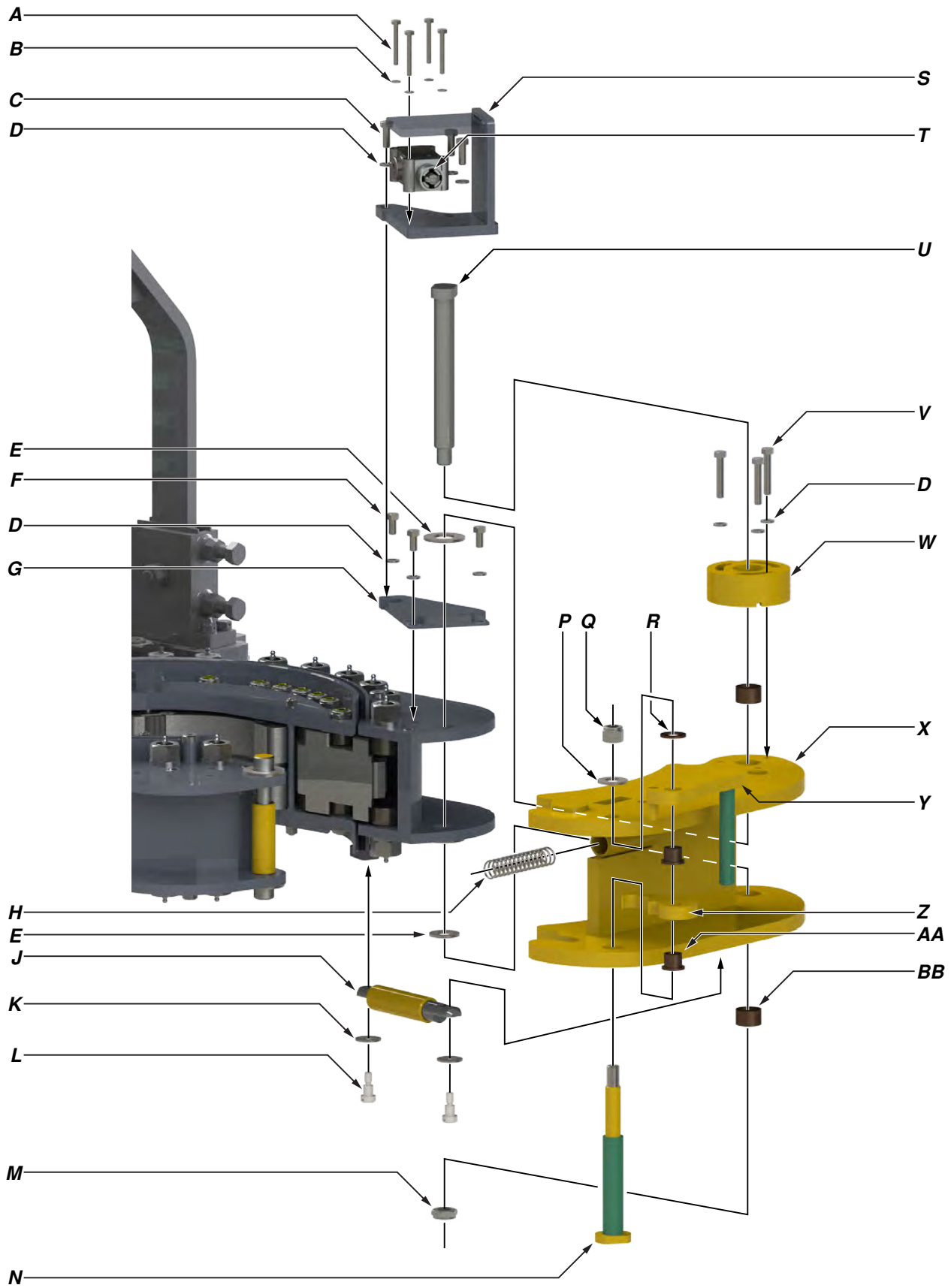
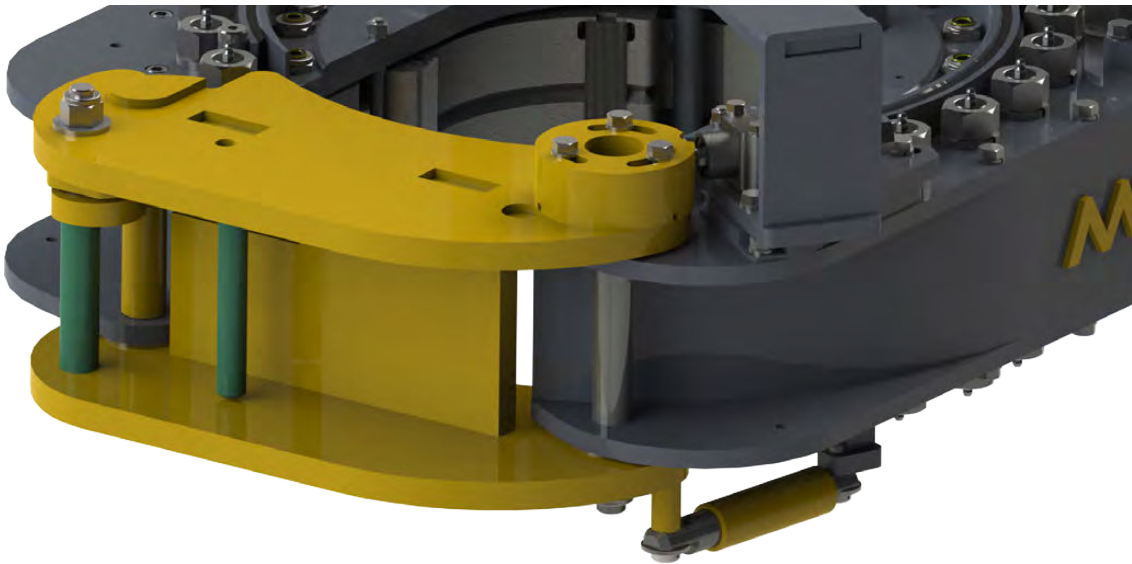


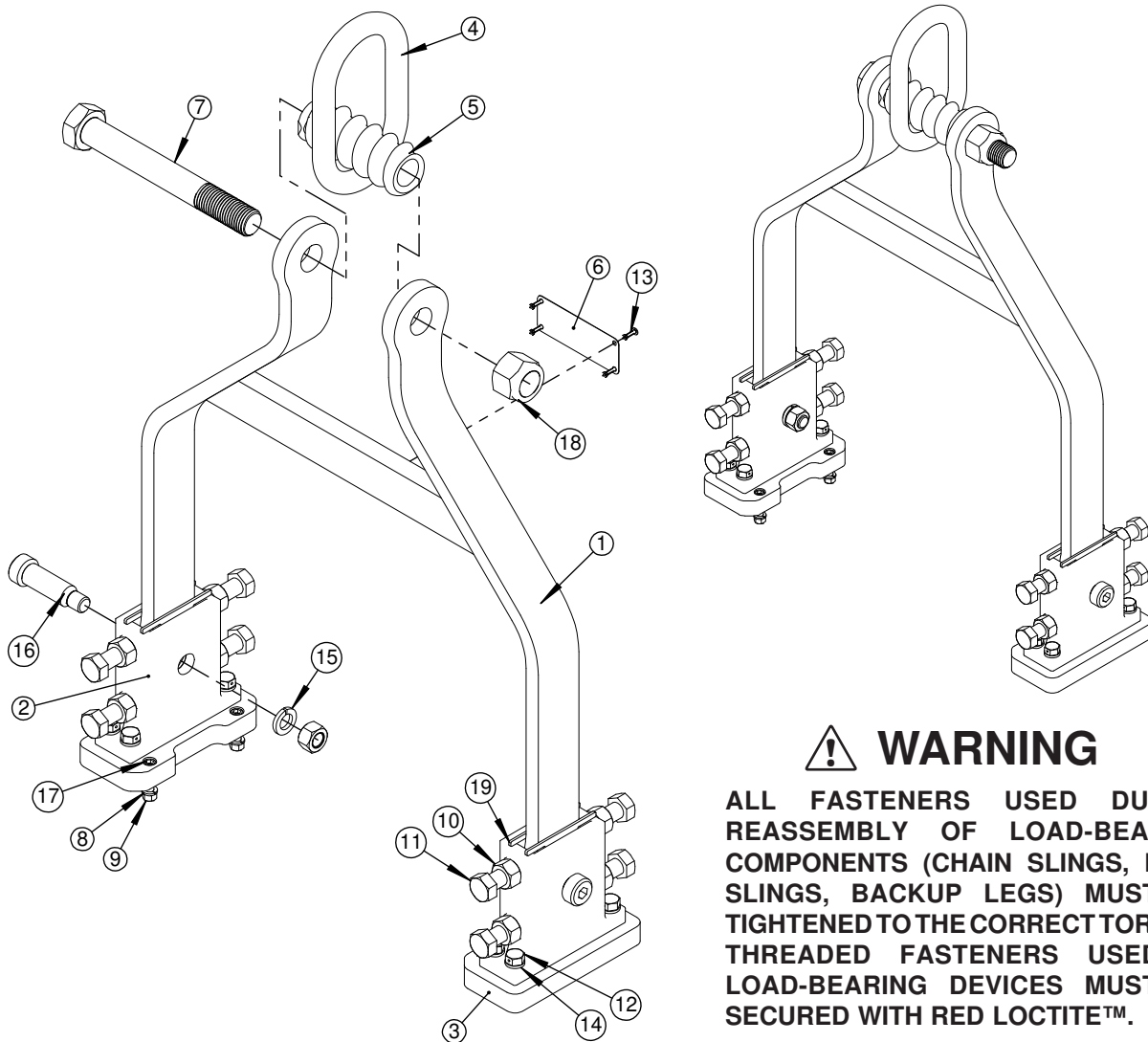
Illustration 7.20: Tong Door With Safety Door Exploded



**Illustration 7.21: Tong Door With Safety Door**

Item	Type	Description	Qty	Part Number
A	Part	1/4" UNC x 2" Hex Bolt	4	09-1015
B	Part	1/4" Lock Washer	4	09-5102
C	Part	3/8" UNC x 1" Hex Bolt	3	09-1046
D	Part	3/8" Lock Washer	9	09-5106
E	Part	1" Narrow Flat Washer	2	09-5120
F	Part	3/8" UNC x 3/4" Hex Bolt	3	09-1044
G	Part	Safety Door Valve Mounting Plate	1	101-5592
H	Part	Door Latch Spring	1	997-13D
J	Assembly	Door Spring Cylinder	1	101-0069
	Weldment	Door Cylinder Barrel Weldment	1	997-12-01
	Part	Door Cylinder Piston	1	997-12-02
	Part	Door Cylinder Spring	1	997-13
K	Part	1/2" Regular Flat Washer	2	09-5010
L	Part	1/2" x 1/2" Hex Socket UNC Shoulder Bolt	2	02-0973
M	Part	3/4" UNF Thin Nylock Nut	1	09-5718
N	Part	Door Lock Shaft	1	101-5249
P	Part	3/4" Narrow Flat Washer	1	09-5013
Q	Part	5/8" UNF Hex Nylock Nut	1	09-5714
R	Part	Door Latch Thrust Washer	1	02-E0125
S	Weldment	Safety Door Valve Mount / Protector Weldment	1	101-5594
T	Part	Safety Door Valve	1	Contact Sales Rep
U	Part	Door Pivot Post (Single Door)	1	101-5034
V	Part	3/8" UNC x 2" Hex Bolt	3	09-1054
W	Part	Safety Door Cam	1	101-5598
X	Weldment	Door Weldment	1	AK12-702B-KT-SINGLE
Y	Weldment	Door Latch Handle Weldment	1	101-5250
Z	Part	Door Latch	1	101-5246
AA	Part	Door Latch Bushing	2	02-E0124
BB	Part	Door Bushing	2	02-E0126



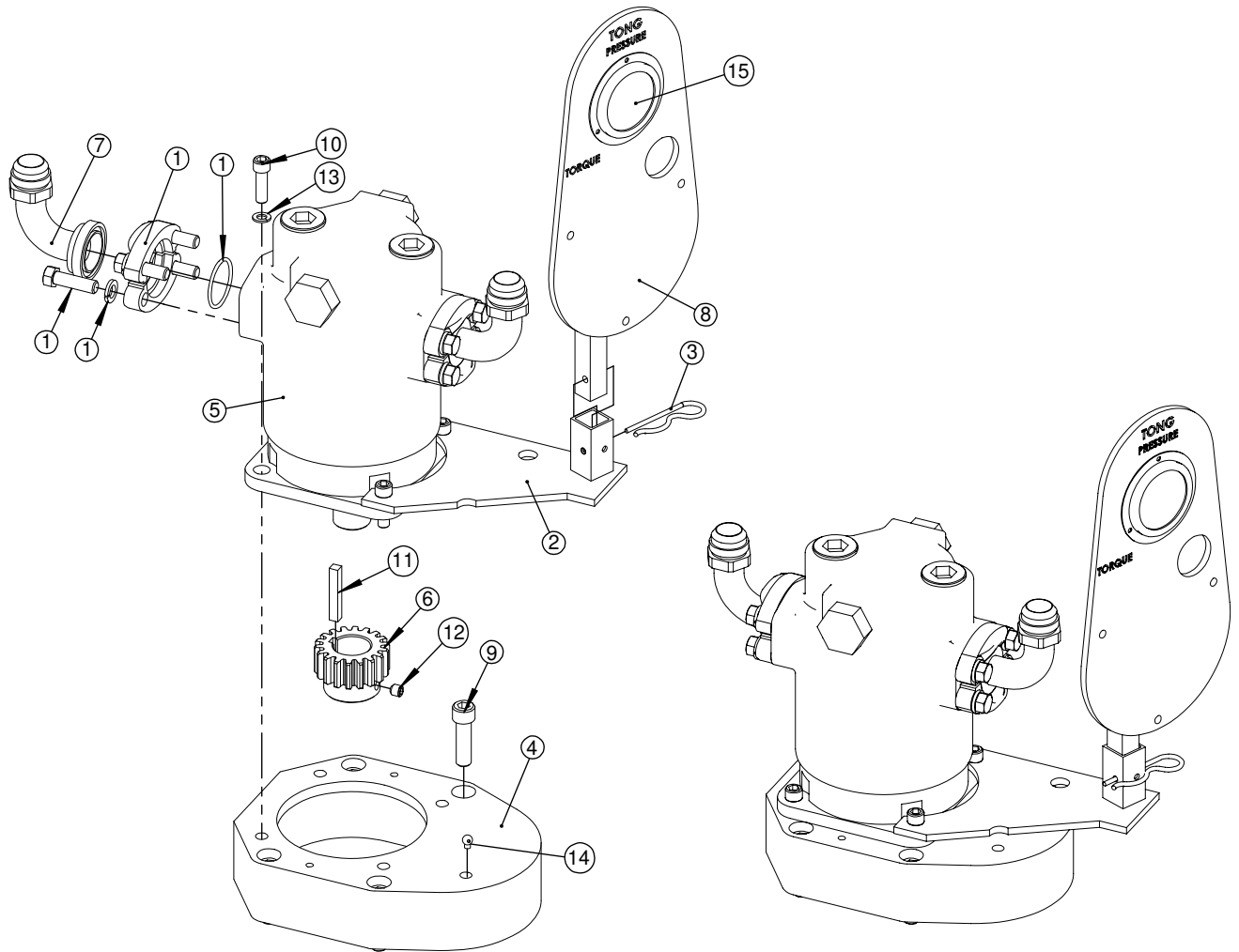


**⚠ WARNING**

ALL FASTENERS USED DURING REASSEMBLY OF LOAD-BEARING COMPONENTS (CHAIN SLINGS, RIGID SLINGS, BACKUP LEGS) MUST BE TIGHTENED TO THE CORRECT TORQUE. THREADED FASTENERS USED IN LOAD-BEARING DEVICES MUST BE SECURED WITH RED LOCTITE™.

ITEM NO.	QTY.	PART NUMBER	DESCRIPTION
1	1	101-6903	WELDMENT, RIGID SLING, HD9625
2	2	101-6393	FOOT, RIGID SLING
3	2	101-6904	PLATE, MOUNTING, SLING HD9625
4	1	02-9128	1" MASTER LINK A-342 ALLOY (CROSBY)
5	1	1095-220	HANGER SIDE ADJUSTER
6	1	101-6041	PLATE, LOAD, RIGID SLING TAG
7	1	02-E0267	1-1/4"-7 UNC X10 X3, GR. 8
8	8	09-5106	WASHER, SPRING LOCK, REGULAR, 3/8, 17/25, 0.035-0.125, STEEL, GR 8, ZINC
9	8	09-5806	NUT, HEX, 3/8-16, STEEL, GR 8, ZINC, DOUBLE CHAMFER
10	10	09-5818	NUT, HEX, 3/4 - 10, STEEL, GR 8, ZINC, DOUBLE CHAMFER
11	8	09-0329	SCREW, HEX, 3/4-10, 2 3/4, STEEL, GR 8, ZINC
12	8	101-6459	DRILLED HEX BOLT, GRADE 8, 1/2"-UNC - 1-3/4"
13	4	02-0557	SERIAL PLATE RIVET 0.546-0.516
14	8	09-5110	1/2"
15	2	09-5118	LOCK WASHER 3/4"
16	2	09-9991	1" - 2-1/2" UNC
17	8	09-2051	SOCKET HEAD CAP SCREW 3/8-16 UNC - 1 1/2 SAME AS 238
18	1	1.25 NC (09-1484)	
19	4	101-6891	PLATE, SPACER, RIGID SLING

**Illustration 7.22: Rigid Sling Assembly**



ITEM NO.	QTY.	PART NUMBER	DESCRIPTION
1	2	02-9217	SPLIT FLANGE 1 1/4" CODE 61 FF593-20
2	1	1500-09-04A	HOLDER WELDMENT
3	3	HITCH PIN _148 X 2_938	HITCH PIN _148 X 2_938
4	1	1064-C8-150	MOTOR MOUNT
5	1	87-0008	RINEER MOTOR 15-13/6.5 SERIES 2 SPEED
6	1	997-A10-149	MOTOR GEAR KEYED SHAFT
7	2	02-9216	FITTING, FLANGE ELBOW #20 (1 1/4)/JIC 1"
8	1	101-6122	WELDMENT GAUGE MOUNT
9	4	09-2172	SOCKET HEAD CAP SCREW 1/2 - 13 UNC - 1 3/4 SAME AS 1107
10	4	09-2048	SCREW, SOCKET CAP, SOCKET, 3/8-16, 1 1/4, STEEL, GR 8, ZINC
11	1	01-0317	KEY - SQUARE
12	2	09-0106	1/4"-20 UNC - 3/8"
13	4		7/16" LOCKWASHER
14	1	02-0093	1/8" NPT 90° GREASE FITTING
15	1	02-0245	PRESSURE GAUGE 0-3000 PSI W/Front FLANGE

**Illustration 7.23: HD9625 Motor & Motor Mount**



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## SECTION 8: TORQUE/TURNS MANAGEMENT

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## 8.0 BASIC TORQUE MEASUREMENT

Basic torque measurements are performed using a simple hydraulic measurement system. A hydraulic load cell connects to a calibrated torque gauge through a reinforced flexible hydraulic hose. The torque gauge is factory-calibrated to display accurate torque measurements for a tong or tong and backup assembly with a particular arm length. The arm length is a measurement from the centre of the pipe or casing to the centre of the force being applied to the load cell.

Two load cell options are available. A tension load cell is typically used with a suspended stand-alone tong. This application requires that the load cell be attached to the rear of the tong as part of the restraint line that opposes the force generated when the tong makes up or breaks out a joint. A compression load cell is used in a tong and backup assembly, and is typically located on the rear of the backup between the backup and a stationary frame. The load cell must be located in the centre of the compression force vector generated between the backup and the frame.

Hydraulic force generated by a load cell is transmitted to the torque gauge via a reinforced flexible hydraulic line. The hydraulic force is displayed as torque in units of Ft.-Lbs. The torque gauge has a red “peak torque” indicator that tracks with the torque gauge needle to the point of highest torque, and remains at the point of highest torque until manually reset. Note that every model of tong and tong and backup assembly has a unique arm length, and the torque gauge must be calibrated for that arm length. Torque gauges that are not calibrated for the arm length of the tool in service will not display correct torque. To ensure correct torque measurement, ensure the arm length or “handle” as displayed on your torque gauge matches the arm length of the tool in service as listed on the specifications page of the technical manual.

The images on this page are for illustration purposes only and may not accurately represent the torque gauge and load cell that have been supplied with your equipment.

### NOTICE

THE IMAGES DISPLAYED ARE SUPPLIED FOR ILLUSTRATION PURPOSES ONLY



**Illustration 8.0.1: Torque Gauge (For Illustration Purposes Only)**



**Illustration 8.0.2: Tension Load Cell**

Torque gauges and load cells are supplied as a matched calibrated pair. Substituting one or the other will render the calibration inaccurate even if the actual model numbers appear to be identical. The serial numbers of matching load cell and torque gauges are clearly identified on the calibration certificate. Should you suspect the accuracy of your torque measurements, or wish to replace either component the pair should be returned to the factory for re-calibration before placing into service.

### ⚠ CAUTION

**TORQUE GAUGES AND LOAD CELLS ARE FACTORY-SUPPLIED SUPPLIED AS MATCHED CALIBRATED PAIRS. IF REPLACING EITHER COMPONENT THE LOAD CELL AND TORQUE GAUGE MUST BE RETURNED TO THE FACTORY FOR RE-CALIBRATION BEFORE PLACED INTO SERVICE.**

**8.0 BASIC TORQUE MEASUREMENT (CONTINUED:)**

The images on the preceding page are for illustration purposes only and may not accurately represent the torque gauge and load cell that have been supplied with your equipment. Please note that the parts listed in the following table are correct for accurate torque measurement while using the equipment for which this manual is supplied.

**NOTICE**

**THE TORQUE GAUGE USED IS FULLY DEPENDANT UPON THE ARM LENGTH AND TORQUE RANGE OF THE EQUIPMENT IN USE. THE PART NUMBERS LISTED IN THE FOLLOWING TABLE ARE CORRECT FOR ACCURATELY MEASURING TORQUE USING THE EQUIPMENT FOR WHICH THIS MANUAL IS SUPPLIED.**

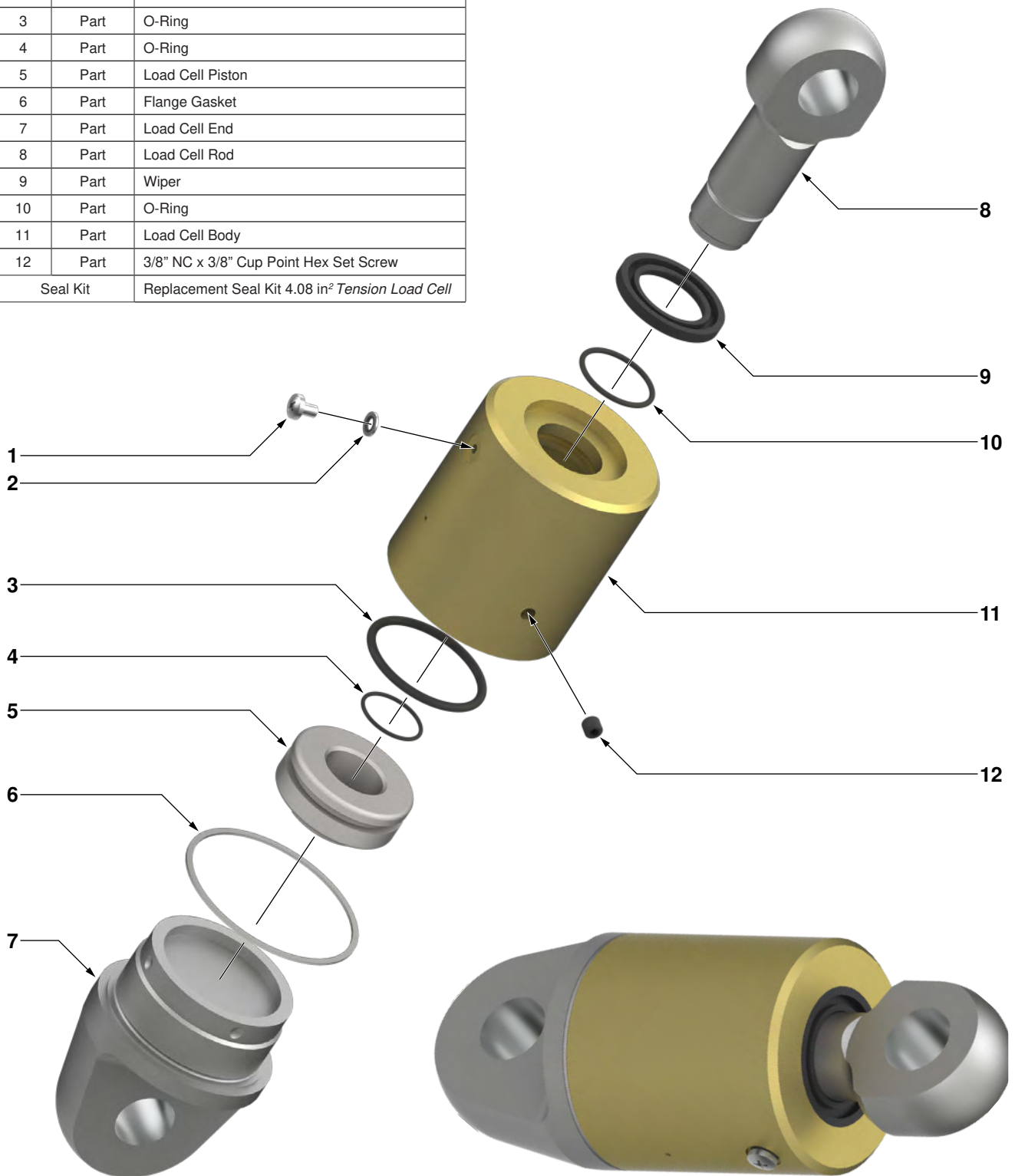
Item	Type	Description	Qty	Part Number
	Assembly	32" Arm - 20K Torque Gauge / Tension Load Cell Assembly	1	10-0029T
1	Part	32" Arm 20,000 Lbs.-Ft Torque Gauge	1	10-0212G
2	Part	4.08" Tension Load Cell	1	10-0008T
3	Part	Hydraulic Hose	1	02-0069
4	Part	Torque Gauge Flange	1	997-D7-5
5	Part	Tension Load Cell Shackle	1	02-0078

**NOTICE**

**LOAD CELLS ARE NOT USER SERVICEABLE. DAMAGED TORQUE MEASUREMENT COMPONENTS MUST BE RETURNED TO THE FACTORY FOR REPAIR AND RE-CALIBRATION.**

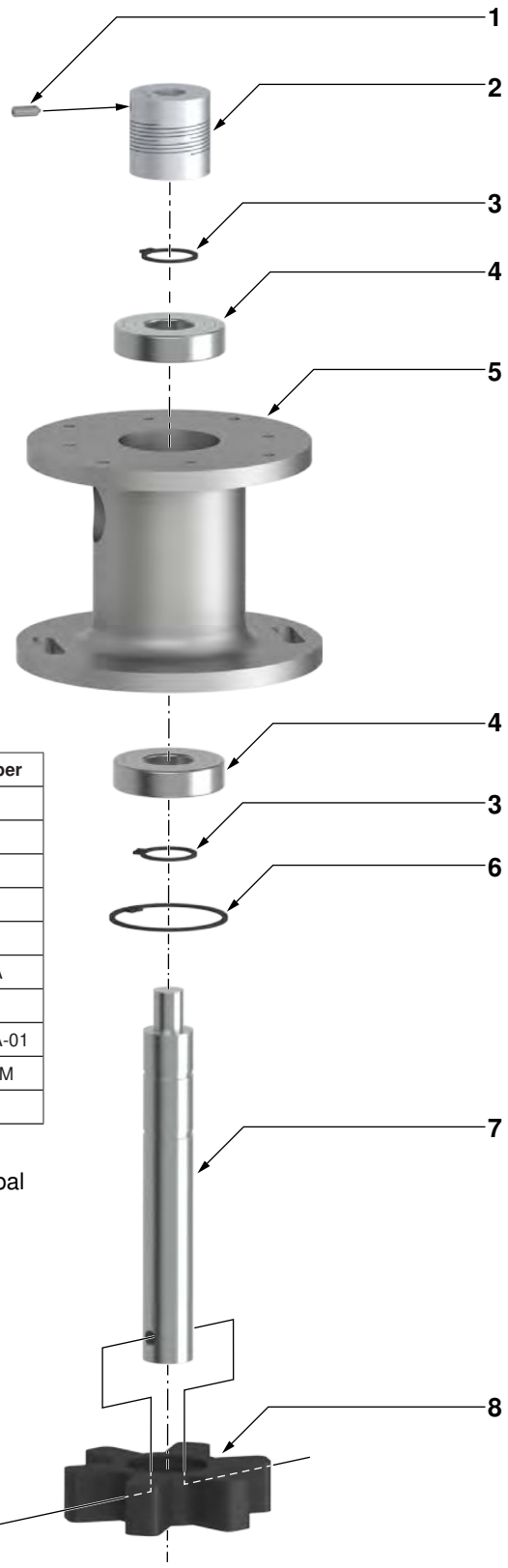
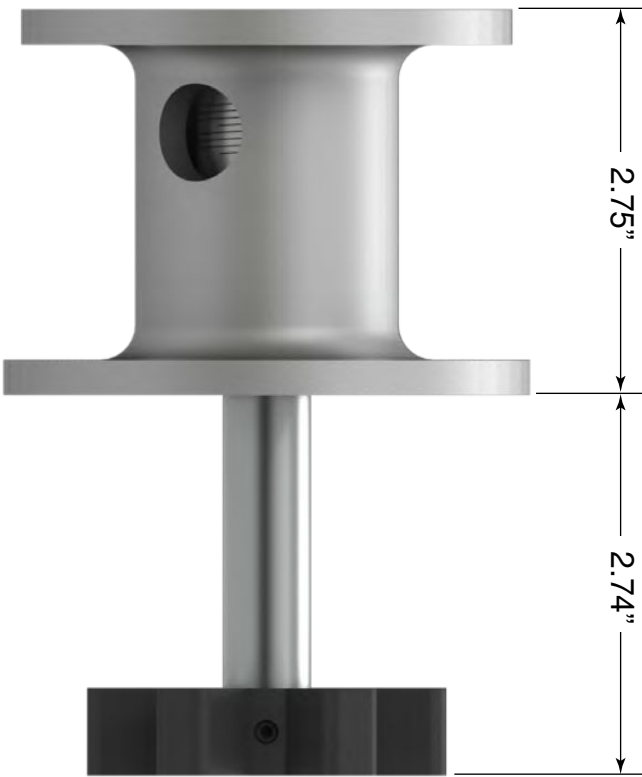
Item	Type	Description
	Assembly	Tension Load Cell, 4.08 in <sup>2</sup>
1	Part	1/4" NC x 1/2" Binding Head Machine Screw
2	Part	Stat-O-Seal
3	Part	O-Ring
4	Part	O-Ring
5	Part	Load Cell Piston
6	Part	Flange Gasket
7	Part	Load Cell End
8	Part	Load Cell Rod
9	Part	Wiper
10	Part	O-Ring
11	Part	Load Cell Body
12	Part	3/8" NC x 3/8" Cup Point Hex Set Screw
	Seal Kit	Replacement Seal Kit 4.08 in <sup>2</sup> Tension Load Cell

This is the standard tension load cell supplied by McCoy Global. Contact our sales department for information about optional application-specific tension load cells.



**Illustration 8.0.3: Tension Load Cell Exploded**





Item	Type	Description	Qty	Part Number
	Assembly	Standard Turn Counter Encoder Mount	1	60-0001
1	Part	6-32 x 3/16" Hex Socket Head Set Screw	4	
2	Part	Helical Flexible Encoder Shaft Coupling	1	60-0130N
3	Part	Internal Retainer Ring	2	1376-13
4	Part	Bearing	2	1376-05
5	Part	Encoder Housing	1	1392-104A
6	Part	Internal Retainer Ring	1	02-0436
7	Part	Encoder Shaft	1	1392-103A-01
8	Part	Encoder Gear	1	01-0320A-M
9	Part	10-24 x 1-1/4" Hex Socket Head Set Screw	1	

This encoder mount accommodates all standard 100-, 200-, & 500-count encoders, and all 100- & 200-count EX encoders supplied by McCoy Global for use with WINCATT®.

**Illustration 8.0.4: Turn Counter Encoder Mount Exploded**

## 8.1 TROUBLESHOOTING

Under normal operating conditions, and with proper maintenance, the torque gauge and load cell system are designed to give lasting trouble-free performance. Faulty indication on the gauge will very often define a fault within the gauge.

**NOTICE**

**IF TROUBLESHOOTING REVEALS THAT THERE IS INSUFFICIENT FLUID IN THE SYSTEM, BEFORE RECHARGING, CHECK THAT ALL SYSTEM COMPONENTS ARE FREE FROM DAMAGE. THIS WILL ENSURE THAT FLUID LOSS WILL NOT CONTINUE AFTER RELOADING**

<b>1 SYMPTOM: NO INDICATION ON TORQUE GAUGE</b>	
<b>POSSIBLE PROBLEM</b>	<b>SOLUTION(S)</b>
Hydraulic hose is obstructed	Check hydraulic hose for kinks
	Replace hydraulic hose
Loss of hydraulic fluid	Recharge hydraulic fluid (see Section 8.2). NOTE: Ensure any breaches in the hydraulic system between the load cell and torque gauge are repaired to prevent further fluid loss.
Internal mechanism of torque gauge is damaged	Replace gauge
<b>2 SYMPTOM: GAUGE INDICATION UNEXPECTEDLY HIGH</b>	
<b>POSSIBLE PROBLEM</b>	<b>SOLUTION(S)</b>
Excessive hydraulic fluid	Completely drain hydraulic fluid from torque gauge/load cell system. Recharge following the procedure in Section 8.2
Internal mechanism of gauge is damaged	Replace gauge
Incorrect torque gauge in use (not part of the original torque gauge/load cell pair)	Replace gauge with gauge properly calibrated for the load cell in service
<b>3 SYMPTOM: GAUGE INDICATION UNEXPECTEDLY LOW</b>	
<b>POSSIBLE PROBLEM</b>	<b>SOLUTION(S)</b>
Insufficient hydraulic fluid	Recharge hydraulic fluid (see Section 8.2). NOTE: Ensure any breaches in the hydraulic system between the load cell and torque gauge are repaired to prevent further fluid loss
Obstruction in hydraulic hose	Check hydraulic hose for kinks
	Replace hydraulic hose
Snub line not at right-angle to tong handle	Check angle of snub line and correct if necessary
Internal mechanism of gauge is damaged	Replace gauge
Incorrect torque gauge in use (not part of the original torque gauge/load cell pair)	Replace gauge with gauge properly calibrated for the load cell in service
<b>4 SYMPTOM: GAUGE INDICATION IS ERRATIC OR SLUGGISH</b>	
<b>POSSIBLE PROBLEM</b>	<b>SOLUTION(S)</b>
Insufficient hydraulic fluid in torque measurement section	Recharge hydraulic fluid (see Section 8.2). NOTE: Ensure any breaches in the hydraulic system between the load cell and torque gauge are repaired to prevent further fluid loss
Loss of damping fluid in torque gauge	Top up or refill damping fluid (NOTE: Ensure leakage points in gauge are identified and repaired to prevent further loss of damping fluid)
Air bubbles in hydraulic fluid in the torque measurement system	Bleed air from load cell and torque gauge and top up fluid (if necessary) as per Section 8.2
Internal mechanism of gauge is damaged	Replace gauge

## 8.2 PERIODIC INSPECTION AND MAINTENANCE

**NOTICE**

**ONLY QUALIFIED, DESIGNATED PERSONNEL ARE PERMITTED TO PERFORM MAINTENANCE ON THE TORQUE MEASUREMENT SYSTEM.**

**8.2.1 Inspection**

The torque measurement system supplied with your equipment is designed and built to provide years of trouble-free service with minimum maintenance. Periodic inspections of the load cell, hydraulic lines and fittings are recommended in order to keep the system in top operating condition. A thorough inspection should be made at each rig-up.

**8.2.2 Fluid Recharge**

Recharge hydraulic system with W15/16 fluid through the check valve on the torque indicating gauge. Recharging must only be performed when there is no load on the load cell. Refer to the illustrations on pages 6.3 & 6.4 for guidance if required.

- Place the torque indicating gauge higher than the load cell. Remove the brass 1/4" cap from the fitting on the check valve on the top of the gauge.
- Connect the hand pump to the check valve fitting.
- Elevate the load cell so it is higher than the torque gauge and hand pump.

**⚠ CAUTION**

**UNCONTAINED SPILLAGE OF THE HYDRAULIC FLUID IN THIS SYSTEM MAY CONTRAVENE GOVERNMENTAL ENVIRONMENTAL REGULATIONS, OR THE ENVIRONMENTAL REGULATIONS AND POLICIES OF YOUR COMPANY. MCCOY GLOBAL HIGHLY RECOMMENDS PLACING YOUR LOAD CELL IN A CONTAINMENT BASIN BEFORE PROCEEDING WITH THE BLEEDING & REFILLING PROCESS.**

- Fill hand pump bowl with W15/16 hydraulic fluid.

**NOTICE**

**MAINTAIN GREATER-THAN HALF FULL FLUID LEVEL IN THE HAND PUMP BOWL TO AVOID PUMPING AIR INTO THE SYSTEM. DO NOT ALLOW THE LEVEL TO FALL BELOW ONE-HALF FULL**

- Remove the vent plug screw and Stat-O-Seal (items 1 and 2 on Illustration 8.0.3) to allow trapped air to escape.
- Pump fluid into the system until no more air is seen escaping from the vent port.
- Replace the vent plug screw and Stat-O-Seal and tighten securely.
- Remove load cell from containment vessel and wipe clean. Reclaim the hydraulic fluid (if it is clean) or dispose of all waste materials according to governmental or your company's proscribed environmental protection regulations.
- Disconnect the hand pump from the torque gauge.
- Replace the brass cap on the torque gauge check valve fitting.

**8.2.3 Reference Checking Your Torque Measurement System**

The following steps define a process for determining if your torque measurement system is correctly measuring and indicating within an expected range. This procedure is best suited for performing in a shop or location removed from the drill floor, within range of a crane. This is a reference check and not a calibration. Calibrations must be performed at an authorized calibration facility.

Tension Load Cell

- Locate a known weight in the range of approximately 500 to 1000 lbs (227 to 455 kg), and move the weight next to the tong and backup assembly.
- Remove the tension load cell from the tong, but do not disconnect from the torque gauge.

**Continued on next page...**

**8.2.3 Reference Checking Your Torque Measurement System (Continued):**Tension Load Cell (continued):

- c. Suspend the load cell, piston side up, from a crane capable of supporting the known weight in Step 3a.
- d. Connect the rod side of the load cell to the known weight, and use the crane to hoist the weight from the surface to be suspended freely.
- e. Perform a simple calculation to determine the expected indication on the torque gauge based on the known hoisted weight. This is a calculation that must be performed using imperial units (eg., pounds and feet). The calculation is: [KNOWN WEIGHT] x [ARM LENGTH (in feet)]. For example, if the arm length is 36 inches and the hoisted weight is 1000 lbs the calculation is:

$$1000 \times (36/12) = 3000$$

Therefore, the expected indication on the torque gauge should be 3000 lbs-ft.

**8.2.4 Repair And Calibration**

Return the load cell and indicator gauge to the authorized repair facility for repairs and calibration.



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## SECTION 9: OEM DOCUMENTATION

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**Rineer Hydraulic Motors:**

[http://www.rineer.com/WEBPAGES\\_2005/15SERIES\\_STD\\_2K5.html](http://www.rineer.com/WEBPAGES_2005/15SERIES_STD_2K5.html)

[http://www.rineer.com/WEBPAGES\\_2005/REPAIRMAN/REP15\\_COVFRT\\_2K3.html](http://www.rineer.com/WEBPAGES_2005/REPAIRMAN/REP15_COVFRT_2K3.html)

**Sun Hydraulics PTO Check Valve:**

<http://www.sunhydraulics.com/model/LKHC>

**Parker VA / VG Valves:**

<http://www.parker.com/literature/Hydraulic%20Valve%20Division/hydraulicvalve/Service-Installation/Mobile/Commercial%20Service%20Literature/Bul%20HY14-2004-M1%20VA%20VG%20DCV.pdf>